

EXHIBIT A

Monthly Statements for the Fee Period

EVERSHEDS
SUTHERLAND

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Acct Number: 5233576718
Wire Routing/ABA: 121000248
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**Ad Hoc Committee of Non-US Customers of FTX.com
C/O FTX Trading Ltd.**

Bill No. 1289101
Bill Date March 15, 2024

**Matter No: 96490.0001
RE: FTX Bankruptcy**

FOR LEGAL SERVICES RENDERED THROUGH November 30, 2023

Fees	\$412,484.00
Total Current Bill	\$412,484.00

FOR LEGAL SERVICES RENDERED THROUGH December 31, 2023

Date	Timekeeper	Narrative	Task	Hours	Amount
B110 - Case Administration					
11/03/23	Michael A. Rogers	Review current bylaws for MNPI and flag same for redaction.	B110	1.10	808.50
11/13/23	Michael A. Rogers	Call with D. Lewandowski from A&M re: updating records on customer claims and verifications of same.	B110	0.20	147.00
11/21/23	Michael A. Rogers	Draft update regarding PSA milestone compliance to share with team during next strategy meeting.	B110	0.20	147.00
Total for B110 – Case Administration				1.50	1,102.50
B112 – General Creditor Inquiries					
11/01/23	Devorah Hirsch	Correspond with M. Rogers re: finalizing new member on boarding.	B112	0.20	48.00
11/01/23	Michael A. Rogers	Perform diligence on new member's claims to verify compliance with bylaws and PSA.	B112	0.80	588.00
11/01/23	Nathaniel T. DeLoatch	Email to E. Broderick re: questions received from FTX.com customer non-AHC member re: preferences and plan negotiations.	B112	0.20	140.00
11/01/23	Michael A. Rogers	Email with D. Hirsch regarding diligence process for validating claims documentation and compliance with bylaws.	B112	0.20	147.00
11/01/23	Erin E. Broderick	Emails with member of retail preference customer group (.2); emails with I. Allison of CoinDesk (.1); emails with member (.1); respond to customer inquiry re: AHC position on crypto sales (.3).	B112	0.70	637.00
11/02/23	Sarah E. Paul	Provide press quotes on SBF conviction and customer property issues addressed by PSA.	B112	1.00	1,135.00
11/02/23	Michael A. Rogers	Draft list to send D. Hirsch regarding necessary information required by the bankruptcy code to be included in filings.	B112	0.40	294.00
11/02/23	Devorah Hirsch	Receive, review and respond to emails regarding joining the AHC (0.7); prepare and send onboarding documents via DocuSign (1.3).	B112	2.00	480.00
11/02/23	Michael A. Rogers	Draft revised PSA joinder signature page to comply with milestones.	B112	0.40	294.00
11/03/23	Devorah Hirsch	Prepare and send onboarding materials regarding AHC via DocuSign (1.1); send emails and PSA Joinder for execution via DocuSign (0.9).	B112	2.00	480.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/03/23	Erin E. Broderick	Call with potential member's internal counsel re: engagement letter, bylaws and PSA joinder (1.0); update internal tracker for claim sales and new contacts for members (.4); review current status of onboarding and follow up with D. Hirsh, M. Rogers, and N. DeLoatch re: same (.2).	B112	1.60	1,456.00
11/04/23	Erin E. Broderick	Respond to inbound inquiries from potential member.	B112	0.20	182.00
11/08/23	Erin E. Broderick	E-mails with potential member re: joining AHC.	B112	0.20	182.00
11/09/23	Erin E. Broderick	Review and email customer inbound requests to Eversheds team with instructions (.5); revise draft preference illustrative scenarios explanation for N. DeLoatch to send (.2).	B112	0.70	637.00
11/10/23	Devorah Hirsch	Coordinate with E. Broderick re: response to onboarding requests.	B112	0.10	24.00
11/10/23	Erin E. Broderick	Coordinate with D. Hirsch to respond to onboarding requests (.1); review of submitted documentation (.2).	B112	0.30	273.00
11/10/23	Devorah Hirsch	Respond to inquiries regarding Ad Hoc Committee and send onboarding documents through DocuSign (0.8); send follow up email (0.2).	B112	1.00	240.00
11/10/23	Sarah E. Paul	Coordinate onboarding of new member.	B112	0.20	227.00
11/12/23	Sarah E. Paul	Coordinate onboarding of new member.	B112	0.20	227.00
11/13/23	Nathaniel T. DeLoatch	Attend meeting with E. Broderick, M. Rogers, and D. Hirsch re: onboarding and related management.	B112	1.20	840.00
11/13/23	Michael A. Rogers	Meeting with E. Broderick, N. DeLoatch, and D. Hirsch re: updating tracking systems and 2019 claims information.	B112	1.20	882.00
11/13/23	Erin E. Broderick	Call with potential member re: PSA questions on plan items (1.0); call with C. Delo re: same (.2); call with potential member team (1.2); respond to two customers re: objections to PSA/questions on plan items (.4).	B112	2.80	2,548.00
11/13/23	Devorah Hirsch	Strategy meeting with Erin and team re: onboarding and related management.	B112	1.20	288.00
11/13/23	Devorah Hirsch	Receive, review, and respond to email from potential new member regarding joining the AHC.	B112	0.50	120.00
11/13/23	Sarah E. Paul	Coordinate onboarding of new member.	B112	0.20	227.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/14/23	Devorah Hirsch	Receive and respond to inquiry regarding joining the Ad Hoc Committee (0.3); prepare and send onboarding documents to new member via DocuSign (.7).	B112	1.00	240.00
11/14/23	Michael A. Rogers	Call with D. Hirsch re: AHC engagement and onboarding report analysis.	B112	0.30	220.50
11/14/23	Devorah Hirsch	Call with M. Rogers re: AHC engagement and onboarding report.	B112	0.30	72.00
11/15/23	Devorah Hirsch	Receive and respond to several inquiries regarding joining the Ad Hoc Committee (0.6); prepare and send onboarding documents to new members via DocuSign (1.2).	B112	1.80	432.00
11/15/23	Sarah E. Paul	Review and comment on draft email to customer re: potential AHC membership.	B112	0.20	227.00
11/15/23	Sarah E. Paul	Coordinate onboarding of new member.	B112	0.20	227.00
11/16/23	Erin E. Broderick	Coordinate with D. Hirsch, M. Rogers and N. DeLoatch on response to inbound customer inquiries, onboarding and PSA joinder processes and amendments to documents.	B112	0.80	728.00
11/16/23	Devorah Hirsch	Coordinate with E. Broderick, M. Rogers and N. DeLoatch on response to customer inquiries, onboarding and PSA joinder processes and amendments.	B112	0.80	192.00
11/16/23	Michael A. Rogers	Coordinate with E. Broderick, D. Hirsch and N. DeLoatch on response to customer inquiries, onboarding and PSA joinder processes and amendments.	B112	0.80	588.00
11/16/23	Nathaniel T. DeLoatch	Coordinate with E. Broderick, M. Rogers and D. Hirsch on response to customer inquiries, onboarding and PSA joinder processes and amendments.	B112	0.80	560.00
11/17/23	Erin E. Broderick	Respond to inbound customer inquiries (.3); coordinate with D. Hirsch on onboarding new members (.5); update UK team to respond to customer inquiries (.3).	B112	1.10	1,001.00
11/17/23	Devorah Hirsch	Coordinate with E. Broderick on onboarding new members.	B112	0.50	120.00
11/17/23	Devorah Hirsch	Meet with M. Rogers re: new data tracking system implementation.	B112	0.60	144.00
11/17/23	Devorah Hirsch	Respond to numerous inquiries regarding joining the Ad Hoc Committee (1.2); prepare and send onboarding documents to new members via DocuSign (1.8).	B112	3.00	720.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/20/23	Sarah E. Paul	Participate in call with UK team to discuss customer outreach in connection with PSA.	B112	0.40	454.00
11/22/23	Michael A. Rogers	Conduct diligence related to KYC and conflicts checks of new member(.3); Email D. Hirsch and C. Brown findings on same (.1).	B112	0.40	294.00
11/22/23	Sarah E. Paul	Call with M. Rogers and N. DeLoatch to discuss various open items re: member onboarding (0.2); email to potential new member to address multiple onboarding questions (0.3); coordinate onboarding of additional new member (0.2).	B112	0.70	794.50
11/22/23	Michael A. Rogers	Call with S. Paul and N. DeLoatch re: member onboarding open items.	B112	0.20	147.00
11/22/23	Nathaniel T. DeLoatch	Call with S. Paul and M. Rogers re: member onboarding open items.	B112	0.20	140.00
11/26/23	Nathaniel T. DeLoatch	Review and respond to inquiries from non-AHC member customers re: FTX case developments and the AHC (.1); draft informational summary for non-members inquiring about joining the AHC (.7).	B112	0.80	560.00
11/26/23	Sarah E. Paul	Coordinate with E. Broderick, M. Rogers, and N. DeLoatch on responses to new member onboarding questions.	B112	0.30	340.50
11/26/23	Erin E. Broderick	Follow-up with internal team and potential member re: bylaws questions and onboarding process.	B112	0.20	182.00
11/26/23	Erin E. Broderick	Coordinate with S. Paul, M. Rogers, and N. DeLoatch on responses to new member onboarding questions.	B112	0.30	273.00
11/26/23	Michael A. Rogers	Coordinate with E. Broderick, S. Paul, and N. DeLoatch on responses to new member onboarding questions.	B112	0.30	220.50
11/26/23	Nathaniel T. DeLoatch	Coordinate with E. Broderick, M. Rogers, and S. Paul on responses to new member onboarding questions.	B112	0.30	210.00
11/27/23	Devorah Hirsch	Respond to inquiries regarding joining the Ad Hoc Committee.	B112	0.80	192.00
11/28/23	Michael A. Rogers	Correspond with new member re: joining AHC, bylaws, and joining PSA (.6); send document for executions (.2).	B112	0.80	588.00
11/28/23	Devorah Hirsch	Receive and respond to inquiry regarding joining the Ad Hoc Committee (0.3); prepare and send onboarding documents to new member via DocuSign (0.7).	B112	1.00	240.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/28/23	Erin E. Broderick	Respond to customer inbounds re: joining AHC / status of case (.5); follow-up on onboarding questions/documentation needed (.3).	B112	0.80	728.00
11/28/23	Erin E. Broderick	Call with customer on joining AHC and positioning.	B112	1.00	910.00
Total for B112 – General Creditor Inquiries				40.20	24,341.00
Case Analysis/Pleading Review					
11/01/23	Erin E. Broderick	Review and analyze JPL settlement papers (1.0) and e-mail summary from A. Dietderich (.2); call with K. Pasquale re: same (.1); call with J. Kang re: same (.2); draft summary of same for EC professionals (.5).	B113	2.00	1,820.00
11/02/23	Erin E. Broderick	Attend 2.0 all-hands call (.6); call with A. Dietderich re: JPL settlement terms and plan next steps (.7); follow up emails with A. Kranzley and A. Dietderich re: preference settlement questions (.2); follow-up with EC members and professionals re: Grayscale motion and agreements (.4); follow up with members re: OTC counterparty documentation (.2); respond to inquiry re: Blockfolio status in 2.0 and follow up with Rothschild re: same (.3); attend call with UCC, Galaxy and Debtors professionals re: token sales (.6); review Galaxy/Grayscale motions for comment for filing and follow-up with EC group re: same (.5); review SBF guilty verdict and press coverage (1.0); review comments to Galaxy/Grayscale motion (.2).	B113	4.70	4,277.00
11/03/23	Erin E. Broderick	Review email from FTI re: AHC/UCC agreement re: coin monetization limits (.1); review and comment (.8) and review comments on Grayscale motion (.5) and documents and follow-up with EC members and professionals re: same (.3); calls with S&C re: same (.2).	B113	1.90	1,729.00
11/04/23	Erin E. Broderick	Review and analyze token forward contract proposal, Debtors' coin report and very quick review custody agreement and brief follow-up re: questions on coin report to Rothschild.	B113	1.00	910.00
11/06/23	Erin E. Broderick	Call with T. Pakrouh of Morris James re: Burgess adversary proceeding and AHC stance (.5); brief review of same and respond to e-mails (.3); brief review of settlement approval summary prepared by J. Weyand for Executive Committee (.2); e-mails with S&C and J. Kang re: status of Galaxy OTC onboarding (.3).	B113	1.30	1,183.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/08/23	Erin E. Broderick	Review Olympus adversary proceeding (.2); e-mails with professional group re: same (.5); further diligence on MAPS token holdings and call with holder re: same (1.0); review, analyze and provide comments/question to the FTX 2.0 counter-proposal (.7); review Rothschild summary/update on GP process for ventures portfolio (.3).	B113	2.70	2,457.00
11/08/23	Nathaniel T. DeLoatch	Review and analyze recent adversary proceedings related to claims transfers.	B113	0.30	210.00
11/09/23	Michael A. Rogers	Review redlines to JPLs agreement in order to update open items list.	B113	0.60	441.00
11/09/23	Erin E. Broderick	Work on revisions/comments to the FTX 2.0/RRT proposal and coordinate with Rothschild team re: same (.7); review JOL settlement comments and issues identified in S&C draft (1.2); review and comment on revised FTX 2.0/RRT proposal (.5); follow-on e-mails to Rothschild and with MNAT re: plan-related deadlines/sequencing to revise strawman (.4); review and sign off on revised draft (.2); further emails with J. Weyand re: revisions to open issues chart for JOL settlement (.2).	B113	3.20	2,912.00
11/10/23	Erin E. Broderick	E-mails with restricted Executive Committee group re: JOL settlement issues, particularly with respect to claim determinations, allowance and distributions (related analysis).	B113	0.60	546.00
11/10/23	Michael A. Rogers	Call with N. DeLoatch re: verified amounts for draft 2019 amendment.	B113	0.20	147.00
11/11/23	Erin E. Broderick	Review request for monetization limit adjustments and emails between UCC, Rothschild and restricted group re: same.	B113	0.30	273.00
11/13/23	Erin E. Broderick	Call with members re: approach to FTX 2.0/RRT proposal and forms of distribution (.8); work on exit facility write up/alternative form of distribution proposal (1.2); emails and short call with J. Kang re: same (.3); finalize proposal in response to FTXC strawman (.2); emails with N. DeLoatch, J. Weyand re: legal issues for consideration (.3); call with restricted group re: exit facility write-up (.8).	B113	3.60	3,276.00
11/14/23	Erin E. Broderick	Edits and comments to proposal for early liquidity and forms of distribution (.3); e-mails with J. Kang, Executive Committee members and their counsel re: open regulatory issues and mechanics to finalize proposal (.5); email to A. Dietderich to request call re: same (.1).	B113	0.90	819.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/16/23	Erin E. Broderick	Review and analyze JPL settlement draft and issues per A&M claims deck and KYC diligence gathered by Rothschild (1.6); review group comments to APA and work on further comments/questions on same (2.3); updates on coin monetization, locked token dispositions and Anthropic for restricted update/call discussion (.6).	B113	4.50	4,095.00
11/17/23	Erin E. Broderick	Review Rothschild comments to 2.0 APA (.4); continue to work on comments to APA/issues list (1.7); follow-up with UCC professionals to coordinate on same (.3); review notice of small claims settlement and follow-up with J. Weyand re: recommendation to members (.4); review UST comments to Grayscale, question for A. Kranzley and summarize for restricted group approval (.3).	B113	3.10	2,821.00
11/18/23	Erin E. Broderick	Review and comments to JOL settlement (.6); incorporate comments from Executive Committee members' counsel and finalize comments/issues list on 2.0 APA (1.5).	B113	2.10	1,911.00
11/19/23	Erin E. Broderick	Review revised 2.0 APA draft sent to Sidley by S&C and coordinate with Rothschild/AHC professionals on presenting AHC issues/comments to revised draft (1.2); call with Executive Committee members' counsel re: same (.4); call with Executive Committee members' counsel re: same (.5).	B113	2.10	1,911.00
11/20/23	Erin E. Broderick	Follow-up with Executive Committee restricted group on comments to send to S&C on JOL settlement (.6); review Binance settlement announcement and possible distribution to FTX estates/impact on plan settlement litigation (1.2); follow-up with internal team and Rothschild re: same (.2).	B113	2.00	1,820.00
11/20/23	Erin E. Broderick	Respond to members re: questions on Bahamas claims process (.5); follow-up with Rothschild and J. Weyand on questions re: same (.2).	B113	0.70	637.00
11/21/23	Erin E. Broderick	Follow-up with S&C on analysis of exit facility proposal and forms of distribution.	B113	1.10	1,001.00
11/24/23	Erin E. Broderick	Respond to potential member re: questions on FTT valuation and 2.0.	B113	0.40	364.00
11/25/23	Erin E. Broderick	Review e-mails between UST and Debtors re: locked tokens and follow-up with Rothschild re: same.	B113	0.20	182.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/26/23	Erin E. Broderick	Review and analyze ND CA class action against Binance and potential recoveries for FTX customers (.8); e-mail to potential member re: same (.1).	B113	0.90	819.00
11/27/23	Nathaniel T. DeLoatch	Attend call with Debtors and Official Committee re: estimation motion.	B113	1.10	770.00
11/27/23	Michael A. Rogers	Attend claim valuation/estimation meeting with UCC, Debtors', N. DeLoatch, and E. Broderick.	B113	1.10	808.50
11/27/23	Erin E. Broderick	Attend call with Debtors and UCC re: estimation motion (1.1); follow-up emails with Rothschild re: data on concentrated holdings (.2).	B113	1.30	1,183.00
11/28/23	Erin E. Broderick	Call with Rothschild on open items (.7); call with Executive Committee member on category b token monetization and valuation (.6).	B113	1.30	1,183.00
11/29/23	Michael A. Rogers	Evaluate and analyze member documents in response to questions from UST, including evaluating provided entity address in 2019 statement (1.6); member correspondence re: same (0.2).	B113	1.80	1,323.00
11/29/23	Michael A. Rogers	Review and analyze balloting summary and claims overview.	B113	0.90	661.50
11/29/23	Erin E. Broderick	Further review and analysis of 2.0 transaction and JOL settlement with claims allowance and plan solicitation process (2.0); follow-up emails and calls with AHC and UCC teams to address same (.6).	B113	2.60	2,366.00
11/30/23	Michael A. Rogers	Review interim financial standing report.	B113	0.50	367.50
11/30/23	Erin E. Broderick	Review, analyze, and provide comments to draft 2.0 APA and related comments on claims administration under contemplated approach.	B113	3.00	2,730.00
Total for B113 - Case Analysis/Pleading Review				54.00	47,953.50
B140 - Relief from Stay/Adequate Protection Proceedings					
11/28/23	Erin E. Broderick	Attend weekly internal counsel coordination call (.6); follow-up separately with team on their respective tasks (.5).	B140	1.10	1,001.00
Total for B140 – Relief from Stay/Adequate Protection Proceedings				1.10	1,001.00
B150 - Meetings of and Communications with External Stakeholders					
11/09/23	Nathaniel T. DeLoatch	Review and respond to email from Debtor's counsel re: records verification.	B150	0.20	140.00
11/17/23	Michael A. Rogers	Correspond with nine members re: PSA clarifications to have more members join.	B150	0.80	588.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/28/23	Erin E. Broderick	Prepare for and attend call with Debtors and AHC professionals.	B150	1.20	1,092.00
Total for B150 - Meetings of and Communications with External Stakeholders				2.20	1,820.00
B155 - Court Hearings					
11/15/23	Erin E. Broderick	E-mails with Executive Committee group re: approach/outreach to S. Carter (.2); draft and incorporate comments to email to S. Carter (.4); e-mails with internal team to finalize talking points and data for fee hearing (.7); revise hearing talking points and fact sheet (.5).	B155	1.80	1,638.00
11/15/23	Erin E. Broderick	Prepare presentation for hearing statements (.5); calls and e-mails with M. Harvey to coordinate presentation (.5); call with S. Paul re: same (.1); attend hearing (1.5).	B155	2.60	2,366.00
11/15/23	Sarah E. Paul	Call with E. Broderick to discuss hearing on fee reimbursement motion (0.1); emails with E. Broderick re: preparation for hearing on fee reimbursement motion (0.3); virtually attend hearing on fee reimbursement motion (1.5).	B155	1.90	2,156.50
11/15/23	Michael A. Rogers	Attend hearing on Debtor's motion to reimburse AHC fees.	B155	1.50	1,102.50
11/15/23	Nathaniel T. DeLoatch	Prepare for and attend in part November 15, 2023 hearing.	B155	1.10	770.00
11/15/23	Michael A. Rogers	Evaluate data points in and draft report regarding presentation on fee reimbursement preparation of hearing.	B155	1.90	1,396.50
11/16/23	Erin E. Broderick	Review informal transcript and revise member update re: hearing outcome.	B155	0.50	455.00
11/29/23	Erin E. Broderick	Review pro se filing and emails/calls with M. Harvey to address same at hearing (.6); prepare for and attend hearing and follow-up emails with M. Harvey and S&C re: same (2.5).	B155	3.10	2,821.00
Total for B155 - Court Hearings				14.40	12,705.50
B160 - Fee/Employment Applications					
11/03/23	Sarah E. Paul	Emails with E. Broderick and MNAT re: preparation of monthly fee applications for submission to bankruptcy court and review re: same.	B160	0.60	681.00
11/04/23	Erin E. Broderick	Email to J. Weyand re: monthly fee application drafts (.1); draft initial comments to September monthly fee application (.4).	B160	0.50	455.00

11/06/23	Erin E. Broderick	Review summary of fee application requirements/precedent prepared by J. Weyand.	B160	0.30	273.00
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Date	Timekeeper	Narrative	Task	Hours	Amount
11/06/23	Sarah E. Paul	Review monthly fee application guidance from J. Weyand (0.3).	B160	0.30	340.50
11/10/23	Sarah E. Paul	Internal emails and calls with Eversheds team re: preparation of monthly fee applications for submission (0.6).	B160	0.60	681.00
11/13/23	Sarah E. Paul	Review template for August monthly fee application (0.2); circulate same to MNAT for review (0.2).	B160	0.40	454.00
11/14/23	Sarah E. Paul	Review and comment on fee application.	B160	0.30	340.50
11/15/23	Sarah E. Paul	Emails with internal team re: preparation of fee applications (0.5); call with J. Weyand re: same (0.2).	B160	0.70	794.50
11/15/23	Erin E. Broderick	E-mails with J. Weyand and S. Paul re: fee applications and review.	B160	0.30	273.00
11/16/23	Erin E. Broderick	Call with S. Paul re: submission of fee applications.	B160	0.40	364.00
11/16/23	Sarah E. Paul	Call with E. Broderick re: plan for submission of fee applications (0.4); emails with MNAT re: preparation and submission of fee applications (0.4); coordinate with R. Monzon on preparation of first draft of fee application (0.3).	B160	1.10	1,248.50
11/17/23	Sarah E. Paul	Emails with Eversheds team re: fee application (0.3); coordinate with A. Monzon Woc re: fee application (0.1).	B160	0.40	454.00
11/17/23	Ana Rocio Monzon Woc	Draft Eversheds Sutherland's monthly fee application for allowance of compensation and reimbursement of expenses for the period from May 1, 2023 through September 30, 2023.	B160	7.50	4,912.50
11/20/23	Sarah E. Paul	Coordinate with A. Monzon Woc on draft fee application (0.3); coordinate with Eversheds team re: same (0.3); review and revise draft fee application (2.5).	B160	3.10	3,518.50
11/20/23	Nathaniel T. DeLoatch	Evaluate fee applications for compliance with UST guidelines.	B160	0.50	350.00
11/20/23	Ana Rocio Monzon Woc	Coordinate with S. Paul re: draft fee application.	B160	0.30	196.50
11/20/23	Erin E. Broderick	Review fee applications and emails with S. Paul to revise same (1.3); review and comment on fee applications (.5); review comments to invoices from others (.4).	B160	2.20	2,002.00
11/20/23	Ana Rocio Monzon Woc	Revise fees applications.	B160	0.60	393.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/21/23	Ana Rocio Monzon Woc	Finalize fee application.	B160	0.40	262.00
11/21/23	Sarah E. Paul	Emails with ES and MNAT teams re: revisions to draft of fee application.	B160	0.40	454.00
11/22/23	Sarah E. Paul	Revise and finalize first combined fee application for May through September.	B160	2.20	2,497.00
11/27/23	Erin E. Broderick	Follow-up emails with Eversheds team and AHC professionals on October fee application.	B160	0.50	455.00
11/28/23	Sarah E. Paul	Emails with E. Broderick and J. Weyand re: preparation of October fee application.	B160	0.40	454.00
11/28/23	Erin E. Broderick	Emails with S. Paul, and J. Weyand re: fee application revisions (.6); call with J. Weyand re: same (.3).	B160	0.90	819.00
Total for B160 - Fee/Employment Applications				24.90	22,672.50
B190 - Other Contested Matters (excluding assumption/rejection motions)					
11/06/23	Erin E. Broderick	E-mails to members and related diligence to confirm entity addresses for resolution of UST motion to compel (.6); follow up with N. DeLoatch re: member re: address confirmation (.1); follow-up with MNAT re: individual member disclosures under seal on 2019 (.2).	B190	0.90	819.00
11/08/23	Erin E. Broderick	Follow-up with UST/J. Weyand re: 2019 objection extension.	B190	0.10	91.00
11/09/23	Erin E. Broderick	Call with N. DeLoatch re: PSA and 2019 statement draft.	B190	0.30	273.00
11/09/23	Erin E. Broderick	Review 2019 statement draft and instructions to team re: steps to verify addresses and claim holdings (.3); call with N. DeLoatch re: same (.3); further emails with D. Hirsch, N. DeLoatch, M. Rogers re: same (.4); review request from B. Hackman (UST) re: sealing motion (.2); review transcript/prior pleadings to discuss approach with M. Harvey and J. Weyand (1.0); discuss/emails re: same with M. Harvey and J. Weyand (.3); follow-up with S&C on documentation of claim transfers/ownership records (.1).	B190	2.60	2,366.00
11/09/23	Nathaniel T. DeLoatch	Correspond with M. Rogers and D. Hirsch re: open action items re: 2019 statement and PSA.	B190	0.10	70.00
11/09/23	Nathaniel T. DeLoatch	Follow up email to M. Rogers and D. Hirsch re: call on 2019 statement draft and related member information (.1).	B190	0.10	70.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/09/23	Nathaniel T. DeLoatch	Call with E. Broderick re: PSA and 2019 statement draft.	B190	0.30	210.00
11/09/23	Michael A. Rogers	Review prior 2019 statement to ensure prior members are removed and new members are added to updated 2019 statement.	B190	0.60	441.00
11/09/23	Nathaniel T. DeLoatch	Review and draft revisions to 2019 statement.	B190	0.40	280.00
11/09/23	Michael A. Rogers	Review current PSA compliance to report on in workflow meeting.	B190	0.40	294.00
11/09/23	Nathaniel T. DeLoatch	Attend call with M. Rogers and D. Hirsch re: motion to enter PSA and related strategy.	B190	0.80	560.00
11/09/23	Michael A. Rogers	Evaluate list of entity addresses to have D. Hirsch update on the amended filing.	B190	0.40	294.00
11/09/23	Devorah Hirsch	Review and update Rule 2019 Statement.	B190	1.00	240.00
11/10/23	Michael A. Rogers	Draft amended Exhibit to include in filings to comply with requirements of the bankruptcy code.	B190	1.20	882.00
11/10/23	Michael A. Rogers	Evaluate reported claim values by date to determine claims subject to PSA as of joining date.	B190	1.50	1,102.50
11/10/23	Nathaniel T. DeLoatch	Call with M. Rogers re: draft of 2019 statement.	B190	0.20	140.00
11/10/23	Michael A. Rogers	Analyze and review 2019 chart created by D. Hirsch for compliance with requirements (.3); revise and send redline to D. Hirsch to update (.3).	B190	0.60	441.00
11/10/23	Michael A. Rogers	Draft comparative claims chart against 3rd amended 2019 to send to A&M for PSA milestone compliance.	B190	2.10	1,543.50
11/10/23	Michael A. Rogers	Call with D. Hirsch regarding requirements under the bankruptcy code of what needs to be included in filings.	B190	0.20	147.00
11/10/23	Nathaniel T. DeLoatch	Review and respond to emails from M. Rogers re: revisions to draft 2019 statement.	B190	0.20	140.00
11/10/23	Nathaniel T. DeLoatch	Research related to open data points for draft reply in support of Fee Reimbursement motion and PSA settlement motion.	B190	1.80	1,260.00
11/10/23	Devorah Hirsch	Draft Exhibit A to 2019 Statement.	B190	1.50	360.00
11/10/23	Devorah Hirsch	Call with M. Rogers re: 2019 redline.	B190	0.20	48.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/10/23	Erin E. Broderick	Review and comment on drafts of 2019 statement and emails with team re: UST objection and revisions (.5); review underlying documentation provided to further quality check 2019 disclosures (.6); updates to team/internal trackers (.4).	B190	1.50	1,365.00
11/11/23	Michael A. Rogers	Evaluate new data from members and draft updates to PSA joinder compliance report.	B190	0.50	367.50
11/12/23	Michael A. Rogers	Evaluate membership reports and entity addresses for compliance statement.	B190	0.80	588.00
11/12/23	Nathaniel T. DeLoatch	Review records related to 2019 statement (.8); revise 2019 statement (.5).	B190	1.30	910.00
11/12/23	Erin E. Broderick	Review and comment on third supplemental 2019 statement (.4); follow-up with A&M team (email) and A. Dietderich (short call) re: same (.1); emails with N. DeLoatch re: same (.2); emails with members re: disclosures/claim trade confirmations (.4).	B190	1.10	1,001.00
11/13/23	Nathaniel T. DeLoatch	Review revised 2019 statement.	B190	0.30	210.00
11/13/23	Michael A. Rogers	Draft weighted voting balloting forms to efficiently track member votes according to standards set out in bylaws.	B190	1.00	735.00
11/13/23	Michael A. Rogers	Conduct diligence on member claim transfers to be included in required reporting statements.	B190	0.80	588.00
11/13/23	Devorah Hirsch	Review and update Exhibit A to Third Supplemental 2019 Statement.	B190	1.00	240.00
11/13/23	Erin E. Broderick	Email to A. Kranzley re: A&M claim verifications (.1); coordinate with S. Paul re: 2019 resolution with UST (.1); follow-up on 2019 statement filing and review of drafts and confirm claim updates to incorporate same (1.2).	B190	1.40	1,274.00
11/13/23	Sarah E. Paul	Review and comment on proposed order resolving UST's motion to compel disclosure of addresses.	B190	0.20	227.00
11/14/23	Michael A. Rogers	Validate and verify member data for 2019 filing and in preparation of fee agreement hearing.	B190	1.10	808.50
11/14/23	Michael A. Rogers	Finalize diligence on updated membership holdings required under the bankruptcy code, (3.4); draft diligence report to update statement to be filed tomorrow (.6).	B190	4.00	2,940.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/14/23	Nathaniel T. DeLoatch	Revise draft of third supplemental 2019 statement.	B190	0.30	210.00
11/14/23	Michael A. Rogers	Call with N. DeLoatch re: updates to final draft of 2019 statement.	B190	0.30	220.50
11/14/23	Nathaniel T. DeLoatch	Call with M. Rogers re: final draft of 2019 statement.	B190	0.20	140.00
11/14/23	Erin E. Broderick	Finalize review and revision of 2019 statement and coordinate with team on updates to holdings for recent claim sales/new members.	B190	0.60	546.00
11/15/23	Erin E. Broderick	Final review and comments to 2019 filing (.3); e-mails with D. Hirsch and M. Rogers re: same (with review of documentation to answer questions) (.5).	B190	0.80	728.00
11/15/23	Michael A. Rogers	Review redlines from N. DeLoatch and J. Weyand on draft 2019 statement(.2); draft final version incorporating changes and finalize for filing (.3).	B190	0.50	367.50
11/16/23	Erin E. Broderick	Diligence to respond to B. Hackman's (UST) request re: registered agent addresses in verification of corporate documentation/coordinate with D. Hirsch and M. Rogers re: same.	B190	1.20	1,092.00
11/20/23	Erin E. Broderick	Emails to team re: UST request on registered agent addresses to confirm diligence verifications/related file review.	B190	1.20	1,092.00
11/21/23	Nathaniel T. DeLoatch	Review and respond to emails from M. Rogers (.1) and J. Weyand (.1) re: UST questions about 2019 statement.	B190	0.20	140.00
11/22/23	Michael A. Rogers	Review updates to claims information from members (.3); conduct diligence regarding additional internal and external member claim trades (1.2); draft diligence report to be used in docketed statement (.7); draft revisions to and amendments to Fourth Supplemental 2019 Statement (.3).	B190	2.50	1,837.50
11/27/23	Michael A. Rogers	Conduct cross stream diligence of PSA joinder claims documentation for amendment to 2019 statement to comply with requirements of the bankruptcy code.	B190	2.70	1,984.50
11/28/23	Michael A. Rogers	Draft and edit amended 2019 statement.	B190	2.30	1,690.50
11/28/23	Michael A. Rogers	Verify secondary holder claims for updates to include in amended 2019 statement.	B190	1.00	735.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/29/23	Erin E. Broderick	Work with team to address verification of registered agent addresses and finalization of amended 2019 statement.	B190	1.50	1,365.00
11/29/23	Michael A. Rogers	Conduct diligence to verify member claim amounts and holdings and draft report of findings to comply with reporting requirements.	B190	3.20	2,352.00
11/30/23	Erin E. Broderick	Review, comment on and coordinate filing of 2019 statement.	B190	1.00	910.00
11/30/23	Michael A. Rogers	Draft and revise amended 2019 statement in preparation of filing (1.1); send same to J. Weyand along with explanations amendments (.2).	B190	1.30	955.50
Total for B190 - Other Contested Matters (excluding assumption/rejection motions)				53.30	39,692.00
B260 – Corporate Governance and Board Matters					
11/01/23	Erin E. Broderick	Follow up with D. Hirsch re: bylaws amendment (.1); review prior minutes (.2); emails with J. Weyand and M. Rogers re: EC call agenda and open items to circulate (.3); review and comment on 10.26 minutes (.1).	B260	0.70	637.00
11/01/23	Michael A. Rogers	Review and evaluate group feedback on open items memorandum (.3); draft revisions to same and incorporate group feedback into updated version (1.0).	B260	1.30	955.50
11/02/23	Michael A. Rogers	Draft list of frequently experienced member issues and email same to Debtors to increase efficiency and streamline resolution.	B260	0.40	294.00
11/02/23	Michael A. Rogers	Evaluate committee bylaws for MNPI to redact.	B260	1.50	1,102.50
11/08/23	Erin E. Broderick	Emails with member re: Executive Committee composition and review of bylaws re: same (.3); review updates from members on new claim acquisitions and respond to disclosure questions (.3); follow-up with internal team re: recording transfer notices in member registry (.2).	B260	0.80	728.00
11/09/23	Michael A. Rogers	Review email from N. DeLoatch re: bylaws (.1); review bylaws re: same (.1).	B260	0.20	147.00
11/09/23	Nathaniel T. DeLoatch	Review and analysis of AHC governance documents and related materials (1.1); email to J. Weyand of MNAT re: same (.1).	B260	1.20	840.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/10/23	Erin E. Broderick	Coordinate with M. Rogers, N. DeLoatch, A. Monzon Woc, and D. Hirsch re: updating and consolidating internal records and issues with respect to KYC verifications (.5); outreach with members to obtain missing information/verifications (.2).	B260	0.70	637.00
11/21/23	Michael A. Rogers	Analyze and evaluate AHC bylaws (1.5); evaluate methods for obtaining membership approval if needed (.6).	B260	2.10	1,543.50
11/27/23	Erin E. Broderick	Coordinate with D. Hirsch and M. Rogers on bylaws summary and corporate records and status of same.	B260	0.60	546.00
Total for B260 – Corporate Governance and Board Matters				9.50	7,430.50
B270 - AHC Member Communications & Meetings					
11/01/23	Nathaniel T. DeLoatch	Revise and comment on draft of summary of PSA for AHC town hall meeting for all members.	B270	0.80	560.00
11/01/23	Michael A. Rogers	Draft and revise action items and work streams list as discussed in 10-26-23 meeting with executive committee.	B270	0.70	514.50
11/01/23	Michael A. Rogers	Draft agenda and discussion points for tomorrow's Executive Committee meeting.	B270	0.50	367.50
11/02/23	Michael A. Rogers	Draft outline of discussion points for weekly executive committee meeting (.3); attend same and take note (1.0).	B270	1.30	955.50
11/02/23	Nathaniel T. DeLoatch	Prepare for executive committee meeting regarding case status and strategy (.2); attend same with E. Broderick, M. Rogers, M. Harvey, J. Weyand, and Rothschild team (1.2); correspond with J. Weyand regarding meeting notes (.1).	B270	1.50	1,050.00
11/02/23	Erin E. Broderick	Call with J. Weyand re: open issues chart and EC call agenda (.1); review and revise same prior to call (.5); prepare for weekly Executive Committee (.2); Attend same with M. Rogers, N. DeLoatch, M. Harvey, J. Weyand, and Rothschild team (1.0); call with member re: PSA joinder (.4); review email memo on customer preference questions drafted by N. DeLoatch (.4); quick review and comment on town hall agenda and presentation (.3); emails with team re: town hall (.2); call with team re: same (.5); follow up review of questions and respond to team to coordinate responses at town hall (.4); call with member's counsel re: OTC exchange questions (.3).	B270	4.30	3,913.00
11/02/23	Michael A. Rogers	Revise PSA standings report for us at town hall meeting.	B270	1.10	808.50

Date	Timekeeper	Narrative	Task	Hours	Amount
11/02/23	Michael A. Rogers	Draft compiled town hall slide deck to incorporate revisions from J. Weyand.	B270	0.50	367.50
11/02/23	Nathaniel T. DeLoatch	Prepare presentation for townhall meeting of Ad Hoc Committee members.	B270	2.10	1,470.00
11/03/23	Nathaniel T. DeLoatch	Review and revise presentation materials for AHC townhall meeting (.8); email to all AHC members re: upcoming townhall meeting (.1); review emails from AHC members re: questions on the PSA and related issues (.2); prepare for town hall meeting for the Ad Hoc Committee with M. Rogers, E. Broderick, D. Hirsch, J. Weyand, and Rothschild team (0.5); attend and lead same (1.0).	B270	2.60	1,820.00
11/03/23	Michael A. Rogers	Finalize documents for us at AHC Town Hall meeting and circulate same.	B270	1.10	808.50
11/03/23	Michael A. Rogers	Attend AHC Town Hall meeting.	B270	1.00	735.00
11/03/23	Erin E. Broderick	Prepare for town hall by diligencing open items/questions (1.0); emails with team re: same (.2); short call with N. DeLoatch re: same (.1); attend town hall with M. Rogers, N. DeLoatch, D. Hirsch, and J. Weyand (1.0); call with member after on open questions (.5); review open letter sent by member and respond to same (.6); respond to member re: RRT questions (.3); emails with member re: confidentiality protections (.2); call with potential member (1.0); call with member re: AHC governance (.5); emails with member re: claims sale (.2); follow up with member re: same (.2).	B270	5.80	5,278.00
11/03/23	Devorah Hirsch	Call with M. Rogers, E. Broderick, D. Hirsch, J. Weyand, and Rothschild team (0.5); Attend and lead same (1.0).	B270	2.00	480.00
11/03/23	Nathaniel T. DeLoatch	Review and respond to email from AHC member re: questions following townhall meeting.	B270	0.10	70.00
11/03/23	Nathaniel T. DeLoatch	Review and respond to email from AHC member re: questions about PSA and townhall meeting.	B270	0.20	140.00
11/03/23	Ana Rocio Monzon Woc	Confer with new AHC members to collect KYC documentation and conduct diligence on same.	B270	0.30	196.50
11/04/23	Erin E. Broderick	Respond to emails of member re: crypto sales and 2.0.	B270	0.50	455.00
11/06/23	Erin E. Broderick	Review town hall attendee records and submitted questions (.3) follow-up with D. Hirsch and N. DeLoatch re: responding to same (.2).	B270	0.50	455.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/06/23	Nathaniel T. DeLoatch	Review and respond to emails from AHC members re: questions about the PSA.	B270	0.40	280.00
11/06/23	Michael A. Rogers	Draft additions to list of questions to be sent to Debtors based on emails received from members.	B270	1.00	735.00
11/07/23	Nathaniel T. DeLoatch	Review and respond to email from E. Broderick re: draft of AHC member update.	B270	0.10	70.00
11/08/23	Erin E. Broderick	Comment on Executive Committee agenda/discussion points (.1); emails with potential member re: ventures portfolio and thoughts of AHC on approach (.4); call with member re: general case issues (.7); review and respond to follow-up email re: same (.1).	B270	1.30	1,183.00
11/09/23	Erin E. Broderick	Prepare for Executive Committee weekly call regarding case developments (.2); attend same with M. Rogers, N. DeLoatch, J. Weyand, M. Harvey, and Rothschild team (1.0); e-mails with restricted Executive Committee group re: various open plan items to address/coordinate with UCC and Debtors (.4); call and emails with member's counsel re: case questions (.5).	B270	2.10	1,911.00
11/09/23	Michael A. Rogers	Draft executive summary of current PSA data to determine compliance with PSA milestones.	B270	1.20	882.00
11/09/23	Michael A. Rogers	Prepare for executive committee meeting by drafting discussion outline (.4); attend same with E. Broderick, J. Weyand, N. DeLoatch, M. Harvey, and Rothschild team (1.0).	B270	1.40	1,029.00
11/09/23	Nathaniel T. DeLoatch	Prepare for executive committee meeting (.2); attend same with E. Broderick, J. Weyand, M. Rogers, M. Harvey, and Rothschild team (1.0).	B270	1.20	840.00
11/09/23	Michael A. Rogers	Email with seven members regarding questions on case developments and claims verifications.	B270	0.30	220.50
11/09/23	Nathaniel T. DeLoatch	Review and respond to AHC member re: questions about the townhall meeting.	B270	0.10	70.00
11/10/23	Michael A. Rogers	Correspond with member regarding compliance with requirement to report changes in regards to claim amounts.	B270	0.30	220.50
11/10/23	Nathaniel T. DeLoatch	Prepare for and attend call with AHC member to answer questions about the PSA and contemplated plan construct.	B270	0.60	420.00
11/11/23	Michael A. Rogers	Correspond with members re: claims transfers updates.	B270	0.20	147.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/12/23	Erin E. Broderick	Respond to member re: 2.0/FTT requests (.2); emails with J. Weyand and N. DeLoatch re: member update and PSA joinders (.2); e-mails with member and member's counsel re: open items/next steps (.2); respond to members re: questions on various open case items (.4).	B270	1.00	910.00
11/13/23	Nathaniel T. DeLoatch	Prepare for and attend meeting with M. Rogers, E. Broderick, J. Weyand, M. Harvey and executive committee members re: Debtors' proposals on exit facilities and ventures portfolio.	B270	0.80	560.00
11/13/23	Nathaniel T. DeLoatch	Review and respond to questions from AHC member Decent Investments relative to the PSA.	B270	0.30	210.00
11/13/23	Erin E. Broderick	Email update to Executive Committee re: reimbursement reply filings and hearing.	B270	0.20	182.00
11/13/23	Michael A. Rogers	Correspond with members re: obtaining access to account to complete KYC.	B270	0.30	220.50
11/13/23	Erin E. Broderick	Comments to the standard FAQ/preference analysis to provide to members.	B270	0.20	182.00
11/14/23	Erin E. Broderick	Attend strategy meeting with M. Rogers, N. DeLoatch, J. Weyand, and M. Harvey.	B270	0.60	546.00
11/14/23	Michael A. Rogers	Meeting with B. Parker re: formula updates to member data tracker and streamlining information retrieval.	B270	0.70	514.50
11/14/23	Nathaniel T. DeLoatch	Attend call with E. Broderick, J. Weyand, M. Harvey and M. Rogers re: open plan issues and preparation for upcoming hearing.	B270	0.60	420.00
11/15/23	Nathaniel T. DeLoatch	Calls with AHC member re: 2019 statement and related information.	B270	0.50	350.00
11/15/23	Michael A. Rogers	Review and evaluate updates from Rothschild on open items in preparation of Executive Committee meeting.	B270	0.60	441.00
11/15/23	Michael A. Rogers	Analyze PSA joinder data points and draft report in preparation of Executive Committee meeting.	B270	0.90	661.50
11/15/23	Michael A. Rogers	Correspond with three members re: KYC issues (.1); draft list of compiled issues to send to A&M to expedite resolution (.3).	B270	0.40	294.00
11/15/23	Erin E. Broderick	Review and comment on update to members on reimbursement order (.5); follow-up on town hall scheduling and regular member update (.3).	B270	0.80	728.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/16/23	Erin E. Broderick	Emails with Executive Committee member re: priorities to discuss with John Ray (.4); emails with member re: PSA on claim sales (.3); discuss same with Executive Committee member (.6); prepare (.7) for and attend Executive Committee weekly call (1.1).	B270	3.10	2,821.00
11/16/23	Michael A. Rogers	Draft agenda items and data points in preparation of executive committee meeting (.9); attend same with N. DeLoatch, E. Broderick, J. Weyand, M. Harvey, and Rothschild team (1.1).	B270	2.00	1,470.00
11/16/23	Nathaniel T. DeLoatch	Prepare professionals meeting (.2); attend same with M. Rogers, E. Broderick, J. Weyand, M. Harvey, Executive Committee, and Rothschild team to discuss open plan issues and negotiations (1.1).	B270	1.30	910.00
11/16/23	Michael A. Rogers	Draft response to disseminate to AHC members re: confusion/dissent against speculation on the plan.	B270	0.80	588.00
11/17/23	Nathaniel T. DeLoatch	Prepare for and attend call with AHC member relative to questions about the PSA and plan related issues.	B270	0.70	490.00
11/17/23	Nathaniel T. DeLoatch	Draft case development memorandum for members regarding recent updates and explanation of PSA.	B270	2.80	1,960.00
11/17/23	Nathaniel T. DeLoatch	Revise draft of PSA summary and FAQ.	B270	1.10	770.00
11/17/23	Erin E. Broderick	Review and comment on weekly member update.	B270	0.50	455.00
11/18/23	Nathaniel T. DeLoatch	Review and revise draft of outreach materials for PSA support.	B270	1.30	910.00
11/18/23	Nathaniel T. DeLoatch	Continue drafting of AHC member update.	B270	0.40	280.00
11/19/23	Nathaniel T. DeLoatch	Revise draft of AHC member update and summary of PSA.	B270	1.50	1,050.00
11/20/23	Michael A. Rogers	Review KYC / account issues questions from members(.3); Draft email listing out issues and send to D. Lewandowski (.2).	B270	0.50	367.50
11/20/23	Nathaniel T. DeLoatch	Correspond with M. Rogers re: draft of member update.	B270	0.10	70.00
11/20/23	Nathaniel T. DeLoatch	Review and respond to emails from AHC member re: FTX case developments.	B270	0.10	70.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/20/23	Michael A. Rogers	Correspond with N. DeLoatch re: draft of member update.	B270	0.10	73.50
11/21/23	Nathaniel T. DeLoatch	Review and respond to email from AHC member re: FTX case developments and the PSA.	B270	0.10	70.00
11/21/23	Nathaniel T. DeLoatch	Review and respond to email inquiries from AHC member re: FTX case developments and the PSA.	B270	0.10	70.00
11/21/23	Nathaniel T. DeLoatch	Review and respond to AHC member re: questions about PSA and proposed preference settlement.	B270	0.10	70.00
11/21/23	Michael A. Rogers	Draft template responses to commonly asked questions for efficient answering of future questions(2.4); field requests for sending joinder pages to D. Hirsch (.2).	B270	2.60	1,911.00
11/21/23	Nathaniel T. DeLoatch	Review and respond to emails from AHC members re: FTX case developments and PSA.	B270	0.20	140.00
11/21/23	Nathaniel T. DeLoatch	Review and respond to emails from AHC member re: questions about FTX case developments and PSA.	B270	0.10	70.00
11/21/23	Nathaniel T. DeLoatch	Review and respond to email from AHC member re: FTX case developments and the PSA.	B270	0.20	140.00
11/21/23	Sarah E. Paul	Emails with N. DeLoatch re: KYC question from member.	B270	0.20	227.00
11/21/23	Michael A. Rogers	Draft update to disseminate to all non-entity members re: upcoming filing of 2019 statement with addresses under seal.	B270	1.30	955.50
11/21/23	Michael A. Rogers	Conduct diligence on non-entity member records and determine what missing information is needed (.4); Draft list of needed information for D. Hirsch to contact members and obtain (.2). and send same to D. Hirsch contacting members to obtain same.	B270	0.60	441.00
11/22/23	Nathaniel T. DeLoatch	Review and respond to email inquiry from AHC member re: FTX case developments and PSA.	B270	0.10	70.00
11/22/23	Nathaniel T. DeLoatch	Draft and revise update to AHC members re: 2019 statement disclosures.	B270	0.20	140.00
11/22/23	Nathaniel T. DeLoatch	Draft AHC member FAQ re: FTX case developments and PSA questions.	B270	0.80	560.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/22/23	Nathaniel T. DeLoatch	Review and respond to email inquiries from AHC member re: the PSA and FTX case developments.	B270	0.20	140.00
11/22/23	Michael A. Rogers	Follow-up with members regarding questions about optional preference settlement under the PSA (.6); draft list of members for D. Hirsch to send and execute support agreement (.2).	B270	0.80	588.00
11/22/23	Michael A. Rogers	Draft notice email for all non-entity members regarding U.S. Trustee's request to include names and addresses on sealed filing and redact from docket filing (.4); Draft amendments and flag redactions for sealed and non-sealed versions of 2019 statement to be filed (.4).	B270	0.80	588.00
11/22/23	Michael A. Rogers	Review questions from S. Paul regarding representatives of entity members under the bylaws (.2); Evaluate bylaw provisions to determine answer to questions on same (.8); Draft memo addressing same questions and send to S. Paul and N. DeLoatch (.5).	B270	1.50	1,102.50
11/26/23	Nathaniel T. DeLoatch	Correspond with E. Broderick re: PSA and AHC member inquiries related to same.	B270	0.20	140.00
11/28/23	Michael A. Rogers	Call with member to explain terms of PSA.	B270	0.20	147.00
11/29/23	Nathaniel T. DeLoatch	Drafting update for AHC members re: case developments and status of same.	B270	2.40	1,680.00
11/29/23	Michael A. Rogers	Correspond with member re: questions of preference exposure.	B270	0.20	147.00
11/30/23	Erin E. Broderick	Prepare for weekly executive committee meeting including distribution of revised agenda and materials in advance (.4); attend same with M. Rogers, N. DeLoatch, M. Harvey, J. Weyand, and Rothschild team (1.6); instruction M. Rogers and N. DeLoatch on revised standard customer and members response in light of amended plan draft (.4); respond to member inquiries (.3).	B270	2.70	2,457.00
11/30/23	Michael A. Rogers	Prepare for weekly meeting of the Executive Committee (.1); attend same with E. Broderick, J. Weyand, M. Harvey, N. DeLoatch, and Rothschild team (1.6).	B270	1.70	1,249.50
11/30/23	Nathaniel T. DeLoatch	Prepare for (.2) and attend in part (1.0) call with AHC executive committee and AHC professionals relative to FTX 2.0 and plan issues.	B270	1.20	840.00
Total for B270 - AHC Member Communications & Meetings				79.80	60,900.50

Date	Timekeeper	Narrative	Task	Hours	Amount
B310 – KYC Process and Claims Administration					
11/02/23	Michael A. Rogers	Draft list of open claims items that are critical to meet PSA joinder threshold for expedited resolution.	B310	1.00	735.00
11/02/23	Michael A. Rogers	Review outstanding claims issues; correspondence re: same, claims documentations and awaiting response from S&C.	B310	1.00	735.00
11/03/23	Michael A. Rogers	Draft open claims issues list for Debtors to expedite resolution of same.	B310	1.10	808.50
11/03/23	Michael A. Rogers	Analyze outstanding claims for open issues list to send to A&M to expedite resolution.	B310	1.00	735.00
11/03/23	Devorah Hirsch	Prepare and send Consent for KYC Information to members (0.6); receive and review KYC information from members and send to Rothschild (0.4).	B310	1.00	240.00
11/04/23	Michael A. Rogers	Draft revisions to open items list to be sent to Debtors based on feedback received.	B310	0.90	661.50
11/07/23	Ana Rocio Monzon Woc	Confer with Debtors regarding the KYC statuses of AHC members and next steps for same.	B310	0.70	458.50
11/07/23	Erin E. Broderick	Review and analyze Debtors' presentation re: valuation issues and derivatives/perps treatment (.4); respond to member re: same (.2); e-mails with A&M team and A. Kranzley re: open claims administration and KYC issues (.4); review and comment on draft summary by M. Rogers (.2).	B310	1.20	1,092.00
11/08/23	Ana Rocio Monzon Woc	Confer with Debtors regarding additional questions on KYC status of AHC members and next steps for same.	B310	0.30	196.50
11/09/23	Michael A. Rogers	Calls with N. DeLoatch and D. Hirsch regarding A&M verification of unique customer codes.	B310	0.80	588.00
11/09/23	Devorah Hirsch	Call with N. DeLoatch and M. Rogers re: 2019 statement draft and related member information (.8).	B310	0.80	192.00
11/09/23	Nathaniel T. DeLoatch	Call with M. Rogers and D. Hirsch re: 2019 statement draft and related member information (.8).	B310	0.80	560.00
11/10/23	Michael A. Rogers	Analyze claims transfers to incorporate into report on current PSA parties by claim amount.	B310	1.60	1,176.00
11/13/23	Michael A. Rogers	Draft claims information open items list for D. Lewandowski (A&M).	B310	0.80	588.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/13/23	Michael A. Rogers	Conduct diligence on member claims reporting for verification and compliance with requirements of the bankruptcy code.	B310	2.30	1,690.50
11/13/23	Michael A. Rogers	Conduct diligence on claims represented by AHC by corresponding with 8 members by email to verify claims and confirmation of submission (.4), verifying claim values listed in PSA joinders are included (.3), and drafting updated diligence report (.7).	B310	1.40	1,029.00
11/13/23	Michael A. Rogers	Draft report on primary and secondary designations of members to for use in fee reply brief.	B310	0.60	441.00
11/13/23	Ana Rocio Monzon Woc	Confer with Debtors regarding follow up questions on KYC statuses of AHC members.	B310	0.30	196.50
11/13/23	Devorah Hirsch	Correspond with M. Rogers re: updating trackers.	B310	0.30	72.00
11/14/23	Ana Rocio Monzon Woc	Confer with Debtors regarding follow up questions on KYC statuses of AHC members.	B310	0.30	196.50
11/14/23	Michael A. Rogers	Call with member re: claims updates, disputed claim ownerships, and 2019 claims amount.	B310	0.20	147.00
11/15/23	Michael A. Rogers	Call with N. DeLoatch re: updates to pending adversary related to member's 2019 claim amount.	B310	0.20	147.00
11/15/23	Michael A. Rogers	Call with D. Hirsch re: updating tracker with new claims information, member holdings, and UCIDs.	B310	0.20	147.00
11/15/23	Michael A. Rogers	Revise draft to include updates to claims amounts and finalize 2019 statement to be filed today.	B310	1.30	955.50
11/15/23	Michael A. Rogers	Attention to updating claims records across trackers for expedited and efficient retrieval.	B310	0.40	294.00
11/15/23	Michael A. Rogers	Email with D. Lewandowski re: KYC and log in issues for members (.1); correspond with member re: confirmation of fixed issue (.1).	B310	0.20	147.00
11/15/23	Erin E. Broderick	Review and analyze A&M claims overview deck (1.0); draft questions for Rothschild to raise with A&M (.5); e-mails with AHC professionals re: impact of claims approach on customer recoveries/plan process generally (.5).	B310	2.00	1,820.00
11/15/23	Devorah Hirsch	Call with M. Rogers regarding tracker with new claims information, member holdings and UCIDs.	B310	0.20	48.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/16/23	Erin E. Broderick	Attend call with AHC professionals re: claims and KYC issues (.6); follow-up with S&C/A&M and Rothschild (.4).	B310	1.00	910.00
11/16/23	Michael A. Rogers	Meeting with Rothschild re: claims updates from S&C.	B310	0.70	514.50
11/16/23	Nathaniel T. DeLoatch	Prepare for and attend call with Rothschild relative to Debtors' claim analysis presentation and data.	B310	0.50	350.00
11/17/23	Michael A. Rogers	Review and respond to questions from member regarding impact of joining PSA on potential claim trades.	B310	0.60	441.00
11/17/23	Devorah Hirsch	Send emails to new members regarding necessary KYC information (0.5); email to new member regarding PSA (0.2); send joinder signature page through DocuSign (0.3).	B310	1.00	240.00
11/17/23	Michael A. Rogers	Review inquiries from members re: KYC issues (.1); compile list of questions to send to A&M for resolution (.2).	B310	0.30	220.50
11/17/23	Erin E. Broderick	Emails with internal team re: questions on claim transfers and impact on the reconciliation/claim summaries in A&M deck.	B310	0.40	364.00
11/21/23	Michael A. Rogers	Evaluate data from A&M re: cross-search of Database for customer claims and interest verification.	B310	1.10	808.50
11/27/23	Michael A. Rogers	Conduct diligence on claim purchase agreement and effect of binding claims to PSA.	B310	1.30	955.50
11/28/23	Michael A. Rogers	Attend claims reconciliation meeting.	B310	0.60	441.00
11/28/23	Erin E. Broderick	Attend call on claims and KYC processes.	B310	0.60	546.00
11/29/23	Erin E. Broderick	Review and analyze solicitation overview and claims reconciliation status prepared by S&C/A&M (1.0); emails/calls with AHC professionals re: same (.5); email follow up with S&C on OTC classification (.1); email follow-up with S&C on treatment of FTX Japan and other subsidiaries claims under plan with 2.0 transaction (.5).	B310	2.10	1,911.00
Total for B310 – KYC Process and Claims Administration				33.10	23,799.00
B320 - Plan and Disclosure Statement (including Business Plan)					
11/01/23	Michael A. Rogers	Draft report of members to target as critical PSA joinder parties to comply with milestones.	B320	0.70	514.50
11/01/23	Michael A. Rogers	Evaluate open action items list from Rothschild team to maximize workflow efficiency.	B320	0.60	441.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/01/23	Erin E. Broderick	E-mails with member re: confidentiality and transfer provisions of PSA (.2); send email to M. Rogers and J. Weyand re: preparing response (.2); email to member team re: transfer provisions of PSA and sale mechanics (.2); e-mails with Rothschild and EC team re: status of exit facility discussions (.4); review and comment on open issues chart and emails with M. Rogers and J. Weyand re: same (.6); review Rothschild comments to same (.2); draft member FAQs/PSA communication for joinder requests (1.2); review/comment on response to member from M. Rogers (.1).	B320	3.10	2,821.00
11/01/23	Michael A. Rogers	Draft amended RSA explanation to increase joinder participants to meet milestone and streamline potential questions from creditors.	B320	3.30	2,425.50
11/02/23	Michael A. Rogers	Correspond with N. DeLoatch and creditors on preference work.	B320	0.50	367.50
11/03/23	Erin E. Broderick	Confer with UCC/EC members on open issues chart (.2); emails with member to execute PSA (.2); emails with potential member re: PSA (.2); emails with A&M re: claims reconciliation for PSA signatories (.2); emails with internal team re: same (.3); review draft plan for ancillary points that need to be addressed in amended plan and start compiling summary (2.2).	B320	3.30	3,003.00
11/03/23	Michael A. Rogers	Respond to members inquiries on the potential consequences of joining the PSA.	B320	0.40	294.00
11/03/23	Michael A. Rogers	Email with members to increase PSA parties and answer questions and misconceptions on the terms.	B320	0.60	441.00
11/04/23	Erin E. Broderick	E-mail to member re: PSA joinder (.1); e-mails with member re: same (.2); email with potential member re: KYC provisions of plan (.1).	B320	0.40	364.00
11/05/23	Erin E. Broderick	Emails with A. Kranzley and A&M team re: confirmations needed for PSA joinders.	B320	0.20	182.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/06/23	Erin E. Broderick	Call with member's counsel re: PSA joinder and estimation motion exceptions (1.0); diligence and research re: insurance coverage and treatment under plan anti-double dip provisions (1.0); call with member as a member of "non-eligible" customer preference group re: PSA provisions and AHC position (1.2); email to A. Dietderich re: same (.1); review and analyze issues raised by member re: treatment of claims under plan (.3); short call with N. DeLoatch re: same (.1); review and analyze PSA joinder summary and follow-up with instructions to team for follow-ups (.5); emails with potential member re: PSA joinders requirements to join (.2); call with potential member re: same (.4); review and follow-up on the claim questions raised for PSA joinder signature page (.2); call with potential member re: PSA thresholds and joinder mechanics (.5); review A&M responses to open claim inquiries to finalize PSA signature pages and instruct M. Rogers to reach out to members (.2).	B320	5.70	5,187.00
11/06/23	Nathaniel T. DeLoatch	Calls with member re: PSA terms (.2); call with E. Broderick re: same (.1); review PSA relative to questions raised by AHC member (.2).	B320	0.50	350.00
11/06/23	Nathaniel T. DeLoatch	Analysis of PSA relative to covenants and obligations of AHC thereunder.	B320	1.40	980.00
11/07/23	Devorah Hirsch	Draft and send emails to members regarding PSA and respond to member inquiries regarding same (1.2); conduct diligence on new information provided by members in connection with execution of PSA joinders (.8).	B320	2.00	480.00
11/07/23	Nathaniel T. DeLoatch	Review and respond to email from AHC member re: terms of PSA.	B320	0.20	140.00
11/07/23	Nathaniel T. DeLoatch	Review and respond to email from E. Broderick re: obligations of AHC under PSA.	B320	0.10	70.00
11/07/23	Nathaniel T. DeLoatch	Review and respond to email from AHC member re: terms of the PSA and impact on the bankruptcy case generally.	B320	0.20	140.00
11/07/23	Michael A. Rogers	Draft additions to PSA frequently asked questions memo.	B320	1.20	882.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/07/23	Erin E. Broderick	Review and revise open plan issues list and related diligence on open items (1.5); respond to member responses to the general PSA follow-up (.6); call with member re: same (.4); call with another member re: same (.6); call with another member's counsel re: same (0.3); review, revise, incorporate edits from Rothschild to PSA FAQ and additional member questions re: same (2.0); emails with N. DeLoatch, M. Rogers and D. Hirsch re: PSA joinder and communication process (.3); review and update tracker for PSA support (.2); review and gather information to respond to UST questions re: PSA support (.4).	B320	6.30	5,733.00
11/08/23	Erin E. Broderick	Follow-up with A. Kranzley re: response to UST questions on PSA joinders (.2); gather internal data to respond to same (.2); review PSA FAQs/issues drafted by M. Rogers (.4); diligence on MAPS token holdings and call with holder re: same (1.0); review S&C response to UST on PSA joinders (.1); e-mails re: A&M claims call for reconciliations for PSA joinders (.2); e-mails with member's counsel re: plan progress and timing on 2.0/estimation motion (.2); emails with M. Rogers re: PSA joinder reporting and updates to claim amounts (.2).	B320	2.50	2,275.00
11/08/23	Michael A. Rogers	Draft revisions to PSA frequently asked questions memo.	B320	0.70	514.50
11/09/23	Nathaniel T. DeLoatch	Review and respond to emails from AHC member re: questions related to PSA and scheduling meeting to discuss.	B320	0.20	140.00
11/09/23	Michael A. Rogers	Finalize draft of PSA FAQ's list and incorporate Rothschild's comments.	B320	0.40	294.00
11/09/23	Devorah Hirsch	Receive and respond to multiple emails from members in response to PSA and Joinder (.6); send Joinder to members through DocuSign for signature (.4).	B320	1.00	240.00
11/09/23	Erin E. Broderick	Attend internal group call re: plan items and PSA joinders (.8); outreach to members to sign PSA joinders (.5); call to D. Lewandowski re: open diligence items for joinders (.2); review and final comments to member plan FAQs (.3).	B320	1.80	1,638.00
11/10/23	Nathaniel T. DeLoatch	Review and respond to questions from AHC member about the PSA and proposed plan construct.	B320	0.30	210.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/10/23	Michael A. Rogers	Draft strategy list of medium sized members to join PSA for D. Hirsch to target (.6); calculate percentage increase of having same group join PSA (.4).	B320	1.00	735.00
11/10/23	Devorah Hirsch	Review and respond to member emails regarding PSA and KYC (0.4); send PSA to members for signature through Docusign (0.3); obtain KYC information from member and send to Rothschild (0.3).	B320	1.00	240.00
11/10/23	Erin E. Broderick	Review updated status tracker of PSA joinder and member sentiment (.2); follow-up calls and emails with several members to secure support and update team (2.6); calls with internal team and follow-up with A&M on verifications for joinder reporting and 2019 statement (.6).	B320	3.40	3,094.00
11/12/23	Michael A. Rogers	Correspond with N. DeLoatch and D. Hirsch re: member claims verifications for PSA joinders.	B320	0.30	220.50
11/12/23	Devorah Hirsch	Correspond with N. DeLoatch and M. Rogers re: member claims verifications for PSA joinders.	B320	0.30	72.00
11/12/23	Nathaniel T. DeLoatch	Correspond with M. Rogers and D. Hirsch re: member claims verifications for PSA joinders.	B320	0.30	210.00
11/13/23	Erin E. Broderick	Follow-up with Executive Committee group re: next steps open items for plan (estimation motion, JOL settlement, forms of distribution) (.6); call with C. Delo re: same (.4); respond to six members questions re: PSA and open plan items (.5).	B320	1.50	1,365.00
11/14/23	Erin E. Broderick	E-mails with Executive Committee re: strategy on upside interest and/or post-petition interest (.3); update open issues plan chart (.2).	B320	0.50	455.00
11/15/23	Erin E. Broderick	Coordinate with J. Weyand and Rothschild team to finalize the open issues and approach chart in advance of Executive Committee weekly call (.6); follow-up with M. Rogers on PSA joinder open inquiries (.4).	B320	1.00	910.00
11/15/23	Nathaniel T. DeLoatch	Analysis of issues related to plan and exit facility mechanics.	B320	0.50	350.00
11/15/23	Devorah Hirsch	Receive and respond to member email regarding the PSA (0.2); send joinder signature page through DocuSign (0.3).	B320	0.50	120.00
11/16/23	Michael A. Rogers	Draft memo re: confusion on customer shortfall and preference exposure under the PSA.	B320	2.60	1,911.00
11/16/23	Michael A. Rogers	Draft memo re: clarification of misconceptions of the PSA.	B320	5.50	4,042.50

Date	Timekeeper	Narrative	Task	Hours	Amount
11/16/23	Nathaniel T. DeLoatch	Drafting summary of PSA and FAQ on related issues for non-US customers and AHC members and simultaneously review materials related to same.	B320	4.10	2,870.00
11/16/23	Devorah Hirsch	Send emails and PSA Joinder for member signatures via DocuSign (2.4); update PSA joinder diligence report (0.9).	B320	3.30	792.00
11/16/23	Michael A. Rogers	Coordinate with E. Broderick re: response to member on case issues.	B320	0.50	367.50
11/16/23	Erin E. Broderick	Review, revise and incorporate comments to plan chart to discuss with Executive Committee and redacted version with members (1.0); call with Executive Committee members re: priorities on open items (.5); review and comment on plan research and strategy memo drafts from M. Rogers and N. DeLoatch (1.2); emails with M. Rogers and N. DeLoatch on PSA/Plan FAQs (.4); coordinate with M. Rogers to respond to member feedback on case issues (.5).	B320	3.60	3,276.00
11/17/23	Erin E. Broderick	Review and comment on plan open issues and action items chart (.6); review, revise and instructions on research points for valuation date and in-kind distributions in plan memo and PSA FAQs to M. Rogers and N. DeLoatch (1.5); follow-up emails to members re: PSA joinders and instructions to M. Rogers re: same (.6); review research prepared by J. Weyand re: anti-double dip provisions in plan (.5); follow-up with members re: same (.3); call with member re: PSA/plan questions (.7); call with member's counsel re: same (.5); follow-up with A&M team re: OTC claims under plan (.2); follow-up with A. Monzon Woc re: KYC plan provisions and processes (.5).	B320	5.40	4,914.00
11/17/23	Michael A. Rogers	Draft and revise PSA clarifications memo for members.	B320	2.60	1,911.00
11/18/23	Erin E. Broderick	Further comments to open issues chart to send externally, internal plan memo and member plan FAQs.	B320	2.00	1,820.00
11/19/23	Erin E. Broderick	Draft cover memo to S&C to accompany plan and 2.0 APA comments (.5); follow-up emails with AHC professionals re: same/revise same (.4); review revised draft of open issues chart to send externally, internal plan memo and member plan FAQs from N. DeLoatch (.6).	B320	1.50	1,365.00
11/20/23	Erin E. Broderick	Revise cover note to S&C on plan issues per comments (.4).	B320	0.40	364.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/20/23	Devorah Hirsch	Receive and respond to inquiries regarding the PSA (0.4); prepare and send joinder signature page through DocuSign (0.6).	B320	1.00	240.00
11/20/23	Michael A. Rogers	Respond to questions received in emails from 8 members re: benefits and drawbacks of joining PSA (.5); Draft list of members for D. Hirsch to send joinder pages (.1).	B320	0.60	441.00
11/20/23	Sarah E. Paul	Review and revise draft email to debtors on open plan issues chart.	B320	0.40	454.00
11/20/23	Michael A. Rogers	Draft and send correspondence to 31 members re: joining PSA and clarifying issues on same.	B320	2.50	1,837.50
11/21/23	Sarah E. Paul	Emails with E. Broderick re: plan open issues and strategy (0.3); call with M. Harvey to discuss same (0.4).	B320	0.70	794.50
11/21/23	Michael A. Rogers	Answer member questions regarding terms of the PSA and optional preference settlement agreement (.5); Follow up with unresponsive members re: joining PSA (.2).	B320	0.70	514.50
11/21/23	Devorah Hirsch	Send emails to members regarding PSA and signing Joinder (0.9); receive and respond to inquiries regarding the PSA (0.5); prepare and send joinder signature page through DocuSign (0.6).	B320	2.00	480.00
11/22/23	Michael A. Rogers	Follow up emails with members re: joining PSA.	B320	0.40	294.00
11/22/23	Sarah E. Paul	Review and comment on draft email to AHC Executive Committee on open plan issues and status.	B320	0.20	227.00
11/22/23	Nathaniel T. DeLoatch	Prepare for meeting with M. Rogers, E. Broderick, and S. Paul to discuss case developments and plan issues (.1); attend same (.2).	B320	0.30	210.00
11/23/23	Michael A. Rogers	Follow up with members re: joining PSA (.2); Answer questions for members re: PSA terms and preference settlement (.3); Provide 3 members with overview of key benefits and drawbacks of PSA (.2).	B320	0.70	514.50
11/23/23	Michael A. Rogers	Draft explanation of key terms of PSA term sheet to members (.3); draft list of members for D. Hirsch to send execution documents (.1); Conduct diligence on executed joinder forms for compliance with PSA milestones (.5); Calculate PSA milestone compliance ratio and draft report on same(.4).	B320	1.30	955.50

Date	Timekeeper	Narrative	Task	Hours	Amount
11/26/23	Erin E. Broderick	Respond to member's questions re: plan treatment and PSA joinders.	B320	0.30	273.00
11/26/23	Nathaniel T. DeLoatch	Review and respond with AHC member Nexus re: inquiries on PSA.	B320	0.10	70.00
11/26/23	Michael A. Rogers	Execute PSA joinder agreements from member responses to group email.	B320	1.20	882.00
11/26/23	Michael A. Rogers	Correspond with members regarding benefits of joining PSA (.2); Explain PSA joinder execution documents to 3 members (.3); Draft short explanation of preferences under the bankruptcy code and benefits of optional settlement under PSA for members (1.0).	B320	1.50	1,102.50
11/26/23	Michael A. Rogers	Evaluate responses received from members on key plan issues to determine likelihood of joining PSA (.7); Draft report to determine ratio of likelihood of joining PSA to overall claim percentage weight (1.8); Craft report of current standing PSA compliance standings (.4); Develop list of key members to join and strategy for focusing efforts (.8).	B320	3.70	2,719.50
11/27/23	Devorah Hirsch	Receive and respond to inquiries regarding the PSA (0.7); prepare and send joinder signature page through DocuSign (0.8).	B320	1.50	360.00
11/27/23	Michael A. Rogers	Call with member to answer questions on PSA and to obtain agreement to join.	B320	0.40	294.00
11/27/23	Michael A. Rogers	Draft emails to 8 key members needed to join PSA to pass compliance threshold (.6); Draft template answers to frequently asked questions from members regarding preferences under the bankruptcy code and effect of optional settlement under the PSA (1.4); Draft execution documents for members to sign (.3); Follow up with non-responsive members (.2); Evaluate terms of PSA regarding binding nature on future acquired claims (.3); Create compliance report of executed PSAs by membership total claims for reporting to the Debtors and UCC (1.4); Revise list of key members to target to account for outstanding joinders (.3).	B320	4.20	3,087.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/27/23	Erin E. Broderick	Calls with A. Dietderich re: open plan and claim classification issues (.7); call and emails with member's counsel re: same (.4); follow-up with A. Kranzley re: same (.1); follow-up with member re: plan concerns and creditor coalition group efforts (.8); emails with members re: plan positions (.5); review and summarize Genesis treatment on ETH and BTC valuation and differences in FTX (1.4); follow-up with Executive Committee members re: same (.2).	B320	4.10	3,731.00
11/28/23	Nathaniel T. DeLoatch	Review and respond to questions from AHC member re: PSA and claim implications (.3); analyze issues related to same (1.0).	B320	1.30	910.00
11/28/23	Michael A. Rogers	Follow up with members hesitant to join PSA (.3); follow up with non-responsive members (.2); analyze projected treatment of shortfall claims under plan and draft explanation of same for members (1.2); send signature pages for execution; revise joinder compliance report to account with new signatures(1.2).	B320	2.90	2,131.50
11/28/23	Nathaniel T. DeLoatch	Review and respond to emails from E. Broderick re: AHC member and non-member inquiries relative to the PSA and implementation into pending plan.	B320	0.10	70.00
11/28/23	Michael A. Rogers	Research and draft procedure memo for dealing with PSA members that acquire additional claims or transfer claims to non-PSA members.	B320	1.40	1,029.00
11/28/23	Erin E. Broderick	Review status of PSA joinders and emails with M. Rogers and D. Hirsch re: same (.4); calls and emails with three members to finalize support of PSA (2.6); follow-up with M. Rogers on correction to joinder calculations/review of same (.5).	B320	3.50	3,185.00
11/28/23	Devorah Hirsch	Receive and respond to inquiries regarding the PSA (0.4); prepare and send joinder signature page through DocuSign (0.6).	B320	1.00	240.00
11/29/23	Michael A. Rogers	Follow up with members that have expressed interest in joining PSA (.2); Answering member questions regarding consequences of joining PSA (.3); Draft list of members who agreed to sign PSA and send to D. Hirsch to send signature pages (.1); Draft and prepare deliverable packet of joinder signature pages, amended exhibits, and compliance report (1.7).	B320	2.30	1,690.50
11/29/23	Michael A. Rogers	Call with member re: questions on PSA joinder and execution of same.	B320	0.40	294.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/29/23	Nathaniel T. DeLoatch	Prepare for and attend meeting with ES and MNAT re: plan negotiations and related strategy.	B320	0.50	350.00
11/29/23	Erin E. Broderick	Review and analyze amended plan draft, comments, incorporation of comments and emails with AHC professionals re: same (2.2); multiple emails with members on PSA joinders (1.0).	B320	3.20	2,912.00
11/29/23	Devorah Hirsch	Receive and respond to inquiries regarding the PSA.	B320	0.50	120.00
11/30/23	Nathaniel T. DeLoatch	Email to E. Broderick re: research on plan related issues.	B320	0.10	70.00
11/30/23	Michael A. Rogers	Correspond with members re: PSA joinders and plan questions re: same.	B320	1.10	808.50
11/30/23	Erin E. Broderick	Review and finalization of PSA joinder package to PSA support parties.	B320	0.60	546.00
11/30/23	Michael A. Rogers	Prepare package of PSA joinders and cover sheet with amended claim values.	B320	2.40	1,764.00
11/30/23	Nathaniel T. DeLoatch	Review and analyze PSA relative to draft of amended plan.	B320	2.00	1,400.00
Total for B320 - Plan and Disclosure Statement (including Business Plan)				130.50	98,533.50
B330 - Fee Reimbursement Motion					
11/02/23	Sarah E. Paul	Call with E. Broderick to discuss fee reimbursement motion and process for submission of invoices.	B330	0.60	681.00
11/02/23	Erin E. Broderick	Call with M. Harvey and J. Weyand re: fee submissions (.2); call with S. Paul re: same (.6).	B330	0.80	728.00
11/06/23	Erin E. Broderick	Review UST comments/questions on reimbursement motion and responses thereto.	B330	0.30	273.00
11/06/23	Sarah E. Paul	Emails with US Trustee in response to questions on fee reimbursement motion (0.3).	B330	0.30	340.50
11/07/23	Sarah E. Paul	Emails with Debtors re: US Trustee request for extension on fee reimbursement motion objection.	B330	0.20	227.00
11/08/23	Erin E. Broderick	Review and analyze UCC reservation of right on AHC reimbursement motion (.2); e-mails with group and Rothschild re: reply to same (.2).	B330	0.40	364.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/09/23	Erin E. Broderick	Review and analyze John Ray declaration and issues in connection with fee reimbursement motion (.6); call with S. Paul to discuss reply to objections (.4); email to S&C to coordinate (.1); review and analyze pro se objection (.4); emails to A. Kranzley, S. Paul and C. Delo re: AHC outreach to objector and factual inaccuracies stated by pro se objector (.6); call with M. Harvey re: approach (.4); review diligence/background prepared by J. Weyand on pro se objection and complaint joined against FTX (.7); draft email to pro se objector for comment (.1); follow-up emails re: filings deadlines and local rules re: appearance without reply filed (.2); call with M. Harvey re: same (.3). .	B330	3.80	3,458.00
11/09/23	Erin E. Broderick	Call with S. Paul re: strategy on reply brief in support of fee reimbursement motion.	B330	0.40	364.00
11/09/23	Sarah E. Paul	Call with E. Broderick to discuss strategy on reply brief in support of fee reimbursement motion.	B330	0.40	454.00
11/10/23	Sarah E. Paul	Internal emails and calls with Eversheds team re: preparation of monthly fee applications for submission (0.3); calls with E. Broderick to discuss strategy for joinder/reply on fee reimbursement motion (0.6); review prior drafts of motion for official committee for language to use in joinder/reply (0.3); review rough draft of joinder/reply from E. Broderick (0.4); coordinate with M. Rogers and N. DeLoatch on data gaps needed to fill in draft of joinder/reply (0.2).	B330	1.80	2,043.00
11/10/23	Erin E. Broderick	Review and analyze UST objection to fee reimbursement motion and related pleadings/research (1.5); follow-up with S&C re: same (.1); draft first version of AHC reply in support of Debtors' reimbursement motion (4.5); two calls with S. Paul to coordinate on completion of same (.6); draft detailed email memo to S&C on fee reimbursement reply and coordination (.4); follow-up emails and/or short calls with Executive Committee members re: same (.5).	B330	7.60	6,916.00
11/11/23	Nathaniel T. DeLoatch	Revise draft of reply in support of reimbursement motion.	B330	2.40	1,680.00
11/11/23	Michael A. Rogers	Verify member claim data for use in fee reply brief.	B330	1.00	735.00
11/11/23	Sarah E. Paul	Revise draft of joinder/reply on fee reimbursement motion (4.0); emails with N. DeLoatch and M. Rogers re: data gaps to fill in on joinder/reply (0.4).	B330	4.40	4,994.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/11/23	Erin E. Broderick	Emails with internal team re: data points and research needed for reply brief (.3); review and comment on same and S. Paul revisions to draft reply (.7); call with C. Delo re: reply data points (.1); follow-up with S&C team re: Debtors' reply and UST arguments (.2).	B330	1.30	1,183.00
11/11/23	Nathaniel T. DeLoatch	Research for draft reply in support of PSA and fee reimbursement motion.	B330	2.50	1,750.00
11/11/23	Michael A. Rogers	Conduct diligence on AHC members and their claims to evaluate data points (1.9); draft detailed report of on membership statistics for inclusion in fee reply brief (1.6).	B330	3.50	2,572.50
11/12/23	Nathaniel T. DeLoatch	Revise draft of joinder and reply in support of fee reimbursement motion (1.5); research related to same (1.0).	B330	2.50	1,750.00
11/12/23	Erin E. Broderick	Draft, review, revise and incorporate comments to reply and statement in support of Debtors' amended reimbursement motions (3.0); short call with A. Dietderich re: Debtors' reply (.1); review and comment on Debtors' reply (.5); short call with S. Paul re: revising reply to avoid duplication of Debtors' reply (.2); review, revise and proofread reply draft (.7); three short calls with J. Weyand re: same (.3); emails with S&C team re: Ad Hoc Committee governance and membership information (.2); review records to verify disclosures (.5); review and provide final comments to draft for filing (.6); follow-up with Executive Committee re: filing/hearing (.1); emails with J. Weyand re: hearing participation re: same (.1).	B330	6.30	5,733.00
11/12/23	Sarah E. Paul	Revise and finalize AHC joinder in support of fee reimbursement motion (3.4); calls with E. Broderick (.2) and J. Weyand re: same (0.2); send draft of joinder to debtors for review (0.2).	B330	4.00	4,540.00
11/14/23	Michael A. Rogers	Evaluate and analyze claims and member statistics (1.2); draft analysis report and charts delineating results in preparation of fee agreement hearing (1.4).	B330	2.60	1,911.00
11/14/23	Erin E. Broderick	Review and analyze S. Carter motion and issues implicated by same (2.0); draft summary and recommended approach re: same for professionals group (.5); several calls with MNAT team and Rothschild re: hearing preparation (1.2); follow-up with internal team re: finalization of "data points" for hearing (.2); draft talking points and fact cheat sheet for M. Harvey (1.4).	B330	5.30	4,823.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/30/23	Sarah E. Paul	Coordinate with debtors on W9 form and wiring instructions.	B330	0.20	227.00
Total for B330 - Fee Reimbursement Motion				52.60	47,747.00
B410 - General Bankruptcy Advice/Opinions					
11/01/23	Erin E. Broderick	Prepare for internal working group call regarding case strategy with M. Rogers, N. DeLoatch, A. Monzon Woc, M. Harvey, and J. Weyand (0.2); attend same (0.8).	B410	1.00	910.00
11/01/23	Ana Rocio Monzon Woc	Participate in weekly call with E. Broderick, M. Rogers, N. DeLoatch, M. Harvey, and J. Weyand to discuss case strategy (0.8); review FTX claims portal (0.2); draft feedback on same (0.5).	B410	1.50	982.50
11/01/23	Michael A. Rogers	Attend internal working group call regarding case strategy with E. Broderick, N. DeLoatch, A. Monzon Woc, M. Harvey, and J. Weyand.	B410	0.80	588.00
11/01/23	Nathaniel T. DeLoatch	Prepare for professionals meeting to with E. Broderick, M. Rogers, A. Monzon Woc, M. Harvey, and J. Weyand to discuss case strategy and attend same in part.	B410	0.40	280.00
11/02/23	Michael A. Rogers	Attend town hall preparation meeting.	B410	0.70	514.50
11/07/23	Erin E. Broderick	Call with J. Weyand and M. Harvey re: open items and November hearing (.5); review WIP tracker and follow-up with internal team and Rothschild on pending items (.2).	B410	0.70	637.00
11/09/23	Erin E. Broderick	AHC workflow catch up meeting with N. DeLoatch, D. Hirsch, and M. Rogers.	B410	0.80	728.00
11/09/23	Nathaniel T. DeLoatch	AHC workflow catch up meeting with M. Rogers, D. Hirsch, and E. Broderick.	B410	0.80	560.00
11/09/23	Devorah Hirsch	AHC workflow catch up meeting with N. DeLoatch, M. Rogers, and E. Broderick.	B410	0.80	192.00
11/09/23	Erin E. Broderick	Draft instructions for M. Rogers on updating open items and WIP chart (.2); further emails/comments to same (.5).	B410	0.70	637.00
11/09/23	Michael A. Rogers	Draft report of open work streams to maximize workflow efficiency.	B410	0.60	441.00
11/09/23	Michael A. Rogers	AHC workflow catch up meeting with N. DeLoatch, D. Hirsch, and E. Broderick.	B410	0.80	588.00
11/09/23	Michael A. Rogers	Call with B. Parker and S. Sutton regarding process management streamlining project.	B410	1.10	808.50
11/11/23	Erin E. Broderick	Review docket and A&M diligence tracker to update WIP and open issues chart.	B410	0.50	455.00

Date	Timekeeper	Narrative	Task	Hours	Amount
11/13/23	Erin E. Broderick	Call with M. Rogers, D. Hirsch, and N. DeLoatch re: processing of onboarding information and collective management.	B410	1.20	1,092.00
11/14/23	Michael A. Rogers	Attend strategy meeting with E. Broderick, N. DeLoatch, M. Harvey, J. Weyand, and Rothschild team to discuss division of work streams.	B410	0.60	441.00
11/14/23	Michael A. Rogers	Analyze data retrieval streamlining to create more efficient tracking of information re: claims verification.	B410	1.80	1,323.00
11/14/23	Erin E. Broderick	Review and update WIP chart and e-mails to J. Weyand and M. Rogers re: same.	B410	0.40	364.00
11/15/23	Devorah Hirsch	Receive and review information provided by various members (0.7); update member spreadsheet with the information (1.3).	B410	2.00	480.00
11/15/23	Michael A. Rogers	Meeting with B. Parker and F. Sutton re: streamlining claims data for efficient racking and retrieval.	B410	0.30	220.50
11/16/23	Michael A. Rogers	Draft amended outline on objectives for data streamlining/increasing data calculation efficiency.	B410	0.30	220.50
11/17/23	Michael A. Rogers	Meeting with D. Hirsch re: new data tracking system tutorial.	B410	0.60	441.00
11/17/23	Michael A. Rogers	Finalize member diligence streamline report.	B410	2.60	1,911.00
11/20/23	Michael A. Rogers	Create data tracker relating to PSA compliance, membership statistics, voting weight, and case deadlines across multiple work streams more efficiently (2.1); call with D. Hirsch re: new multi-workstream process (.5).	B410	2.60	1,911.00
11/20/23	Devorah Hirsch	Call with M. Rogers re: new multi-workstream process.	B410	0.50	120.00
11/21/23	Erin E. Broderick	Coordinate with AHC professional group and clients across open items to take time away from bereavement.	B410	2.20	2,002.00
11/21/23	Erin E. Broderick	Call with N. DeLoatch re: FTX developments.	B410	0.40	364.00
11/21/23	Devorah Hirsch	Receive/review email from member regarding new information regarding claim (0.2); revise member claim information (0.3).	B410	0.80	192.00
11/21/23	Michael A. Rogers	Draft list of members to follow up with re: joining PSA.	B410	0.30	220.50

Date	Timekeeper	Narrative	Task	Hours	Amount
11/21/23	Nathaniel T. DeLoatch	Call with E. Broderick re: FTX case developments.	B410	0.40	280.00
11/22/23	Michael A. Rogers	Join calls with N. DeLoatch, S. Paul, and E. Broderick to discuss workflow and open items.	B410	0.70	514.50
11/22/23	Erin E. Broderick	Email and calls with N. DeLoatch, S. Paul, M. Rogers, and clients across open items during bereavement leave.	B410	0.50	455.00
11/28/23	Michael A. Rogers	Attend strategy meeting with E. Broderick, M. Harvey, and J. Weyand.	B410	0.60	441.00
11/29/23	Erin E. Broderick	Call with M. Rogers, N. DeLoatch, M. Harvey, D. Hirsch, J. Weyand, and Rothschild team re: case items and strategy (.5); follow-up with individuals/teams on respective tasks and timing (.2); updates to WIP chart and trackers (.3).	B410	1.00	910.00
11/29/23	Devorah Hirsch	Attend meeting with M. Rogers, M. Harvey, D. Hirsch, E. Broderick, J. Weyand, and Rothschild team to discuss plan negotiations and related strategy.	B410	0.50	120.00
11/29/23	Michael A. Rogers	Attend case development and strategy call with E. Broderick, D. Hirsch, N. DeLoatch, J. Weyand, M. Harvey, and Rothschild team.	B410	0.60	441.00
Total for B410 - General Bankruptcy Advice/Opinions				32.10	22,785.50
				Fees	\$412,484.00
B110 Case Administration					
Michael A. Rogers		1.50	Hours @ 735.00	1,102.50	
		1.50			1,102.50
B112 General Creditor Inquiries					
Sarah E. Paul		3.40	Hours @ 1,135.00	3,859.00	
Erin E. Broderick		10.70	Hours @ 910.00	9,737.00	
Michael A. Rogers		5.80	Hours @ 735.00	4,263.00	
Nathaniel T. DeLoatch		3.50	Hours @ 700.00	2,450.00	
Devorah Hirsch		16.80	Hours @ 240.00	4,032.00	
		40.20			24,341.00
B113 Case Analysis/Pleading Review					
Erin E. Broderick		47.50	Hours @ 910.00	43,225.00	
Michael A. Rogers		5.10	Hours @ 735.00	3,748.50	
Nathaniel T. DeLoatch		1.40	Hours @ 700.00	980.00	
		54.00			47,953.50
B140 Relief from Stay and Adequate Protection					
Erin E. Broderick		1.10	Hours @ 910.00	1,001.00	
		1.10			1,001.00

B150 Meetings of and Communications with External Stakeholders

Erin E. Broderick	1.20	Hours @ 910.00	1,092.00	
Michael A. Rogers	0.80	Hours @ 735.00	588.00	
Nathaniel T. DeLoatch	0.20	Hours @ 700.00	140.00	
	2.20			1,820.00

B155 Court Hearings

Sarah E. Paul	1.90	Hours @ 1,135.00	2,156.50	
Erin E. Broderick	8.00	Hours @ 910.00	7,280.00	
Michael A. Rogers	3.40	Hours @ 735.00	2,499.00	
Nathaniel T. DeLoatch	1.10	Hours @ 700.00	770.00	
	14.40			12,705.50

B160 Fee/Employment Applications

Sarah E. Paul	10.50	Hours @ 1,135.00	11,917.50	
Erin E. Broderick	5.10	Hours @ 910.00	4,641.00	
Nathaniel T. DeLoatch	0.50	Hours @ 700.00	350.00	
Ana Rocio Monzon Woc	8.80	Hours @ 655.00	5,764.00	
	24.90			22,672.50

B190 Other Contested Matters (excluding assumption/rejection motions)

Sarah E. Paul	0.20	Hours @ 1,135.00	227.00	
Erin E. Broderick	14.20	Hours @ 910.00	12,922.00	
Michael A. Rogers	29.00	Hours @ 735.00	21,315.00	
Nathaniel T. DeLoatch	6.20	Hours @ 700.00	4,340.00	
Devorah Hirsch	3.70	Hours @ 240.00	888.00	
	53.30			39,692.00

B260 Corporate Governance and Board Matters

Erin E. Broderick	2.80	Hours @ 910.00	2,548.00	
Michael A. Rogers	5.50	Hours @ 735.00	4,042.50	
Nathaniel T. DeLoatch	1.20	Hours @ 700.00	840.00	
	9.50			7,430.50

B270 AHC Member Communications & Meetings

Sarah E. Paul	0.20	Hours @ 1,135.00	227.00	
Erin E. Broderick	23.60	Hours @ 910.00	21,476.00	
Michael A. Rogers	26.60	Hours @ 735.00	19,551.00	
Nathaniel T. DeLoatch	27.10	Hours @ 700.00	18,970.00	
Ana Rocio Monzon Woc	0.30	Hours @ 655.00	196.50	
Devorah Hirsch	2.00	Hours @ 240.00	480.00	
	79.80			60,900.50

B310 KYC Process and Claims Administration

Erin E. Broderick	7.30	Hours @ 910.00	6,643.00	
Michael A. Rogers	19.60	Hours @ 735.00	14,406.00	
Nathaniel T. DeLoatch	1.30	Hours @ 700.00	910.00	
Ana Rocio Monzon Woc	1.60	Hours @ 655.00	1,048.00	
Devorah Hirsch	3.30	Hours @ 240.00	792.00	
	33.10			23,799.00

B320 Plan and Disclosure Statement (including Business Plan)

Sarah E. Paul	1.30	Hours @ 1,135.00	1,475.50	
Erin E. Broderick	54.30	Hours @ 910.00	49,413.00	

\$412,484.00

Name	Title	Practice Group; Date of First Admission	Hourly Rate	Hours Billed	Amount Billed
Paul, Sarah	Partner	Litigation, 2004	\$1,135.00	29.40	33,369.00
Partner Total				29.40	33,369.00
Broderick, Erin E.	Senior Counsel	Finance, 2008	\$910.00	211.40	192,374.00
Senior Counsel Total				211.40	192,374.00
DeLoatch, Nathaniel T.	Associate	Finance, 2019	\$700.00	63.70	44,590.00
Monzon Woc, Ana Rocio	Associate	Litigation, 2018	\$655.00	12.20	7,991.00
Rogers, Michael A.	Associate	Finance, 2022	\$735.00	168.00	123,480.00
Associate Total				243.90	176,061.00
Hirsch, Devorah	Paralegal	Litigation	\$240.00	44.50	10,680.00
Paralegal Total				44.50	10,680.00
Total				529.20	\$ 412,484.00

Blended Hourly Rate: \$729

U.S. Trustee Task Code and Project Category	Hours Billed	Fees Billed
B110 Case Administration	1.50	1,102.50
B112 General Creditor Inquiries	40.20	24,341.00
B113 Case Analysis/Pleading Review	54.00	47,953.50
B140 Relief from Stay and Adequate Protection	1.10	1,001.00
B150 Meetings of and Communications with External Stakeholders	2.20	1,820.00
B155 Court Hearings	14.40	12,705.50
B160 Fee/Employment Applications	24.90	22,672.50
B190 Other Contested Matters (excluding assumption/rejection motions)	53.30	39,692.00
B260 Corporate Governance and Board Matters	9.50	7,430.50
B270 AHC Member Communications & Meetings	79.80	60,900.50
B310 Claims Administration and Objections	33.10	23,799.00
B320 Plan and Disclosure Statement (including Business Plan)	130.50	98,533.50
B330 Fee Reimbursement Motion	52.60	47,747.00
B410 General Case Strategy	32.10	22,785.50
Total	529.20	\$412,484.00

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IRS Employer ID No: 58-0619407

Electronic Remittance Instructions:

Bank Name: Wells Fargo Bank, N.A.
Acct Name: Eversheds Sutherland (US) LLP
Acct Number: 5233576718
Wire Routing/ABA: 121000248
ACH Routing: 061000227
SWIFT Code: WFBUS6S

Check Remittance Instructions:

Eversheds Sutherland (US) LLP
PO Box 931885
Atlanta, GA 31193-1885

**Ad Hoc Committee of Non-US Customers of FTX.com
C/O FTX Trading Ltd.**

Bill No. 1289102
Bill Date March 15, 2024

**Matter No: 96490.0001
RE: FTX Bankruptcy**

FOR LEGAL SERVICES RENDERED THROUGH December 31, 2023

Fees	\$386,588.00
Total Current Bill	\$386,588.00

FOR LEGAL SERVICES RENDERED THROUGH December 31, 2023

Date	Timekeeper	Narrative	Task	Hours	Amount
B110 - Case Administration					
12/21/23	Michael A. Rogers	Review exit facility mechanics overview in preparation of working group meeting.	B110	0.70	514.50
12/22/23	Michael A. Rogers	Emails with J. Weyand regarding requirements for documents to be filed on the docket and timing of same (.2); emails with N. DeLoatch regarding updates to member composition.	B110	0.30	220.50
12/26/23	Michael A. Rogers	Continue legal research on precedential exit facility mechanics for comparative review.	B110	4.50	3,307.50
12/29/23	Michael A. Rogers	Draft comparative summary analysis of precedential exit facilities, liquidity facilities, and backstop facilities from cases researched as they apply to the Debtors' current plan proposals.	B110	4.00	2,940.00
Total for B110 - Case Administration				9.50	6,982.50
B112 - General Creditor Inquiries					
12/05/23	Erin E. Broderick	Review and respond to email from M. Harvey in response to customer re: customer property litigation (.2); messages with customer re: joining AHC (.4).	B112	0.60	546.00
12/06/23	Sarah E. Paul	Emails with prospective AHC member.	B112	0.20	227.00
12/08/23	Erin E. Broderick	Respond to inquiry on S. Carter on customer ownership arguments (.5); respond to two inquiries re: joining ad hoc committee (.2); call with customer re: 2.0 assumptions on public information and mechanics of same (.6).	B112	1.30	1,183.00
12/08/23	Sarah E. Paul	Call with prospective AHC member (0.2); coordinate with team re: onboarding materials and questions (0.2).	B112	0.40	454.00
12/11/23	Nathaniel T. DeLoatch	Review and respond to inquiries from non-AHC member FTX.com customer re: PSA and AHC.	B112	0.30	210.00
12/11/23	Sarah E. Paul	Communications with prospective new member.	B112	0.20	227.00
12/12/23	Michael A. Rogers	Correspond with member re: joining PSA and related preference exposure questions.	B112	0.40	294.00
12/12/23	Erin E. Broderick	Call with member representative re: joining AHC and preference settlement eligibility/acceptance under PSA.	B112	0.50	455.00
12/14/23	Michael A. Rogers	Review and respond to inquiries from creditors and potential new members.	B112	0.20	147.00
12/16/23	Michael A. Rogers	Review and respond to email inquiries from potential members.	B112	0.20	147.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/19/23	Erin E. Broderick	Call with potential member re: joining AHC and plan issues (1.0); respond to potential member's team re: onboarding steps (.2); respond to two customers complaints about the December 16 th plan filings (.5).	B112	1.70	1,547.00
12/20/23	Jazmen B. Howard	Reviewing claim transfer documentation.	B112	2.00	1,300.00
Total for B112 – General Creditor Inquiries				8.00	6,737.00
B113 – Case Analysis/Pleading Review					
12/01/23	Erin E. Broderick	E-mails with UCC team re: coordination on 2.0 (.2); attend professionals call with UCC re: same (.6); review and mark-up 2.0 issues list prepared by S&C (1.2); emails with UCC re: same (.1); e-mails with Rothschild and professionals team re: same (.4); e-mails with Rothschild on questions on estimation motion (.2); review email summarizing initial issues identified by UCC on 2.0 (.1); further emails with UCC, Rothschild and Debtors re: same (.4).	B113	3.20	2,912.00
12/02/23	Erin E. Broderick	Review and analyze FTX 2.0 issues chart mark-up prepared by Paul Hastings (.5); e-mails re: same to collect additional comments with professionals group (.4); incorporate AHC comments to Paul Hastings draft and draft cover e-mail re: positions/open questions (.6); review and comment on combined mark-up of AHC/UCC (.4); call with J. Weyand re: same and related issues under JPL settlement and plan (.5).	B113	2.40	2,184.00
12/03/23	Erin E. Broderick	Review and analyze the documents uploaded to Intralinks re: Buyer's transaction in advance of call with UCC (.8); attend call with UCC professionals re: 2.0 process and documentation (.5); attend all-hands call with Debtors, UCC and AHC professionals re: same (1.0); follow-up call with C. Delo re: same (.2); call with Executive Committee member's counsel re: 2.0 APA concepts and Buyer's counterproposal/follow-up with J. Ray (1.0); draft e-mail to Executive Committee re: issues to consider and timing re: general 2.0 approach (.6); e-mails with E. Gilad/PH team re: coordination on APA comments (.2); review, analyze, comment and gather comments on S&C mark-up to Buyer's APA draft and related materials (3.2).	B113	7.50	6,825.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/04/23	Erin E. Broderick	Review responses re: crypto estimation motion from A&M (.2); follow-up review of the estimation exhibits, potential opposition arguments and research re: same in Genesis and other cases (2.2); e-mails with Executive Committee member re: 2.0 and alignment with UCC (.2); follow-up re: subscription agreements to potential 2.0 Buyer (.2); e-mails with M. Harvey re: sections 7.1 to 8.1 of APA and overlap on draft plan provisions (.3); email to J. Weyand re: filing and objection deadline summary (.1); review draft APA circulated by S&C (1.0); follow-up re: A&M mechanics/discussion with Sidley (.3).	B113	5.20	4,732.00
12/05/23	Nathaniel T. DeLoatch	Review and respond to correspondence from AHC professionals re: review of various draft motions received from Debtors and scheduling meeting to discuss same.	B113	0.40	280.00
12/05/23	Michael A. Rogers	Correspond with D. Lewandowski (A&M) and member regarding validation of missing customer information and unique IDs for verification.	B113	0.50	367.50
12/05/23	Erin E. Broderick	Review, analyze and comment and incorporate comments on APA drafts and review of key ancillary materials uploaded to Intralinks site (2.0); call with E. Gilad re: coordination with UCC re: same (.4); review and analyze potential 2.0 Buyer counterproposal in comparison with the APA terms on timing/sequencing aspects (.6); call with C. Delo re: same (.3); draft summary of points in advance of A&M/PWP call with Rothschild (.5); attend call with Rothschild, A&M, and PWP teams (1.0); review and analyze valuation materials in advance of call with Debtors on estimation motion (.4); attend call with Debtors and Rothschild on the estimation motion (.5); follow-up with Executive Committee member's counsel re: call with John Ray on 2.0 issues (.2); review, analyze and respond to draft JPL settlements comments from professional group (.6); further review and analysis of JPL settlement re: claims processes, releases and overlap on plan distributions and 2.0 (1.2).	B113	7.70	7,007.00
12/06/23	Erin E. Broderick	Review and analyze UCC comments to JOL settlement (.4); follow up with J. Weyand re: same (.1); review presentation on locked tokens and plans to address same (.3).	B113	0.80	728.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/07/23	Erin E. Broderick	Attend professionals call on 2.0 work stream/status (.9); review S&C request on revisions under proposed sale order (.1); review A&M deck on claims/KYC issues for plan and anticipated DS comments (.5); brief review of alternative counterproposal on 2.0 (.2); review press/customer response on exclusivity motion (.3); review status of IRS and CFTC claims and implications for potential upside vehicle (.5); emails with M. Harvey re: BOBA claimholder settlement offer and MAPs holder in connection with estimation motion (.4).	B113	2.60	2,366.00
12/07/23	Michael A. Rogers	Review global JOL settlement agreement redlines from Paul Hastings and Rothschild.	B113	0.70	514.50
12/08/23	Erin E. Broderick	Review the global JOL settlement mark-up of AHC/UCC (.6); attend call with Debtors, UCC and AHC professionals re: same (.6); emails with professional team re: deck to describe JOL settlement benefits (.2); follow-up with S&C request on coin disposition increases/review coin report (.2).	B113	1.60	1,456.00
12/10/23	Erin E. Broderick	Review, analyze and email initial summary of concerns in proposed Buyer comments to APA to professionals group (1.3); email to S&C/Rothschild re: estimation motion timing and sending A&M summary of 2.0 mechanics (.1).	B113	1.40	1,274.00
12/11/23	Erin E. Broderick	E-mails with Executive Committee member's counsel, C. Delo re: 2.0 draft (.2); follow-up with E. Gilad (UCC professionals) re: same (.1); AHC professional call re: 2.0/impact on plan (.6); review and analyze A&M deck on mechanics (.3); review APA provisions/draft summary of AHC positions to discuss with UCC/S&C (.7); review JOL settlement summary (.3).	B113	2.20	2,002.00
12/12/23	Nathaniel T. DeLoatch	Call with J. Weyand re: draft of amended plan and corresponding review.	B113	0.20	140.00
12/12/23	Erin E. Broderick	Review and analyze and summarize proposed Buyer deck/transaction mechanics re: FTX 2.0 (.5); further revise APA mark-up for title transfer and distribution protections (1.0); e-mails with C. Delo, Executive Committee's counsel and AHC professional group re: approach on presenting APA mark-up/client issues (.6); call with customer re: tokenization mechanics and perspective on 2.0 publicly (1.4); further analysis of 2.0 APA issues/mechanics to discuss with Rothschild/A&M (.8); follow-up with C. Delo re: same (.2).	B113	4.50	4,095.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/13/23	Erin E. Broderick	Follow-up with C. Delo and J. Kang re: open issues to discuss with A&M on group call (.2); work on presentation of exit facility/early liquidity option (1.2); call with Executive Committee member re: same (.5); call with Executive Committee member's counsel re: 2.0 concerns (.5); work on draft of issues list with 2.0 transaction and further analysis of precedent for mark-up/adjustments to structure to be feasible/address client concerns (2.0); call with Executive Committee member's counsel re: 2.0 issues and approach on plan alternatives (1.0); review and analyze A&M diligence on estimation motion and follow-up with Rothschild on questions to same (.5); follow-up with S&C and UCC on timing to file same (.1); review notice of claims settlement and respond to S&C (.2); e-mails with team re: sending mark-up/issues to UCC and S&C on 2.0 (.3); call with J. Kang re: estimation motion and claims work (.5).	B113	7.00	6,370.00
12/13/23	Nathaniel T. DeLoatch	Call with J. Weyand MNAT re: comments to draft of plan documents.	B113	0.10	70.00
12/14/23	Michael A. Rogers	Review docket filings for newly filed motions, pleadings, and small estates settlements (.3); analyze and evaluate same for inclusion on summary of substantive filings report (.3); summarize same and draft report for circulation (.7); circulate report on same to team and executive committee (.1).	B113	1.40	1,029.00
12/14/23	Nathaniel T. DeLoatch	Correspond with ES and MNAT re: analysis of case filings.	B113	0.50	350.00
12/14/23	Erin E. Broderick	Further review and analysis of latest 2.0 APA and ancillary agreements (1.0); draft summary for group of unaddressed/remaining issues (.5); review Paul Hastings step chart and issues with distribution mechanics under plan (.6); emails with group re: same (.2); call with C. Delo re: discussion with John Ray and considerations on 2.0 and plan alternatives (.4); review proposals for venture manager and e-mails with Rothschild re: status of process (.3); two short calls with member re: 2.0 and claim valuation considerations (.4); review of JOL settlement materials and comments/questions to group re: same (1.4).	B113	4.80	4,368.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/15/23	Erin E. Broderick	Attend all-hands professionals call on 2.0 (1.5); emails with Rothschild team re: next steps (.2); e-mail to UCC re: APA mark-up (.1); call with Executive Committee member re: high-level concerns under 2.0 framework (.7); call with Executive Committee member re: same (1.0); review and comment on e-mail to UCC members re: 2.0 considerations (.5); follow-up e-mails with Rothschild and internal team re: same (.3); e-mails with Executive Committee member's counsel re: approach to APA mark-up (.2); short calls with C. Delo re: same (.4); attend second all-hands call on APA mark-up (1.5); review and analyze PH comments to APA mark-up (.5); further review and analysis of proposed Buyer's materials to formulate approach for client sign off on APA comments (.8); follow-up emails with Executive Committee members and professionals re: next steps/comments to draft (.4).	B113	8.30	7,553.00
12/16/23	Erin E. Broderick	Correspondence with Executive Committee member and counsel re: 2.0 (.3); call with C. Delo re: same (.7); call with B. Kelly of Paul Hastings re: 2.0 mark-up (.5); review issues regarding and revised 2.0 APA and circulate same to restricted professional group for review and comment with cover note (3.0); follow-up emails re: additional considerations (.3).	B113	4.80	4,368.00
12/17/23	Erin E. Broderick	Emails re: 2.0 process with client and professional group (.3); prepare for and attend call with Rothschild team re: presentation of timeline/issues for clients/UCC (.8); further review and revision to 2.0 mark-up based on initial comments and add in distribution mechanic concepts for confirmation (2.2); call with Executive Committee member's counsel re: 2.0 issues and approach (.8); additional edits to 2.0 mark-up and removal of distribution mechanics pending discussion with S&C/A&M (.4); coordinate with N. DeLoatch to proofread/finalize mark-up (.2); call with E. Gilad re: 2.0 discussion/mark-up (.2); finalize mark-up, review of N. DeLoatch's edits and incorporate comments and send to UCC professionals with cover note (.6).	B113	5.50	5,005.00
12/17/23	Nathaniel T. DeLoatch	Review and provide comments to draft of asset purchase agreement related to Debtors' plan.	B113	2.50	1,750.00
12/17/23	Nathaniel T. DeLoatch	Evaluate rights and obligations under the PSA relative to negotiation of plan and other related documents and draft analysis of same.	B113	1.40	980.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/18/23	Michael A. Rogers	Review and evaluate 2.0 APA and draft suggested revisions.	B113	2.80	2,058.00
12/18/23	Hunter D. Raines	Attend to Stock and Asset Purchase Agreement review and analysis re: FTX 2.0 (.4); attend to matter analysis with E. Broderick and S. Paul (.5).	B113	0.90	787.50
12/18/23	Nathaniel T. DeLoatch	Correspond with J. Kang of Rothschild re: draft APA and related processes (.2); call with J. Kang re: same (.1).	B113	0.30	210.00
12/18/23	Erin E. Broderick	Review and analyze JOL settlement agreement and ancillary documents and email F. Weinberg Crocco re: initial comments (.7); follow-up with J. Weyand ad Rothschild re: additional review and comments and address same (.6); e-mails with client group and professionals re: 2.0 approach and coordination on presenting issues to UCC and Debtors (.4); follow-up with UCC team to schedule call (.1); follow-up with Rothschild to create deck/timeline to address 2.0 concerns (.2); review and comment on draft timeline (.2); initial review of S&C draft 2.0 APA in advance of UCC call (.3); e-mails to professionals re: quick observations to same (.2); attend call with UCC professionals on the APA (1.0); further review and analysis of APA draft and open issues (1.3); call with M. Harvey and J. Weyand re: same and how to fix issues (1.3); follow-up with C. Delo re: same (.2); retrieve and review precedent in similar transactions to present alternative structuring for S&C (1.4); review estimation materials in advance of call (.5); attend call with S&C, FTI, A&M, Rothschild re: estimation motion (1.0); follow-up with Rothschild and internal team re: issues with FTI approach and diligence on the perps valuation approach (.6); follow-up with S. Paul re: statement in response to estimation motion (.2).	B113	10.20	9,282.00
12/19/23	Nathaniel T. DeLoatch	Review negotiation items list in preparation of call to APA and negotiations (.1); attend same with M. Rogers, J. Weyand, M. Harvey, and Rothschild team (.6).	B113	0.70	490.00
12/19/23	Nathaniel T. DeLoatch	Review and respond to emails from Rothschild re: meeting with AHC executive committee and preparation for same.	B113	0.20	140.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/19/23	Erin E. Broderick	Work on incorporating prior comments to latest S&C draft APA and additional concepts around potential Buyer proposal and outside dates throughout process to address client concerns (2.6); follow-up emails with M. Harvey and Rothschild team re: mechanics and dates to accommodate plan timeline (.4).	B113	3.00	2,730.00
12/20/23	Nathaniel T. DeLoatch	Review JOL settlement.	B113	0.50	350.00
12/20/23	Erin E. Broderick	Call with C. Delo re: status of discussions re: 2.0 deal before Executive Committee call (.2); review and analyze materials re: early liquidity facility and work on structure, timing and incremental steps with respect to same to present to client group (1.2); call with C. Delo re: same (.4); e-mails to Executive Committee re: same (.2); call with S. Paul re: same/plan implementation (.4); follow-up with Rothschild and S&C re: status of estimation motion and methodologies discussed with FTI (.2); review JOL settlement summaries provided by Rothschild and A&M and answer member inquiries re: questions on filings (.5); review of Embed settlement terms/prior notes on action to determine any objection (.5); brief review of FTX Vault sale proposal (.2); review locked token alternatives and call with customer re: general estate approach and alignment between UCC and AHC on next steps (1.0); review and analyze revised APA draft from proposed Buyer to summarize for clients/prepare for 2.0 professionals call (1.0); initial write up in a form to share with unrestricted group (.4); review exit facility materials again on exclusivity points (.5).	B113	6.50	5,915.00
12/21/23	Michael A. Rogers	Review and evaluate provisions of the of stock and asset purchase agreement revised draft.	B113	3.60	2,646.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/21/23	Erin E. Broderick	Further review and summarize APA to discuss with group prior to all-hands call (1.2); e-mails with Rothschild and professionals group re: same (.4); attend all-hands professional call on 2.0 sale (.5); emails to working group re: exit facility structuring (.2); review and comment on exit facility presentation and confirm timeline (.5); attend call with Executive Committee member, J. Kang, M. Harvey, M. Rogers and S. Crotty re: same (.6); follow-up call with J. Kang re: next steps (.3); follow-up call with Executive Committee member's counsel re: coordination (.4); follow up with UCC and S&C re: estimation motion drafts (.1); comment on Embed settlement agreements to S&C (.2); follow-up with Rothschild team re: FTX Vault sale questions/approval (.2); call with M. Harvey re: exit facility (.3); research to retrieve precedent for exit facility and outlining of issues for consideration (1.2); follow-up emails with M. Rogers, M. Harvey, and Executive Committee member re: same (.1); review estimation motion issues and confirm approach of same with Rothschild team after discussions with FTI (.4).	B113	6.60	6,006.00
12/21/23	Michael A. Rogers	Review exit facility timeline and slides in preparation of call on same (.2); attend exit facility call with E. Broderick, M. Harvey, J. Kang, S. Crotty, and Executive Committee member (.6); draft summary of points discussed and unanswered questions on same (.2).	B113	1.00	735.00
12/22/23	Erin E. Broderick	Work on exit facility deck and strawman and incorporate comments thereto (2.0); review Embed settlement and comment/review UCC and Rothschild comments (1.0); follow-up on exit facility precedent and research with internal team (.8); follow-up on estimation motion with S&C and UCC (.2); calls with Rothschild and clients re: exit facility terms and presentation (1.2).	B113	5.20	4,732.00
12/23/23	Erin E. Broderick	Review, analyze, comment on, gather comments and review UCC comments to estimation motion and related issues under plan (2.2); follow-up emails with S. Paul (.3); analysis re: exit facility research and summary of Celsius and Genesis plans on open issues (.4).	B113	2.90	2,639.00
12/26/23	Nathaniel T. DeLoatch	Correspond with UCC professionals re: analysis of debtors' draft of estimation motion (.1); correspond with Debtors' counsel re: draft of same (.1).	B113	0.20	140.00
12/26/23	Nathaniel T. DeLoatch	Review collective comments from Ad Hoc Committee professionals on Debtors' estimation motion and combine same into single document.	B113	1.50	1,050.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/26/23	Erin E. Broderick	Follow-up emails with N. DeLoatch re: exit facility and gathering comments to estimation motion (.3); emails with S. Paul and T. Spring re: research of precedent and related summaries (.5).	B113	0.80	728.00
12/27/23	Nathaniel T. DeLoatch	Review and respond to emails from E. Broderick re: comments to Debtors' draft of estimation motion.	B113	0.30	210.00
12/27/23	Nathaniel T. DeLoatch	Review and respond to email from E. Broderick re: plan related research (.1); follow up call to E. Broderick re: same (.3); research and analysis of precedent for plan distribution mechanics and related processes (4.6).	B113	5.00	3,500.00
12/27/23	Michael A. Rogers	Review and evaluate Debtors' estimation motion, supporting declarations, and token valuations.	B113	2.90	2,131.50
12/27/23	Erin E. Broderick	Call with N. DeLoatch re: exit facility (.3); review and analyze Vault sale proposal and circulate to group for consideration (.5); follow-up on estimation motion comments and respond to members' feedback on filings (.8).	B113	1.60	1,456.00
12/27/23	Michael A. Rogers	Draft analysis, comments, and mark ups on Debtors' estimation motion, supporting declarations, and token valuations.	B113	3.80	2,793.00
12/28/23	Erin E. Broderick	Respond to Debtors on Vault sale motion (.1); confirm additional thoughts with Rothschild team (.1); respond to several members' questions on estimation motion and follow-up emails with team re: inquiries into same (1.2); follow-up emails with S. Paul on withholdings provisions (.2).	B113	1.60	1,456.00
12/29/23	Nathaniel T. DeLoatch	Draft analysis of precedent in Celsius case as it relates to open issues surrounding the Debtors' plan.	B113	2.00	1,400.00
12/29/23	Thomas A. Spring	E-mail S. Paul and E. Broderick re: write-up on debtors' estimation motion.	B113	0.30	195.00
12/29/23	Erin E. Broderick	Review and analyze research summaries prepared by N. DeLoatch and M. Rogers on exit facility and backstop provisions and emails re: same.	B113	1.00	910.00
12/30/23	Thomas A. Spring	Review motion to estimate and supporting documents re: same.	B113	0.30	195.00
Total for B113 - Case Analysis/Pleading Review				142.90	123,611.00
B150 - Meetings of and Communications with External Stakeholders					
12/01/23	Michael A. Rogers	Video call with member to discuss terms of PSA and consequences of joining and not joining.	B150	0.60	441.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/12/23	Michael A. Rogers	Review revisions to disclosure statement and compare against Debtors' draft.	B150	0.50	367.50
12/12/23	Erin E. Broderick	Follow-up with UCC professionals re: 2.0 presentation to S&C (.2); review and comment on letter to UCC principals re: plan and 2.0 open issues (.5); follow-up emails with professionals re: same (.2); draft cover note to S&C on general approach to pending items and chart re: milestones to confirmation to coordinate with UCC and Debtors (.5).	B150	1.40	1,274.00
12/13/23	Erin E. Broderick	Further review and revision to UCC principal note and related emails (.2); revise and incorporate comments to email memo to S&C and timeline for confirmation steps to coordinate with group (.4); further incorporation of comments to draft memos to S&C and UCC re: plan process and stakeholder coordination (.4).	B150	1.00	910.00
12/13/23	Michael A. Rogers	Evaluate suggested changes to incorporate into redline of plan documents and draft amendments to same.	B150	2.60	1,911.00
12/14/23	Erin E. Broderick	Call with A. Dietderich re: pending case items and coordination with the AHC.	B150	0.80	728.00
12/18/23	Michael A. Rogers	Email with members regarding purchasing/selling claims and compliance with PSA terms.	B150	0.50	367.50
Total for B150 - Meetings of and Communications with External Stakeholders				7.40	5,999.00
B160 - Fee/Employment Applications					
12/04/23	Sarah E. Paul	Coordinate with team on preparation of October monthly fee application and interim fee report.	B160	0.40	454.00
12/04/23	Erin E. Broderick	Review and comment on October fee application (.4); e-mails with J. Weyand, S. Paul re: interim and monthly fee applications due December 15 (.2); review task code and billing summaries prepared for November (.2).	B160	0.80	728.00
12/05/23	Sarah E. Paul	Review and respond to request from UST's office re: fee application.	B160	0.40	454.00
12/05/23	Erin E. Broderick	E-mails with internal team re: interim fee applications and in response to UST and fee examiner inquiries.	B160	0.40	364.00
12/06/23	Sarah E. Paul	Coordinate with R. Monzon re: preparation of interim fee application and October monthly fee application (0.3); review and edit October monthly fee application (0.9).	B160	1.20	1,362.00
12/08/23	Ana Rocio Monzon Woc	Draft first interim fee application.	B160	5.70	3,733.50

Date	Timekeeper	Narrative	Task	Hours	Amount
12/08/23	Sarah E. Paul	Coordinate with Eversheds team re: preparation of interim fee application and October monthly fee application.	B160	0.50	567.50
12/10/23	Ana Rocio Monzon Woc	Continue drafting monthly fee application for October.	B160	2.30	1,506.50
12/11/23	Sarah E. Paul	Call with Eversheds team to discuss preparation of interim fee application tables (0.5); internal emails with billing department re: drafts of interim fee applications (0.2).	B160	0.70	794.50
12/12/23	Sarah E. Paul	Emails and call with Eversheds team re: preparation of interim fee application.	B160	0.80	908.00
12/12/23	Erin E. Broderick	Review and initial comments on draft interim fee applications.	B160	0.30	273.00
12/13/23	Sarah E. Paul	Review and revise draft of interim fee application (1.7); review and revise draft of October monthly fee application (0.4).	B160	2.10	2,383.50
12/14/23	Sarah E. Paul	Coordinate with Eversheds team and J. Weyand on drafts of interim fee application and October monthly fee application.	B160	0.30	340.50
12/15/23	Erin E. Broderick	Review and comment on interim application and October monthly fee application (1.0); call with S. Paul re: same (.3).	B160	1.30	1,183.00
12/15/23	Sarah E. Paul	Calls and emails with J. Weyand re: finalizing interim fee application (0.3); review and finalize interim fee application and October monthly fee application (0.8).	B160	1.10	1,248.50
12/19/23	Sarah E. Paul	Correspondence with fee examiner.	B160	0.20	227.00
Total for B160 - Fee/Employment Applications				18.50	16,527.50
B190 - Other Contested Matters (excluding assumption/rejection motions)					
12/01/23	Erin E. Broderick	Review e-mails from B. Hackman re: registered agent addresses (.1); emails with Eversheds team (.2); review of records, motion to compel settlement in response to same (.4).	B190	0.70	637.00
12/04/23	Erin E. Broderick	Respond to B. Hackman requests on 2019 statement (.2); coordinate with team re: diligence on same (.2).	B190	0.40	364.00
12/22/23	Michael A. Rogers	Research precedent cases for structure of liquidity facility and objections received thereto (2.2); continue research re: same (3.1); draft analysis of findings re: same (1.3).	B190	6.60	4,851.00
Total for B190 - Other Contested Matters (excluding assumption/rejection motions)				7.70	5,852.00

Date	Timekeeper	Narrative	Task	Hours	Amount
B260 – Corporate Governance and Board Matters					
12/01/23	Erin E. Broderick	Review of claims purchase information for updating member registry and emails with M. Rogers re: same (.2); follow up with member re: onboarding processes and bylaws questions (.3); emails/calls on Executive Committee governance with interested members/parties (.7).	B260	1.20	1,092.00
12/01/23	Erin E. Broderick	E-mail to Executive Committee member and counsel re: introduction to member and topics to discuss re: AHC strategy.	B260	0.20	182.00
12/03/23	Erin E. Broderick	Email to S&C and coordinate with member's counsel re: AHC professional NDA.	B260	0.30	273.00
12/03/23	Michael A. Rogers	Prepare for meeting with S&C regarding potential APA (.1); attend same with E. Broderick, Rothschild team, UCC, and Debtors (1.0).	B260	1.10	808.50
12/04/23	Devorah Hirsch	Review email from potential new member regarding joining the AHC (0.1); draft send responses to questions in same (.4).	B260	0.50	120.00
12/04/23	Ana Rocio Monzon Woc	Review engagement letters and AHC's bylaws regarding members' conduct.	B260	0.40	262.00
12/05/23	Sarah E. Paul	Review member question re: KYC processes (0.2); coordinate with A. Monzon on outreach to A&M re: same (0.1).	B260	0.30	340.50
12/06/23	Erin E. Broderick	Review bylaws re: establishment ex officio board to broaden member engagement and emails with team re: same (.3); review corporate records and emails with J. Weyand re: meeting minutes (.3).	B260	0.60	546.00
12/07/23	Erin E. Broderick	Outreach to potential original holder re: joining Executive Committee (.4); call with customer re: same (1.0); follow-up with ExCo members re: same (.3).	B260	1.70	1,547.00
12/07/23	Sarah E. Paul	Coordinate onboarding of new member.	B260	0.20	227.00
12/07/23	Michael A. Rogers	Conduct diligence on new members and potential new members for compliance with plan support agreement and committee bylaws.	B260	0.70	514.50
12/08/23	Michael A. Rogers	Draft revisions to open items list in preparation of Executive Committee meeting (.2); attend same with E. Broderick, J. Weyand, M. Harvey, and Rothschild team (1.1).	B260	1.30	955.50
12/11/23	Devorah Hirsch	Receive and review email regarding changes to working group list and update working group list with new information.	B260	0.50	120.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/11/23	Devorah Hirsch	Receive and review email regarding changes to communications list and update communications procedures list with new information (0.5).	B260	0.50	120.00
12/12/23	Devorah Hirsch	Receive, review, and respond to email from potential new member regarding joining the AHC.	B260	0.40	96.00
12/13/23	Devorah Hirsch	Review KYC Information for new member and verify same.	B260	0.40	96.00
12/13/23	Michael A. Rogers	Correspond with member regarding diligence requests and ensuring compliance committee rules and terms of PSA.	B260	0.50	367.50
12/13/23	Erin E. Broderick	Review updates/notices of transfer to update member registry and follow-up with M. Rogers and D. Hirsch re: same.	B260	0.40	364.00
12/14/23	Sarah E. Paul	Coordinate onboarding of new member.	B260	0.20	227.00
12/14/23	Erin E. Broderick	Review and follow up with M. Rogers on Executive Committee meeting minutes (.4); follow-up on diligence of potential Executive Committee members (.2).	B260	0.60	546.00
12/14/23	Michael A. Rogers	Revise and finalize summary of discussion points and open items relating to Executive Committee meeting per phone call with N. DeLoatch.	B260	0.80	588.00
12/14/23	Michael A. Rogers	Call with N. DeLoatch regarding discussion points and notes from Executive Committee meeting.	B260	0.20	147.00
12/14/23	Devorah Hirsch	Respond to inquiry regarding joining AHC (0.4); prepare and send onboarding documents via DocuSign (0.6).	B260	1.00	240.00
12/14/23	Michael A. Rogers	Call with J. Weyand and M. Harvey re: Executive Committee governance and procedures.	B260	0.60	441.00
12/14/23	Nathaniel T. DeLoatch	Call with M. Rogers re: AHC Executive Committee meeting minutes.	B260	0.20	140.00
12/15/23	Erin E. Broderick	Follow-up with Executive Committee members and C. Delo re: e-mail from Debtors on confidentiality of 2.0 discussions (.6); report back to Debtors (.1); follow-up on Executive Committee governance (.2).	B260	0.90	819.00
12/18/23	Michael A. Rogers	Emails with N. DeLoatch and J. Howard regarding diligence and member compliance with PSA terms.	B260	0.30	220.50

Date	Timekeeper	Narrative	Task	Hours	Amount
12/19/23	Michael A. Rogers	Review APA documents and revisions in preparation of call to discuss APA negotiations and process (.1); attend same with N. DeLoatch, J. Weyand, M. Harvey, and Rothschild team (.6).	B260	0.80	588.00
12/19/23	Devorah Hirsch	Receive, review, and respond to email from potential new member regarding joining the AHC.	B260	0.50	120.00
12/21/23	Erin E. Broderick	Confer with Executive Committee re: Executive Committee governance and bylaws.	B260	0.50	455.00
12/26/23	Nathaniel T. DeLoatch	Review questions from new member regarding necessary compliance documents and respond to same.	B260	0.10	70.00
Total for B260 – Corporate Governance and Board Matters				17.90	12,633.00
B270 - AHC Member Communications & Meetings					
12/01/23	Michael A. Rogers	Correspond with member's counsel re: claims tearsheet and execution of PSA joinder.	B270	0.30	220.50
12/03/23	Nathaniel T. DeLoatch	Review and respond to email from J. Weyand re: AHC member update and related materials.	B270	0.10	70.00
12/03/23	Erin E. Broderick	E-mail to member's team re: case updates and discussion on coin monetization (.2); e-mails with member re: in-kind distributions and legal arguments associated therewith (.5).	B270	0.70	637.00
12/05/23	Erin E. Broderick	E-mails and related diligence with potential member re: questions on KYC eligibility/disallowance for US customers holding Dotcom claims and status of reconciliations/estimates on deduction for fiat/tokens on lend (.5); respond to member re: valuation methodology/AHC positions re: same (.4); follow up with J. Weyand re: status of member update (.1).	B270	1.00	910.00
12/06/23	Erin E. Broderick	Review materials in preparation for call with Executive Committee member (.5); call with same re: strategic views on open case items (.5).	B270	1.00	910.00
12/07/23	Michael A. Rogers	Draft and revise AHC members update to clarify misconceptions and increase support for consensual plan.	B270	0.80	588.00
12/08/23	Michael A. Rogers	Discussion with member on claim valuation and form of distribution questions.	B270	0.30	220.50

Date	Timekeeper	Narrative	Task	Hours	Amount
12/08/23	Erin E. Broderick	Pre-call with Executive Committee member re: weekly Executive Committee agenda items (.2); attend telephone conference with Executive Committee, M. Rogers, J. Weyand, M. Harvey and Rothschild team (1.1); call with Executive Committee member's counsel re: open plan and 2.0 documents (.2).	B270	1.50	1,365.00
12/08/23	Erin E. Broderick	Review and comment on member update and review docket in connection with same (1.0); respond to member inquiry re: coin monetization/valuation (.2).	B270	1.20	1,092.00
12/11/23	Erin E. Broderick	Email with member re: preference settlement questions and PSA (.2); respond to members requesting scheduling calls on issues (.3); email to J. Weyand re: member update (.1).	B270	0.60	546.00
12/12/23	Nathaniel T. DeLoatch	Review and respond to email from AHC Executive member related to on open plan issues.	B270	0.20	140.00
12/12/23	Michael A. Rogers	Prepare for (0.2) and attend Executive Committee meeting (1.1); draft summary of discussed topics (0.5); revise open items list per meeting discussion (0.6).	B270	2.40	1,764.00
12/12/23	Nathaniel T. DeLoatch	Prepare for meeting with Executive Committee (.2); attend same with E. Broderick, M. Harvey, M. Rogers, and Rothschild team and discuss open plan negotiation points (1.1).	B270	1.30	910.00
12/12/23	Erin E. Broderick	Prepare for meeting with Executive Committee (.1); attend same with M. Harvey, M. Rogers, N. DeLoatch and Rothschild team (1.1); emails with member's representatives regarding monetization and other open items (.3).	B270	1.50	1,365.00
12/13/23	Erin E. Broderick	Call with member re: plan progress and open issues (1.1); follow-up with J. Weyand re: member update and items to include (.2).	B270	1.30	1,183.00
12/13/23	Nathaniel T. DeLoatch	Review and respond to emails from AHC member re: changes in holdings and updating member records.	B270	0.20	140.00
12/14/23	Nathaniel T. DeLoatch	Review documents underlying agenda items in preparation of call with Executive Committee (.2); attend Executive Committee meeting with E. Broderick, M. Rogers, M. Harvey, J. Weyand, and Rothschild (.5).	B270	0.70	490.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/14/23	Michael A. Rogers	Attend Executive committee meeting J. Weyand, M. Harvey, E. Broderick, N. DeLoatch, and Rothschild team (.5); draft summary of discussed topics (.4); revise open items list per meeting discussion (.6).	B270	1.50	1,102.50
12/14/23	Michael A. Rogers	Review and respond to member questions related to PSA, IRS tax claims, and questions on distribution form.	B270	0.40	294.00
12/14/23	Michael A. Rogers	Review and revise case development update memo to be sent to members.	B270	0.40	294.00
12/14/23	Erin E. Broderick	Discussion preparation for Executive Committee meeting (.3); attend same with N. DeLoatch, M. Rogers, J. Weyand, M. Harvey, and Rothschild team (.5); review and comment on member update (.7).	B270	1.50	1,365.00
12/15/23	Erin E. Broderick	Review and comment on member update (.6); review latest plan documents/docket for additional open items/messaging on December 16th filings (.4); respond to member inquiries re: estimation motion and preference settlement (.2).	B270	1.20	1,092.00
12/15/23	Nathaniel T. DeLoatch	Call with M. Rogers to discuss revisions to member update.	B270	0.40	280.00
12/15/23	Michael A. Rogers	Revise and finalize member update.	B270	1.00	735.00
12/15/23	Michael A. Rogers	Call with N. DeLoatch re: revising member update.	B270	0.40	294.00
12/15/23	Devorah Hirsch	Prepare and finalize member update for distribution to members via email.	B270	0.50	120.00
12/17/23	Sarah E. Paul	Review and respond to member queries re: Rev Proc 2009-20 and recovery impacts.	B270	0.40	454.00
12/17/23	Michael A. Rogers	Review comments from members re: response to plan documents filed.	B270	0.30	220.50
12/18/23	Michael A. Rogers	Review and respond to questions from members relating to topics discussed in the member update.	B270	0.80	588.00
12/18/23	Nathaniel T. DeLoatch	Call with AHC member re: questions about the filed plan documents.	B270	0.40	280.00
12/19/23	Nathaniel T. DeLoatch	Review and respond to questions from AHC member re: claim and case issues.	B270	0.10	70.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/20/23	Nathaniel T. DeLoatch	Revise open items list in preparation of call with Executive Committee (.3); attend same and discuss recent case filings and related issues with M. Rogers, E. Broderick, S. Paul, M. Harvey, J. Weyand and Rothschild team (1.0).	B270	1.30	910.00
12/20/23	Michael A. Rogers	Review agenda and prior meeting notes in preparation of meeting with Executive Committee (.3); attend Executive Committee meeting with E. Broderick, S. Paul, M. Harvey, N. DeLoatch, J. Weyand, and Rothschild team (1.0); draft notes summary of topics discussed and next steps on open items (.3).	B270	1.60	1,176.00
12/20/23	Sarah E. Paul	Prepare for Executive Committee meeting (.1); attend same with E. Broderick, M. Harvey, N. DeLoatch, J. Weyand, M. Rogers, and Rothschild team (1.0).	B270	1.10	1,248.50
12/20/23	Erin E. Broderick	Prepare for Executive Committee weekly call (.1); attend same and discuss case developments and open issues with S. Paul, M. Rogers, N. DeLoatch, J. Weyand, M. Harvey, and Rothschild team (1.0); answer member question re: preference settlement (.2); respond to two members re: in-kind distribution/valuation questions (.4); call with member re: tax withholding questions and plan items (.4).	B270	2.10	1,911.00
12/21/23	Erin E. Broderick	Respond to member re: tokenized stock valuation question (.1); call with member re: equity interests in FTX Ventures Company and other plan initiatives (.4); respond to member re: in-kind distributions to customers (.2).	B270	0.70	637.00
12/22/23	Nathaniel T. DeLoatch	Correspond with E. Broderick, M. Rogers, and D. Hirsch re: updates to AHC membership information.	B270	0.10	70.00
12/24/23	Sarah E. Paul	Emails with member re: debtors' valuation methodology.	B270	0.30	340.50
12/27/23	Nathaniel T. DeLoatch	Correspond with AHC Executive Meeting re: scheduling of meeting relative to outstanding plan issues.	B270	0.20	140.00
12/29/23	Sarah E. Paul	Coordinate with E. Broderick and T. Spring re: preparing summary of estimation motion for member update.	B270	0.30	340.50
Total for B270 - AHC Member Communications & Meetings				32.10	26,513.50
B310 – KYC Process and Claims Administration					
12/04/23	Sarah E. Paul	Emails with E. Broderick re: member questions on claims and KYC process.	B310	0.20	227.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/05/23	Ana Rocio Monzon Woc	Emails with Debtors regarding ongoing KYC issues experienced by members.	B310	0.20	131.00
12/09/23	Nathaniel T. DeLoatch	Correspond with AHC professionals team re: preparing for meeting with Debtors re: claims process.	B310	0.10	70.00
12/11/23	Erin E. Broderick	Review A&M claims deck for purposes of understanding impacts on 2.0 and sequencing on voting process and tabulation (.8); follow-up re: OTC classification with Rothschild and member's counsel (.2).	B310	1.00	910.00
12/12/23	Michael A. Rogers	Attend All-Hands Professionals call re: Claims reconciliation update meeting.	B310	0.60	441.00
12/12/23	Erin E. Broderick	Review claims administration status report in advance of call (.3); e-mails to Rothschild re: questions to same (.2); attend call all-hands professional call on claims administration progress and open issues (.6); follow-up on OTC claim classification issue and FTX Japan/subsidiary treatment (.2).	B310	1.30	1,183.00
12/15/23	Erin E. Broderick	Review JOL deck re: claims processes and mechanics and A&M update on claims reconciliation in advance of group call (.7); attend call with S&C, A&M and AHC professionals re: JOL claims process and claims reconciliation status (.5).	B310	1.20	1,092.00
12/21/23	Michael A. Rogers	Correspond with D. Lewandowski (A&M) re: update on member KYC issues.	B310	0.50	367.50
12/25/23	Nathaniel T. DeLoatch	Review and evaluate Debtors' estimation motion and related documents (.8); Draft analysis of and comments on same (1.2).	B310	2.00	1,400.00
Total for B310 – KYC Process and Claims Administration					5,821.50
Plan and Disclosure Statement (including Business Plan)					
12/01/23	Michael A. Rogers	Finalize and conduct diligence on executed PSA joinders (1.1); draft deliverable package and analysis sheet to deliver to Debtors in compliance with PSA milestones (2.6).	B320	3.70	2,719.50

Date	Timekeeper	Narrative	Task	Hours	Amount
12/01/23	Erin E. Broderick	Review response from A&M re: claim information for PSA joinder of member and e-mails with member's counsel re: same (.3); follow-up with member re: PSA (.1); prepare for and attend call with A&M and S&C re: claims reconciliation and solicitations processes (1.0); follow-up emails with Executive Committee member's counsel re: same (.3); call with Executive Committee member's counsel re: same and open plan items (.4); review of PSA joinders and comment on the summary chart prepared for PSA parties re: same (.5); follow-up with M. Rogers re: missing/pending PSA joinders (.4); e-mails with C. Delo re: exit facility structures (.2); e-mails with N. DeLoatch and M. Rogers re: plan comparative positions/open issues chart (.3).	B320	3.50	3,185.00
12/02/23	Michael A. Rogers	Review and evaluate 2.0/APA documents and plan redlines.	B320	1.20	882.00
12/04/23	Michael A. Rogers	Review and analyze provisions of Debtors' Amended Plan (2.3); draft comments and suggested revisions to same (2.4).	B320	4.70	3,454.50
12/04/23	Erin E. Broderick	Review, analyze amended plan and mark-up/comments thereto (1.2); follow-up emails with UCC and Debtors re: open issues impacted by 2.0 APA, and JOL settlement to address (.2).	B320	1.40	1,274.00
12/05/23	Michael A. Rogers	Evaluate Amended plan redlines(1.3); Evaluate amended disclosure statement provisions(1.3); draft mark up of amended plan and amended disclosure statement to include in for plan issues chart (2.1).	B320	4.70	3,454.50
12/05/23	Nathaniel T. DeLoatch	Evaluate member's comments on plan (.3); correspond with member's counsel re: same (.1).	B320	0.40	280.00
12/05/23	Erin E. Broderick	Review, analyze and respond to draft plan comments from professional group (1.2); review Debtors' third exclusivity motion (.4); email to K. Pasquale re: same and DS filing (.1); email to A. Dietderich re: same and DS filing (.1); review PSA on milestones and obligations with respect to Definitive Documents (.5); follow-up with ExCo members and Rothschild re: same (.4).	B320	2.70	2,457.00
12/05/23	Michael A. Rogers	Draft chart illustrating and describing potential issues in the Debtors' amended plan (2.1); draft proposed responses and revisions to potential plan issues (2.6).	B320	4.70	3,454.50
12/06/23	Nathaniel T. DeLoatch	Prepare for meeting to discuss open plan items and workflow strategy (.2); attend same with M. Rogers, S. Paul, J. Weyand, and M. Harvey (.9).	B320	1.00	700.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/06/23	Michael A. Rogers	Review questions from member regarding claim assignments under PSA in preparation for phone call (.2); phone call with member on same (.5).	B320	0.70	514.50
12/06/23	Erin E. Broderick	Follow-up with members yet to sign PSA joinder (.2); e-mails with member re: same (.2); emails with potential member re: same (.2); review mark up to plan document and compliance with the PSA term sheet (.5).	B320	1.10	1,001.00
12/06/23	Michael A. Rogers	Conduct diligence on information reported on received PSA joinder pages (.7); draft revisions to milestone compliance report (.9).	B320	1.60	1,176.00
12/06/23	Sarah E. Paul	Participate in workflow call to discuss open plan items with M. Rogers, N. DeLoatch, J. Weyand, and M. Harvey (.8); follow up call with E. Broderick to discuss open plan items (.1).	B320	0.90	1,021.50
12/06/23	Erin E. Broderick	Call with S. Paul re: open plan items.	B320	0.10	91.00
12/07/23	Erin E. Broderick	E-mail to A. Kranzley re: plan items (.1); e-mails with internal team and clients re: open items/timing (.5); review and analyze plan documents/issues for discussion with Executive Committee/UCC/Debtors (.6); call with member re: plan (.8); call with member re: same (1.0); call with C. Delo re: PSA milestones (.2); call with E. Gilad (UCC) re: same (.1); two calls with potential member's team re: PSA joinder/plan concepts (1.5); follow-up emails with UCC and Debtors on PSA milestones/waiver of estimation motion filing deadline (.2); review PSA further re: consistency with amended plan and JOL settlement provisions (.6).	B320	5.60	5,096.00
12/07/23	Nathaniel T. DeLoatch	Review and respond to emails from E. Broderick re: analysis of draft first amended plan and other related documents.	B320	0.10	70.00
12/07/23	Nathaniel T. DeLoatch	Review and comment on draft of update to AHC members relative to the PSA, plan process, and other case related issues.	B320	0.70	490.00
12/08/23	Michael A. Rogers	Review and analyze drafts of the solicitation procedures, ballots and notices.	B320	1.50	1,102.50
12/08/23	Erin E. Broderick	Call with C. Delo re: plan items (.2); call with Paul Hastings and AHC professionals re: trust vehicle/alternatives (.6); review, analyze and initial comments on solicitation materials and motion (1.6); call with Paul Hastings team re: open plan items (.6); call with J. Weyand and M. Harvey to coordinate on plan items (.2); review of disclosure statement draft (2.0).	B320	5.20	4,732.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/09/23	Erin E. Broderick	Review, analyze and comments on solicitation materials package and further comments/analysis of plan and disclosure statement for client discussion (1.8); e-mails to N. DeLoatch, J. Weyand and M. Rogers re: client deliverables (.2); emails to UCC re: alignment on open issues (.2); draft outline of open/priority items in plan process (.6).	B320	2.80	2,548.00
12/10/23	Erin E. Broderick	Follow-up e-mails with internal team and Rothschild re: plan documents (.3); call with J. Kang re: plan and DS mark-ups (.4); call with M. Harvey and Executive Committee member's counsel re: open issues chart (.3); drafting of open issues chart (1.5); review comments to DS from Rothschild (1.2); email to M. Rogers re: incorporating comments to pending drafts (.1); call with C. Delo re: approach to mark-ups on all plan documents and 2.0/JOL (.4).	B320	4.20	3,822.00
12/10/23	Michael A. Rogers	Review comments on disclosure statement from Rothschild team (.3); draft follow up comments and to same (.2).	B320	0.50	367.50
12/10/23	Nathaniel T. DeLoatch	Review of amended plan (2.4); correspond with AHC professionals group re: same (.2).	B320	2.60	1,820.00
12/11/23	Nathaniel T. DeLoatch	Correspond with Executive Committee member re: scheduling AHC professionals call relative to drafts of solicitation documents.	B320	0.10	70.00
12/11/23	Nathaniel T. DeLoatch	Coordinate and schedule meeting with AHC Executive Committee re: analysis and review of draft plan documents.	B320	0.30	210.00
12/11/23	Nathaniel T. DeLoatch	Analyze draft of amended plan and comments from consultation parties on same.	B320	0.80	560.00
12/11/23	Nathaniel T. DeLoatch	Draft analysis of timeline for confirmation and related milestones to ensure an expedient process.	B320	0.50	350.00
12/11/23	Nathaniel T. DeLoatch	Review Debtors' drafts of solicitation materials.	B320	0.50	350.00
12/11/23	Michael A. Rogers	Correspond with A. Wells re: BlockFi and Celsius plan and disclosure statement precedent.	B320	0.20	147.00
12/11/23	Nathaniel T. DeLoatch	Review and comment on draft of AHC open issues chart re: Debtors' plan.	B320	0.80	560.00
12/11/23	Michael A. Rogers	Evaluate filed plans, disclosure statements and confirmation orders in Celsius case for precedent language to use in revisions of the Debtors' plan documents.	B320	0.90	661.50

Date	Timekeeper	Narrative	Task	Hours	Amount
12/11/23	Michael A. Rogers	Evaluate filed plans, disclosure statements and confirmation orders in BlockFi case for precedent language to use in revisions of the Debtors' plan documents.	B320	0.60	441.00
12/11/23	Michael A. Rogers	Evaluate filed plans, disclosure statements and confirmation orders in Genesis case for precedent language to use in revisions of the Debtors' plan documents.	B320	0.60	441.00
12/11/23	Michael A. Rogers	Draft redline of Debtor's disclosure statement, combining comments and feed back from Rothschild and Executive Committee member's counsel and verifying language against Debtor's proposed plan.	B320	5.40	3,969.00
12/11/23	Michael A. Rogers	Review revisions to plan and disclosure statement in preparation for call to discuss open plan items (.3); attend same with E. Broderick, S. Paul, J. Weyand, and M. Harvey (.7).	B320	1.00	735.00
12/11/23	Nathaniel T. DeLoatch	Review and analyze comments to drafts of solicitation materials from AHC professionals and UCC professionals.	B320	0.50	350.00
12/11/23	Thomas A. Spring	E-mail S. Paul re: plan research assignments and meeting to discuss same.	B320	0.30	195.00
12/11/23	Thomas A. Spring	Prepare for meeting with S. Paul re: plan distribution arrangements.	B320	0.30	195.00
12/11/23	Erin E. Broderick	Review and comment on confirmation steps and key filing tracker drafted by J. Weyand (.5); review, comment and draft open issues chart on plan documents (1.5); e-mails with internal team on comments to same (.4); review and revise drafts for circulation (.4); email instructions on DS and plan review/changes to M. Rogers and N. DeLoatch (.2); review Genesis and Celsius plan issues on arguments for upside interests and email team for follow-up research (.7); call with S. Paul re: research issues (.4); brief review of comments from Executive Committee member's counsel on plan documents (.3); follow-up with J. Weyand and M. Harvey re: plan provision review (.2); further review/comment on DS on select provisions (.4); review of Paul Hasting's comments to draft (.5).	B320	5.50	5,005.00
12/11/23	Sarah E. Paul	Call with E. Broderick to discuss plan issues and distribution structures in other recent crypto bankruptcies (0.5); outreach to T. Spring re: research questions on other recent crypto bankruptcies (0.2).	B320	0.70	794.50

Date	Timekeeper	Narrative	Task	Hours	Amount
12/11/23	Antoinette Wells	Obtain copies of bankruptcy filings re: BlockFi, Genesis, and Celsius (.4); email to M. Rogers re: same (.1).	B320	0.50	175.00
12/12/23	Erin E. Broderick	Review, analyze and comment on updated draft plan of reorganization (1.2); coordinate with internal team to summarize same and comment on summary (.5); respond to member inquiries re: PSA and open items (.3); call with A. Kranzley re: plan issues and comments to disclosure statement (.4); follow-up e-mails to professional team re: coordinating delivery of comments to all plan documents (.3); send update to S&C team re: same (.1); review and incorporate further comments from group to plan documents and instructions for sharing with UCC and S&C (.5); further diligence and analysis of trust and upside provisions for preservation in further amended plan (.8); call with C. Delo re: same (.2); call with Executive Committee member's counsel re: same (.4); finish review of revised/collective comments to send to S&C (.6); follow up emails on post-petition interest (.4).	B320	5.70	5,187.00
12/12/23	Thomas A. Spring	Prepare for meeting with S. Paul.	B320	0.60	390.00
12/12/23	Thomas A. Spring	Discuss research on plan distribution arrangements with S. Paul.	B320	0.50	325.00
12/12/23	Michael A. Rogers	Draft revisions to Debtor's amended disclosure statement.	B320	4.40	3,234.00
12/12/23	Nathaniel T. DeLoatch	Review and turn comments to Debtors' draft disclosure statement.	B320	0.50	350.00
12/12/23	Nathaniel T. DeLoatch	Review and turn comments to Debtors' draft of Solicitation Documents.	B320	2.00	1,400.00
12/12/23	Thomas A. Spring	Research factual background for plan formation.	B320	0.60	390.00
12/12/23	Sarah E. Paul	Review articles and filings on distribution structures in recent crypto bankruptcies (0.7); discuss research questions with T. Spring re: same (0.5).	B320	1.20	1,362.00
12/12/23	Nathaniel T. DeLoatch	Continued analysis of drafts of solicitation documents and comments thereon.	B320	0.50	350.00
12/13/23	Thomas A. Spring	Analyze Genesis bankruptcy plan.	B320	1.20	780.00
12/13/23	Michael A. Rogers	Draft further amendments and redlines to Debtor's disclosure statement.	B320	1.90	1,396.50

Date	Timekeeper	Narrative	Task	Hours	Amount
12/13/23	Michael A. Rogers	Finalize revisions to both redline and clean versions of comments on plan, disclosure statement, and solicitation documents to send to the Debtors.	B320	3.20	2,352.00
12/13/23	Thomas A. Spring	Analyze Celsius bankruptcy plan.	B320	2.80	1,820.00
12/13/23	Thomas A. Spring	Research factual background for plan formation.	B320	0.80	520.00
12/13/23	Nathaniel T. DeLoatch	Review and revise comments to AHC edits of Solicitation Documents.	B320	0.70	490.00
12/13/23	Erin E. Broderick	Further review and comment on disclosure statement and questions re: same (.8); coordinate with M. Rogers to assemble all final comments to plan documents (.2); follow-up with E. Gilad re: plan comments and coordination (.2); call with C. Delo re: plan comments and plan of attack on open items (1.0); review, further comments and incorporate comments to final package of comments to plan documents to send to S&C (.6); call with J. Weyand to incorporate remaining comments (.2); attend internal call re: plan documents and process to address open items post-filing (.6); review, analyze and comment on solicitation motion and coordinate with team to aggregate comments to same (.5); finalize consolidated package of plan documents comments, timeline and cover note to UCC and Debtor professionals (.3).	B320	4.40	4,004.00
12/14/23	Michael A. Rogers	Evaluate open items chart and cross reference against Debtors' amended solicitation documents.	B320	1.20	882.00
12/14/23	Nathaniel T. DeLoatch	Analyze Debtors' draft solicitation motion and revisions to same.	B320	1.10	770.00
12/14/23	Thomas A. Spring	Draft memo analyzing recent crypto bankruptcy plans.	B320	1.30	845.00
12/14/23	Thomas A. Spring	E-mail S. Paul and E. Broderick re: options for plan formation in light of research on other bankruptcy plans.	B320	0.40	260.00
12/14/23	Sarah E. Paul	Call with E. Broderick re: plan research and statement to file in response to pending motions.	B320	0.50	567.50

Date	Timekeeper	Narrative	Task	Hours	Amount
12/14/23	Erin E. Broderick	Review and analyze Paul Hastings comments to solicitation motion and ask N. DeLoatch to overlay AHC comments to one redline (.4); follow up with Executive Committee, UCC and AHC professional group re: plan documents call and comments (.5); call with S. Paul re: plan research and statement to file in response to pending motions (.5); follow-up research review of precedent/issues in Celsius and Genesis chapter 11 cases (.5).	B320	1.90	1,729.00
12/14/23	Thomas A. Spring	Analyze BlockFi bankruptcy plan.	B320	2.40	1,560.00
12/14/23	Michael A. Rogers	Analyze Debtor's amended disclosure statement and draft comments and revisions to same.	B320	1.70	1,249.50
12/14/23	Thomas A. Spring	Research factual background for plan formation options.	B320	0.80	520.00
12/14/23	Thomas A. Spring	Analyze Genesis bankruptcy plan.	B320	2.40	1,560.00
12/15/23	Erin E. Broderick	Review, comment on and review comments to solicitation motion and materials and review on open dates/overlap with other work streams and PSA deadlines (1.0); call with J. Weyand re: same (.2); e-mail to A. Kranzley to confirm approach (.1); review revised draft plan and disclosure statement and ask J. Weyand to summarize changes for client group (.7); follow-up with all parties re: coordination to discuss changes (.1); review initial summaries of other crypto chapter 11 case plan terms and legal issues implicated (.6).	B320	2.70	2,457.00
12/15/23	Nathaniel T. DeLoatch	Review and analyze Debtors' revisions to draft of solicitation motion (1.6); correspond with ACH professionals team re: same (.1).	B320	1.70	1,190.00
12/15/23	Sarah E. Paul	Review research from T. Spring re: distributions in recent crypto bankruptcies (0.3); call with E. Broderick re: same (0.4).	B320	0.70	794.50
12/15/23	Michael A. Rogers	Evaluate collective comments and revisions to Debtors solicitation procedures (0.2); draft combined version of same incorporating revisions and comments across versions (0.4); circulate separate and combined versions to team (0.1).	B320	0.70	514.50
12/15/23	Michael A. Rogers	Review Debtors' amended plan and disclosure statement documents dated 12-15-23.	B320	2.40	1,764.00
12/15/23	Thomas A. Spring	E-mail Eversheds team re: memo on options for plan formation.	B320	0.10	65.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/15/23	Thomas A. Spring	Further research factual background for plan formation options.	B320	0.50	325.00
12/15/23	Nathaniel T. DeLoatch	Further analyze and comment on draft of solicitation motion (2.0); review and comment on UCC's comments to draft of solicitation motion (1.0).	B320	3.00	2,100.00
12/15/23	Michael A. Rogers	Draft comments and redlines to Debtor's proposed Solicitation Procedures Motion.	B320	3.80	2,793.00
12/15/23	Michael A. Rogers	Review comments from PH on Debtor's proposed Solicitation Procedures Motion to incorporate into a single redline document to send Debtors.	B320	0.40	294.00
12/16/23	Michael A. Rogers	Review docket for new filings and pleadings (0.2); evaluate Debtors filed plan documents for accepted and rejected comments and revisions (0.7).	B320	0.90	661.50
12/17/23	Michael A. Rogers	Draft summary of the PSA/reimbursement guardrails and strategy in response to Debtors; filed plan documents.	B320	2.70	1,984.50
12/17/23	Sarah E. Paul	Emails with E. Broderick re: FTX 2.0 APA issues (0.3); call with E. Broderick to discuss various plan issues, including APA and valuation questions (0.7); review amended plan and press on petition valuation date point (0.5); emails with T. Spring re: additional plan research questions (0.2).	B320	1.70	1,929.50
12/17/23	Thomas A. Spring	E-mail S. Paul re: meeting to discuss new research assignment on loss valuation.	B320	0.20	130.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/17/23	Erin E. Broderick	Review and analyze JOL settlement agreement and ancillary documents and email F. Weinberg Crocco re: initial comments (.7); follow-up with J. Weyand and Rothschild re: additional review and comments and address same (.6); e-mails with client group and professionals re: 2.0 monetization approach and coordination on presenting issues to UCC and Debtors (.4); follow-up with UCC team to schedule call (.1); follow-up with Rothschild to create deck/timeline to address 2.0 concerns (.2); review and comment on draft timeline (.2); initial review of S&C draft 2.0 APA in advance of UCC call (.3); e-mails to professionals re: quick observations to same (.2); attend call with UCC professionals on the APA (1.0); further review and analysis of APA draft and open issues (1.3); call with M. Harvey and J. Weyand re: same and how to fix issues (1.3); follow-up with C. Delo re: same (.2); retrieve and review precedent in similar transactions to present alternative structuring for S&C (1.4); review estimation materials in advance of call (.5); attend call with S&C, FTI, A&M, Rothschild re: estimation motion (1.0); follow-up with Rothschild and internal team re: issues with FTI approach and diligence on the perps valuation approach (.6); follow-up with S. Paul re: statement in response to estimation motion (.2).	B320	1.10	1,001.00
12/18/23	Thomas A. Spring	Discuss research assignment on loss valuation with S. Paul.	B320	0.40	260.00
12/18/23	Michael A. Rogers	Evaluate Debtors' filed amended plan for compliance with PSA terms and termination events.	B320	1.80	1,323.00
12/18/23	Michael A. Rogers	Review and respond to questions from six members on filed amended plan and PSA requirements.	B320	0.80	588.00
12/18/23	Thomas A. Spring	Analyze Genesis bankruptcy plan for valuation methodologies.	B320	2.30	1,495.00
12/18/23	Erin E. Broderick	Quick review of plan research and follow-up with T. Spring and S. Paul re: further research points (.4); review filed plan and disclosure statement to ascertain open items to further address with Debtors (.6); follow-up with M. Harvey and J. Weyand re: write-up of PSA terms against plan (.2).	B320	1.20	1,092.00
12/18/23	Thomas A. Spring	Analyze Celsius bankruptcy plan for valuation methodologies.	B320	2.30	1,495.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/18/23	Thomas A. Spring	E-mail team re: valuation methods in recent crypto bankruptcy plans.	B320	0.20	130.00
12/18/23	Sarah E. Paul	Call with T. Spring re: research on petition date valuation and interest in estate assets (0.4); follow up email to T. Spring providing background materials to assist with research (0.2); participate in call with UCC professionals to discuss FTX 2.0 APA (0.7); participate in crypto estimation call with FTI (1.0); review and comment on initial research by T. Spring on Genesis plan valuation principles (0.3).	B320	2.60	2,951.00
12/19/23	Michael A. Rogers	Correspond with eight members re: questions related to Debtors' amended plan.	B320	0.70	514.50
12/19/23	Michael A. Rogers	Call with N. DeLoatch re: questions on PSA party members claims transfers.	B320	0.20	147.00
12/19/23	Nathaniel T. DeLoatch	Review correspondence from AHC member re: concerns with recently filed plan.	B320	0.10	70.00
12/19/23	Sarah E. Paul	Outreach to firm 1940 Act experts on analysis of FTX Ventures and potential participation rights.	B320	0.20	227.00
12/19/23	Nathaniel T. DeLoatch	Call with M. Rogers re: PSA party members claims transfers.	B320	0.20	140.00
12/19/23	Michael A. Rogers	Review claims assignments agreements and evaluate impact in the PSA joinders and reporting.	B320	1.60	1,176.00
12/19/23	Erin E. Broderick	Research/review of issues regarding creation of FTX Ventures Company and share issuance to creditors under current waterfall construct (1.7); follow-up with S. Paul re: 1940 act advisor (.1); e-mails with group re: realistic timing/feasibility of FTX Venture company equity offering (.5).	B320	2.30	2,093.00
12/20/23	Michael A. Rogers	Research and review plan precedents from Celsius and other crypto cases.	B320	3.20	2,352.00
12/20/23	Michael A. Rogers	Research case-law on interest rate application in crypto-currency cases.	B320	1.60	1,176.00
12/20/23	Erin E. Broderick	Review and analyze research summaries prepared by T. Spring on plan issues and comparative analysis of Genesis and Celsius (1.0); review Genesis filings re: components for possible implementation, prior research/analysis as applicable and research re: post-petition interest and applicable rate/application of English law (2.6); review withholding tax provisions in plan and contrast of treatment in other cases for follow-up with tax team per members' request (1.0).	B320	4.60	4,186.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/20/23	Thomas A. Spring	Analyze plan for conversion rate mechanics.	B320	1.40	910.00
12/20/23	Thomas A. Spring	E-mail team re: timing and information issues with conversion mechanics.	B320	0.10	65.00
12/21/23	Thomas A. Spring	E-mail E. Broderick re: post-petition date interest research.	B320	0.30	195.00
12/21/23	Thomas A. Spring	Review analysis of post-petition interest provision in Genesis bankruptcy plan.	B320	0.30	195.00
12/21/23	Michael A. Rogers	Research case law and precedent on possible applicable interest rates for use in interest rate position statement (3.1); draft summary of findings on same (.8).	B320	3.90	2,866.50
12/21/23	Michael A. Rogers	Evaluate current member holdings and draft list of potential exit facility members.	B320	1.70	1,249.50
12/21/23	Erin E. Broderick	E-mails with S. Paul, M. Harvey, N. DeLoatch, and T. Spring re: plan research issues (.3); review research on post-petition applicable rates and issues under current plan (.8); follow-up with team re: further research and statement in response to open plan items (.5); follow-up with S. Paul re: 1940 Act research points and tax withholding questions raised by members (.2).	B320	1.80	1,638.00
12/21/23	Nathaniel T. DeLoatch	Review and analysis of research on customer recoveries and entitlement to interest.	B320	0.40	280.00
12/21/23	Sarah E. Paul	Emails with E. Broderick re: FTX Ventures and 1940 Act question (0.2); coordinate with T. Spring on plan research re: distributions and post petition interest (0.4); emails with firm 1940 Act specialists re: review of Debtors' presentation on FTX Ventures issues once completed (0.2).	B320	0.80	908.00
12/22/23	Nathaniel T. DeLoatch	Conduct legal reach related to open issues on liquidity facility for inclusion in an amended plan.	B320	2.50	1,750.00
12/22/23	Thomas A. Spring	E-mail team about liquidity research.	B320	0.20	130.00
12/22/23	Thomas A. Spring	Research post-petition interest provisions in recent crypto bankruptcy plans.	B320	2.20	1,430.00
12/22/23	Thomas A. Spring	Analyze post-petition interest provisions in Celsius bankruptcy plan.	B320	0.70	455.00
12/22/23	Thomas A. Spring	Draft memo on post-petition interest provisions in Genesis bankruptcy plan.	B320	1.20	780.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/22/23	Sarah E. Paul	Call with E. Broderick and M. Harvey to discuss strategy and action items re: various plan issues (1.4); coordinate with firm tax team and Debtors re: plan provision calling for 30% withholding on foreign customer distributions (0.3).	B320	1.70	1,929.50
12/22/23	Thomas A. Spring	Continue drafting memo on post-petition interest in Genesis bankruptcy plan.	B320	1.00	650.00
12/22/23	Thomas A. Spring	E-mail S. Paul and E. Broderick re: post-petition rate mechanisms in recent crypto bankruptcy plans.	B320	0.20	130.00
12/22/23	Erin E. Broderick	Review and analyze open plan issues, including OTC classification, tax withholding provisions, DOJ settlement and anti-double dip provisions, upside vehicles and post-petition interest with S&C and internal team.	B320	1.40	1,274.00
12/23/23	Michael A. Rogers	Conduct research on exit facility and backstop mechanics in Celsius case for precedent and summarize findings.	B320	3.90	2,866.50
12/23/23	Sarah E. Paul	Emails with T. Spring and E. Broderick re: post petition interest research.	B320	0.30	340.50
12/23/23	Nathaniel T. DeLoatch	Analysis of Celsius plan and supporting documents re: potential mechanisms for optionality in customer distributions.	B320	2.50	1,750.00
12/25/23	Nathaniel T. DeLoatch	Continued analysis of Celsius plan and disclosure statement relative optionality in mechanics of customer distributions.	B320	1.90	1,330.00
12/26/23	Thomas A. Spring	Analyze post-petition interest provisions in BlockFi bankruptcy plan.	B320	0.80	520.00
12/26/23	Thomas A. Spring	E-mail S. Paul and E. Broderick re: analysis of post-petition interest provisions in BlockFi bankruptcy plan.	B320	0.10	65.00
12/26/23	Thomas A. Spring	Update global memo with analysis of BlockFi plan's post-petition interest provisions.	B320	0.10	65.00
12/26/23	Sarah E. Paul	Coordinate with E. Broderick, T. Spring, and J. Weyand on post petition interest research.	B320	0.40	454.00
12/27/23	Thomas A. Spring	E-mail E. Broderick and S. Paul re: further research for design.	B320	0.30	195.00
12/28/23	Michael A. Rogers	Continue research on liquidity facilities and mechanics on same in similar cases (3.1); update draft of findings summary with new research findings (.7).	B320	3.80	2,793.00

Date	Timekeeper	Narrative	Task	Hours	Amount
12/29/23	Nathaniel T. DeLoatch	Review of related precedents related to claim shortfalls and potential mechanisms for enhancing customer recoveries.	B320	0.90	630.00
Total for B320 - Plan and Disclosure Statement (including Business Plan)				205.50	162,479.00
B330 - Fee Reimbursement Motion					
12/01/23	Erin E. Broderick	Respond to S&C requests for W-9 and payment information.	B330	0.10	91.00
Total for B330 - Fee Reimbursement Motion				0.10	91.00
B410 - General Bankruptcy Advice/Opinions					
12/01/23	Erin E. Broderick	E-mail to J. Weyand re: updating WIP and distributions of materials and initial recommendations to Executive Committee and professionals group (.4); review and comment on draft of same (.2).	B410	0.60	546.00
12/03/23	Sarah E. Paul	Call with E. Broderick to discuss case management and strategy.	B410	1.00	1,135.00
12/03/23	Erin E. Broderick	Call with S. Paul re: case management and strategy.	B410	1.00	910.00
12/05/23	Michael A. Rogers	Attend professionals call with E. Broderick, N. DeLoatch, J. Weyand, M. Harvey, and Rothschild team to discuss strategy and action plan.	B410	0.70	514.50
12/05/23	Nathaniel T. DeLoatch	Prepare for and attend call with M. Rogers, E. Broderick, J. Weyand, M. Harvey and Rothschild team re: plan negotiations with Debtors and UCC and other plan related issues.	B410	0.70	490.00
12/05/23	Erin E. Broderick	Attend call with M. Rogers, N. DeLoatch, J. Weyand, M. Harvey and Rothschild team re: action items and next steps (.6); follow up with team on individual tasks/open items (.3).	B410	0.90	819.00
12/06/23	Michael A. Rogers	Prepare for meeting to discuss strategy and task division (.2); attend same with attend same with S. Paul, N. DeLoatch, J. Weyand, and M. Harvey (.8).	B410	1.00	735.00
12/12/23	Nathaniel T. DeLoatch	Prepare talking points for internal all hands call to discuss plan status and action items (.5); attend same with Rothschild team, M. Harvey, M. Rogers, and E. Broderick (1.1).	B410	1.60	1,120.00
12/12/23	Michael A. Rogers	Prepare example documents for internal call to discuss plan status (.4); attend same with M. Harvey, N. DeLoatch, E. Broderick and Rothschild team (1.1).	B410	1.50	1,102.50

12/12/23	Erin E. Broderick	Attend internal strategy call with M. Harvey, M. Rogers, N. DeLoatch and Rothschild team.	B410	1.10	1,001.00
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Date	Timekeeper	Narrative	Task	Hours	Amount
12/13/23	Michael A. Rogers	Conference with N. DeLoatch and D. Hirsch regarding division of work streams related to amended plan, disclosure statement, and PSA.	B410	0.30	220.50
12/20/23	Erin E. Broderick	Attend call with S. Paul, D. Hirsch, N. DeLoatch, J. Weyand, M. Harvey, and M. Rogers re: open action items and next steps (.5); follow-up e-mails re: delegation of tasks to individual team members (.4).	B410	0.90	819.00
12/20/23	Sarah E. Paul	Participate in weekly workflow call with E. Broderick, N. DeLoatch, M. Rogers, D. Hirsch, M. Harvey, and J. Weyand to discuss various plan related tasks (0.5); call with E. Broderick to discuss exit facility (0.4).	B410	0.90	1,021.50
12/20/23	Devorah Hirsch	Attend AHC professionals call re: Debtors' amended plan and case strategy.	B410	0.50	120.00
12/20/23	Nathaniel T. DeLoatch	Attend AHC professionals call with E. Broderick, S. Paul, M. Rogers, D. Hirsch, J. Weyand, and M. Harvey re: Debtors' amended plan and case strategy.	B410	0.50	350.00
12/20/23	Michael A. Rogers	Attend internal workflow call and discuss strategy and division of tasks with E. Broderick, N. DeLoatch, S. Paul, D. Hirsch, J. Weyand, and M. Harvey.	B410	0.50	367.50
12/22/23	Erin E. Broderick	Prepare for and attend call with S. Paul and M. Harvey re: strategy for plan comments, exit facility/early liquidity option, DS issues and related case strategy (1.4); follow up emails with team on open WIP items (.5).	B410	1.90	1,729.00
12/28/23	Sarah E. Paul	Coordinate with E. Broderick on case strategy and next steps.	B410	0.30	340.50
Total for B410 - General Bankruptcy Advice/Opinions				15.90	13,341.00
				Fees	\$386,588.00
B110 Case Administration					
Michael A. Rogers					
				9.50	Hours @ 735.00
				9.50	6,982.50
B112 General Creditor Inquiries					
Sarah E. Paul					
				0.80	Hours @ 1,135.00
					908.00
Erin E. Broderick				4.10	Hours @ 910.00
Michael A. Rogers				0.80	Hours @ 735.00
Nathaniel T. DeLoatch				0.30	Hours @ 700.00
Jazmen B. Howard				2.00	Hours @ 650.00
				8.00	1,300.00
					6,737.00

B113 Case Analysis/Pleading Review

Erin E. Broderick	108.90	Hours @ 910.00	99,099.00	
Hunter D. Raines	0.90	Hours @ 875.00	787.50	
Michael A. Rogers	16.70	Hours @ 735.00	12,274.50	
Nathaniel T. DeLoatch	15.80	Hours @ 700.00	11,060.00	
Thomas A. Spring	0.60	Hours @ 650.00	390.00	
	142.90			123,611.00

B150 Meetings of and Communications with External Stakeholders

Erin E. Broderick	3.20	Hours @ 910.00	2,912.00	
Michael A. Rogers	4.20	Hours @ 735.00	3,087.00	
	7.40			5,999.00

B160 Fee/Employment Applications

Sarah E. Paul	7.70	Hours @ 1,135.00	8,739.50	
Erin E. Broderick	2.80	Hours @ 910.00	2,548.00	
Ana Rocio Monzon Woc	8.00	Hours @ 655.00	5,240.00	
	18.50			16,527.50

B190 Other Contested Matters (excluding assumption/rejection motions)

Erin E. Broderick	1.10	Hours @ 910.00	1,001.00	
Michael A. Rogers	6.60	Hours @ 735.00	4,851.00	
	7.70			5,852.00

B260 Corporate Governance and Board Matters

Sarah E. Paul	0.70	Hours @ 1,135.00	794.50	
Erin E. Broderick	6.40	Hours @ 910.00	5,824.00	
Michael A. Rogers	6.30	Hours @ 735.00	4,630.50	
Nathaniel T. DeLoatch	0.30	Hours @ 700.00	210.00	
Ana Rocio Monzon Woc	0.40	Hours @ 655.00	262.00	
Devorah Hirsch	3.80	Hours @ 240.00	912.00	
	17.90			12,633.00

B270 AHC Member Communications & Meetings

Sarah E. Paul	2.10	Hours @ 1,135.00	2,383.50	
Erin E. Broderick	14.30	Hours @ 910.00	13,013.00	
Michael A. Rogers	10.20	Hours @ 735.00	7,497.00	
Nathaniel T. DeLoatch	5.00	Hours @ 700.00	3,500.00	
Devorah Hirsch	0.50	Hours @ 240.00	120.00	
	32.10			26,513.50

B310 KYC Process and Claims Administration

Sarah E. Paul	0.20	Hours @ 1,135.00	227.00	
Erin E. Broderick	3.50	Hours @ 910.00	3,185.00	
Michael A. Rogers	1.10	Hours @ 735.00	808.50	
Nathaniel T. DeLoatch	2.10	Hours @ 700.00	1,470.00	
Ana Rocio Monzon Woc	0.20	Hours @ 655.00	131.00	
	7.10			5,821.50

B320 Plan and Disclosure Statement (including Business Plan)

Sarah E. Paul	11.70	Hours @ 1,135.00	13,279.50	
Erin E. Broderick	59.20	Hours @ 910.00	53,872.00	
Michael A. Rogers	78.50	Hours @ 735.00	57,697.50	
Nathaniel T. DeLoatch	26.30	Hours @ 700.00	18,410.00	
Thomas A. Spring	29.30	Hours @ 650.00	19,045.00	

Matter No. 96490-0001

Bill No: 1289102

Page 37

Antoinette Wells	0.50	Hours @ 350.00	175.00	
	205.50			162,479.00
B330 Fee Reimbursement Motion				
Erin E. Broderick	0.10	Hours @ 910.00	91.00	
	0.10			91.00
B410 General Case Strategy				
Sarah E. Paul	2.20	Hours @	2,497.00	
		1,135.00		
Erin E. Broderick	6.40	Hours @ 910.00	5,824.00	
Michael A. Rogers	4.00	Hours @ 735.00	2,940.00	
Nathaniel T. DeLoatch	2.80	Hours @ 700.00	1,960.00	
Devorah Hirsch	0.50	Hours @ 240.00	120.00	
	15.90			13,341.00
		472.60		386,588.00
TOTAL CURRENT BILLING				\$386,588.00

Name	Title	Practice Group; Date of First Admission	Hourly Rate	Hours Billed	Amount Billed
Paul, Sarah	Partner	Litigation, 2004	\$1,135.00	25.40	28,829.00
Raines, Hunter	Partner	Corporate, 2015	\$875.00	0.90	787.50
Partner Total				26.30	29,616.50
Broderick, Erin E.	Senior Counsel	Finance, 2008	\$910.00	210.00	191,100.00
Senior Counsel Total				210.00	191,100.00
DeLoatch, Nathaniel T.	Associate	Finance, 2019	\$700.00	52.60	36,820.00
Hirsch, Deborah	Associate	Litigation	\$240.00	4.80	1,152.00
Howard, Jazmen	Associate	Corporate, 2020	\$650.00	2.00	1,300.00
Monzon Woc, Ana Rocio	Associate	Litigation, 2018	\$655.00	8.60	5,633.00
Spring, Thomas A.	Associate	Litigation, 2021	\$650.00	29.90	19,435.00
Associate Total				97.90	64,340.00
Rogers, Michael A.	Paralegal	Finance, 2022	\$735.00	137.90	101,356.50
Paralegal Total				137.90	101,356.50
Wells, Antoinette	Library Staff	Administrative	\$350.00	0.50	175.00
Library Staff Total				0.50	175.00

Total	472.60	\$	386,588.00
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Blended Hourly Rate: \$690.00

U.S. Trustee Task Code and Project Category	Hours Billed	Amount Billed
B110 Case Administration	9.50	6,982.50
B112 General Creditor Inquiries	8.00	6,737.00
B113 Case Analysis/Pleading Review	142.90	123,611.00
B150 Meetings of and Communications with External Stakeholders	7.40	5,999.00
B160 Fee/Employment Applications	18.50	16,527.50
B190 Other Contested Matters (excluding assumption/rejection motions)	7.70	5,852.00
B260 Corporate Governance and Board Matters	17.90	12,633.00
B270 AHC Member Communications & Meetings	32.10	26,513.50
B310 KYC Process and Claims Administration	7.10	5,821.50
B320 Plan and Disclosure Statement (including Business Plan)	205.50	162,479.00
B330 Fee Reimbursement Motion	0.10	91.00
B410 General Case Strategy	15.90	13,341.00
Grand Total	472.60	\$ 386,588.00

EVERSHEDS
SUTHERLAND

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IRS Employer ID No: 58-0619407

Electronic Remittance Instructions:

Bank Name: Wells Fargo Bank, N.A.
Acct Name: Eversheds Sutherland (US) LLP
Acct Number: 5233576718
Wire Routing/ABA: 121000248
ACH Routing: 061000227
SWIFT Code: WFBIUS6S

Check Remittance Instructions:

Eversheds Sutherland (US) LLP
PO Box 931885
Atlanta, GA 31193-1885

**Ad Hoc Committee of Non-US Customers of FTX.com
C/O FTX Trading Ltd.**

Bill No. 1289103
Bill Date March 15, 2024

**Matter No: 96490.0001
RE: FTX Bankruptcy**

FOR LEGAL SERVICES RENDERED THROUGH January 31, 2024

Fees	\$477,584.50
Total Current Bill	\$477,584.50

FOR LEGAL SERVICES RENDERED THROUGH January 31, 2024

Date	Timekeeper	Narrative	Task	Hours	Amount
B110 - Case Administration					
01/02/24	Michael A. Rogers	Prepare for (.3) and attend weekly Eversheds/MNAT/Rothschild workflow meeting (.5).	B110	0.80	584.00
01/04/24	Devorah Hirsch	Prepare for town hall meeting (0.5); send invites to all members (0.2); update HighQ site with information on same (0.3).	B110	1.00	260.00
01/08/24	Michael A. Rogers	Call with N. DeLoatch re customer claim transfer.	B110	0.20	146.00
01/11/24	Michael A. Rogers	Call with J. Weyand to discuss summaries of all the filed objections to the Debtors' estimation motion for use in preparing response to motion.	B110	0.20	146.00
01/22/24	Nathaniel T. DeLoatch	Review and respond to email from E. Broderick re document retention protocol.	B110	0.10	81.50
01/23/24	Michael A. Rogers	Correspond with D. Hirsch re verification of member claims.	B110	0.30	219.00
01/23/24	Devorah Hirsch	Emails with M. Rogers re: verification of member claims.	B110	0.30	78.00
Total for B110 - Case Administration				2.90	1,514.50
B112 - General Creditor Inquiries					
01/02/24	Nathaniel T. DeLoatch	Prepare for and attend call with FTX.com customer rejoining AHC and PSA (.5); call with M. Rogers re same (.3).	B112	0.80	652.00
01/02/24	Michael A. Rogers	Call with potential member to discuss questions relating to compliance documents and Debtors estimation motion (1.0); draft summary explanation of documents discussed and send same to potential member (.5).	B112	1.50	1,095.00
01/02/24	Michael A. Rogers	Call with N. DeLoatch re: FTX.com customer joining and re: potential issues with PSA and estimation motion.	B112	0.30	219.00
01/03/24	Michael A. Rogers	Call with D. Hirsch re updating member tracker and outstanding new member onboarding documents for use in upcoming 2019 Statement.	B112	0.30	219.00
01/03/24	Devorah Hirsch	Call with M. Rogers re: updating member tracking and outstanding new member onboarding documents.	B112	0.30	78.00
01/04/24	Sarah E. Paul	Coordinate re prospective AHC member joining group.	B112	0.20	245.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/07/24	Erin E. Broderick	Email to D. O'Donnell re AHC position on MAPS objection to estimation motion/to schedule call (.1); respond to member re PSA joinder requirements (.1); respond to two customers' complaints about estimation motion (.1).	B112	0.30	390.00
01/08/24	Erin E. Broderick	Respond to inbound customer inquiries re case developments and joining the Ad Hoc Committee.	B112	0.30	390.00
01/08/24	Nathaniel T. DeLoatch	Review questions from FTX.com customer re AHC and PSA (.4); attend call with FTX.com customer re AHC and PSA (.2).	B112	0.60	489.00
01/08/24	Michael A. Rogers	Correspond with new members re onboarding policies and questions.	B112	0.30	219.00
01/08/24	Nathaniel T. DeLoatch	Review and respond to email from FTX customer re AHC position on issues and benefits of joining AHC.	B112	0.20	163.00
01/08/24	Nathaniel T. DeLoatch	Review and respond to email from E. Broderick re customer distribution mechanisms (.2); correspond with Rothschild team re same (.1).	B112	0.30	244.50
01/08/24	Nathaniel T. DeLoatch	Review and respond to emails from FTX.com customer re questions on estimation motion.	B112	0.20	163.00
01/09/24	Michael A. Rogers	Email with members re questions on status and process of claims allowance.	B112	0.20	146.00
01/09/24	Nathaniel T. DeLoatch	Review and respond to email from E. Broderick re scheduling meeting with FTX.com customer in response to customer's questions re AHC (.1).	B112	0.10	81.50
01/10/24	Michael A. Rogers	Correspond with pending new members re updating executed documents for further diligence on compliance with KYC and Ad Hoc Committee bylaws.	B112	0.90	657.00
01/10/24	Michael A. Rogers	Call with D. Hirsch re updates to diligence and compliance documents and sending to pending new members.	B112	0.20	146.00
01/10/24	Nathaniel T. DeLoatch	Attend call with FTX.com customer re estimation motion and related hearing.	B112	0.20	163.00
01/10/24	Devorah Hirsch	Call with M. Rogers re: revisions to Ad Hoc Committee Engagement Letter (.2); revise same re: new member onboarding (.1).	B112	0.30	78.00
01/15/24	Erin E. Broderick	Review status of inbound requests to join Ad Hoc Committee and responses to case questions (.5); follow-up emails to respond to same (.3).	B112	0.80	1,040.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/16/24	Michael A. Rogers	Follow up with new members re onboarding documents.	B112	0.40	292.00
01/16/24	Michael A. Rogers	Correspond with customers regarding documentation required for onboarding, performing due diligence, and use in disclosure statements.	B112	0.90	657.00
01/17/24	Nathaniel T. DeLoatch	Correspond with E. Broderick re call with FTX.com customer rejoining AHC.	B112	0.10	81.50
01/19/24	Nathaniel T. DeLoatch	Review and respond to email from FTX.com customer re questions about the AHC.	B112	0.10	81.50
01/19/24	Devorah Hirsch	Prepare and send potential member compliance documents for execution.	B112	0.50	130.00
01/22/24	Michael A. Rogers	Correspond with members re onboarding documents and joining PSA and questions related to same.	B112	0.80	584.00
01/22/24	Michael A. Rogers	Correspond with customer re questions on AHC positioning and case status.	B112	0.50	365.00
01/23/24	Devorah Hirsch	Respond by email to several inquiries regarding joining the AHC (0.8); prepare onboarding documents and send via DocuSign (1.7).	B112	2.50	650.00
01/23/24	Michael A. Rogers	Correspond with potential member re questions on direction of AHC.	B112	0.40	292.00
01/24/24	Michael A. Rogers	Call with D. Hirsch re new members verification.	B112	0.30	219.00
01/24/24	Devorah Hirsch	Respond to inquiries regarding joining the AHC.	B112	0.50	130.00
01/24/24	Erin E. Broderick	Emails with onboarding members and follow up with internal team re requirements for same.	B112	0.40	520.00
01/25/24	Nathaniel T. DeLoatch	Attend call with E. Broderick, M. Rogers and FTX.com claim holder rejoining the AHC and case related questions.	B112	0.40	326.00
01/25/24	Michael A. Rogers	Call with potential member, E. Broderick, and N. DeLoatch re questions about AHC and joining PSA.	B112	0.50	365.00
01/26/24	Michael A. Rogers	Finalize onboarding documents and diligence on new members.	B112	0.90	657.00
01/26/24	Sarah E. Paul	Coordinate onboarding of new members.	B112	0.30	367.50
01/30/24	Sarah E. Paul	Coordinate onboarding of new members.	B112	0.20	245.00
Total for B112 - General Creditor Inquiries				18.00	12,840.50

Date	Timekeeper	Narrative	Task	Hours	Amount
B113 - Case Analysis/Pleading Review					
01/01/24	Sarah E. Paul	Review and respond to email from US Trustee re Debtors' estimation motion.	B113	0.20	245.00
01/01/24	Nathaniel T. DeLoatch	Review and respond to email from E. Broderick re Debtors' estimation motion.	B113	0.10	81.50
01/02/24	Michael A. Rogers	Evaluate potential issues re PSA and estimation motion.	B113	0.60	438.00
01/02/24	Nathaniel T. DeLoatch	Analysis of issues related to estimation motion (.8); correspond with E. Broderick and M. Rogers re same (.2).	B113	1.00	815.00
01/02/24	Michael A. Rogers	Review estimation motion summary prepared by T. Spring (.5); draft comments and edits to same (1.3).	B113	1.80	1,314.00
01/02/24	Thomas A. Spring	Review and analyze Lu declaration in support of estimation motion.	B113	1.40	910.00
01/02/24	Nathaniel T. DeLoatch	Correspond with E. Broderick re estimation motion (.1); correspond with Rothschild team re same (.2).	B113	0.00	0.00
01/02/24	Thomas A. Spring	Review and summarize mechanics of Debtors' estimation motion and relief sought.	B113	2.10	1,365.00
01/02/24	Michael A. Rogers	Summarize Debtors' estimation motion and send summary, motion, and supporting documents to Executive Committee (.5); solicit and compile feedback for inclusion in response (.2).	B113	0.70	511.00
01/02/24	Caroline C. Setliffe	Review case background and status of plan process in preparation of call with S. Paul and J. Buchanan.	B113	0.50	632.50
01/02/24	Michael A. Rogers	Draft summary of issues relating to potential conflict between PSA and Debtors' motion to estimate claims.	B113	0.60	438.00
01/02/24	Michael A. Rogers	Review and evaluate estimation motion and supporting Lu and Howell declarations and report.	B113	2.80	2,044.00
01/02/24	Erin E. Broderick	Emails with S. Paul and UST re estimation motion (.2); review and analyze issues re locked tokens and recommendations (.5); emails with Rothschild and restricted group re same (.3); analyze FTX Europe motion to dismiss/related correspondence (.6); follow up emails with T. Spring re summary of estimation motion and AHC positioning paper (.2); review and comment on estimation motion summary drafts prepared by T. Spring (.8).	B113	2.60	3,380.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/03/24	Erin E. Broderick	Prepare for and attend client call re cash election options under plan (1.0); review and comment on analysis re same (.5); call with J. Kang re same (.5); call with C. Delo re same (.4); call with A. Dietderich re cash option under plan (.2); review de minimis settlement proposals and sign off (.2); review Rothschild recommendation re Galaxy token classification/sales and client responses (.3); review Lorem Ipsum motion to dismiss for consideration of AHC position and follow-up emails with J. Weyand re: same (.5); review and comment on revised early liquidity presentation (.2); e-mails with client group re same (.5); review and comment on estimation motion summary for member distribution (.4).	B113	4.70	6,110.00
01/03/24	Thomas A. Spring	Draft memo on estimation motion and supporting declarations.	B113	2.20	1,430.00
01/03/24	Thomas A. Spring	E-mail E. Broderick and S. Paul regarding analysis of Debtors' estimation motion and supporting declarations.	B113	0.20	130.00
01/03/24	Michael A. Rogers	Further review updated estimation procedures summary prepared by T. Spring (.5); revise same (1.1).	B113	1.60	1,168.00
01/03/24	Michael A. Rogers	Draft mark up of Debtors' estimation motion and supporting documents for use in AHC's response statement.	B113	2.50	1,825.00
01/04/24	Erin E. Broderick	Review, analyze and comment on sale motions and analysis for IEX, Dave, and HelixNano ventures (1.0); review and respond to restricted professionals' comments re same (.2); review responses of J. Kang to same (.1).	B113	1.30	1,690.00
01/05/24	Erin E. Broderick	Review Lorem motion to dismiss (.3); instruct M. Rogers and N. DeLoatch on how to respond to customers (.1); respond to client inquiries on filed IEX, Dave and HelixNano motions (.2); preliminary review and analysis of statement in response to estimation motion (1.2); respond to customer's objections to Howell declaration (.5); review and respond to customer complaints about LedgerX and FTX EU sale processes (.4).	B113	2.70	3,510.00
01/05/24	Michael A. Rogers	Review and evaluate revised exit facility terms and comment on same.	B113	1.30	949.00
01/08/24	Michael A. Rogers	Review docket filed objections to estimation motion.	B113	0.40	292.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/08/24	Nathaniel T. DeLoatch	Prepare for meeting with E. Broderick and counsel for certain FTX.com customers re AHC position on Debtors' estimation motion (.1); attend same (.8).	B113	0.90	733.50
01/08/24	Nathaniel T. DeLoatch	Review and respond to emails from E. Broderick re estimation motion and supporting expert reports.	B113	0.20	163.00
01/08/24	Michael A. Rogers	Review proposed token monetization framework documents.	B113	0.60	438.00
01/08/24	Erin E. Broderick	Review and analyze locked token monetization framework, Rothschild recommendations and restricted professionals' feedback on same to discuss with Debtors' professionals (1.0); prepare for and attend call with D. O'Donnell re AHC position on estimation motion and MAPS valuation specifically (.8); attend call with member re questions/objections to estimation motion (1.0); review summary of UST call on estimation motion prepared by J. Weyand (.2); review emails from Executive Committee member and C. Delo re locked token monetization framework and other token monetization activities (.3).	B113	3.30	4,290.00
01/09/24	Erin E. Broderick	Review emails from Executive Committee member, C. Delo and Executive Committee member's counsel re locked token sale proposals (.2); email to C. Delo re UCC positioning and coordination (.1); review and comment on draft email summarizing AHC position on locked token sales (.1); quick review and analysis of objections to estimation motion (.4); emails to M. Rogers to provide instruction for objection review and summarization of same (.5); e-mails with J. Kang re items to follow up on in Howell declaration (.5); review and analyze Auros Capital informal objections to estimation motion (.5); emails with D. Adler (Auros) in response to same (.3); review UCC comments and final mark-up to locked token monetization framework proposals (.3); review FTX Europe settlement proposal and analysis of issues from Rothschild (.3); call to C. Delo re same (.2).	B113	3.40	4,420.00
01/09/24	Nathaniel T. DeLoatch	Review objections to estimation motion.	B113	0.20	163.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/10/24	Erin E. Broderick	Review estimation claim objections, UCC statement in support of motion, summary of objections/informal member feedback to estimation motion and work on AHC statement (2.5); respond to customers on objections to estimation motion (.5); review locked token approach update from Rothschild, A&M coin report, and emails with restricted group re same (.3); review materials on FTX Europe, summary e-mail from Rothschild and follow-up on points concerning potential litigation/preservation of customer lists (.6); review SEC announcement on spot Bitcoin ETPs (.2); review specific issues raised with Coinmarket pricing and methodologies on MAPS and OXY for discussion with FTI and Rothschild (.5); review docket for items of interest to discuss with working group (.3).	B113	4.90	6,370.00
01/10/24	Michael A. Rogers	Draft overview memo of all objections to estimation motion in preparation of draft AHC reply statement.	B113	2.20	1,606.00
01/10/24	Michael A. Rogers	Review and summarize eighty-seven filed objections to estimation motion and organize into categories based on similar objections.	B113	7.70	5,621.00
01/10/24	Michael A. Rogers	Review locked token monetization proposals.	B113	0.30	219.00
01/10/24	Michael A. Rogers	Review and analyze FTX Europe balance sheet and risks and issues documents.	B113	0.90	657.00
01/11/24	Michael A. Rogers	Analyze draft estimation motion response and draft revisions.	B113	1.50	1,095.00
01/11/24	Michael A. Rogers	Review twenty-two new objections to estimation motion docketed and summarize for use in statement.	B113	1.30	949.00
01/11/24	Michael A. Rogers	Continue collecting and compiling objections to estimation motion received from members.	B113	0.30	219.00
01/11/24	Nathaniel T. DeLoatch	Review and analysis of summary of objections to estimation motion.	B113	0.30	244.50
01/11/24	Nathaniel T. DeLoatch	Revise draft of AHC statement in response to estimation motion.	B113	5.60	4,564.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/11/24	Erin E. Broderick	Correspondence with K. Pasquale re UCC statement on estimation motion and AHC comments (.2); review Bahamas settlement motion to respond to client questions (.3); review notice of small claims settlement and respond to approve (.1); provide initial comments to estimation statement and memo on objections/AHC positions to N. DeLoatch and M. Rogers (.6); review customer objection to estimation motion (.3); call with customer to discuss same (.5); respond to customer re estimation motion objection (.2); emails with M. Rogers and N. DeLoatch re responding to member emails on estimation motion and status of resolving concerns (.3).	B113	2.50	3,250.00
01/12/24	Erin E. Broderick	Review and analyze certain objections to estimation motion (.7); review and comment on estimation motion member memo/objection analysis (1.2); emails with N. DeLoatch and M. Rogers re same (.3).	B113	2.20	2,860.00
01/12/24	Michael A. Rogers	Analyze thirty-two newly filed objections to estimation motion and summarize for inclusion in response statement.	B113	3.90	2,847.00
01/12/24	Nathaniel T. DeLoatch	Correspond with M. Rogers and E. Broderick re analysis of objections to estimation motion (.2); analysis of certain objections to estimation motion (.3).	B113	0.50	407.50
01/12/24	Michael A. Rogers	Preparation of response to estimation motion and revisions of same.	B113	1.70	1,241.00
01/14/24	Michael A. Rogers	Draft revisions to estimation motion response.	B113	3.00	2,190.00
01/14/24	Erin E. Broderick	Review S. Carter objection to estimation motion (.6); review and comment on revised estimation motion memo, statement and referenced filed objections/informal objections of members (2.0).	B113	2.60	3,380.00
01/15/24	Erin E. Broderick	Review Galaxy request for fee adjustment and revisions to side letter (.5); emails with C. Delo and Executive Committee member re same (.2); emails with M. Rogers re member update and estimation motion analysis memo (.2).	B113	0.90	1,170.00
01/15/24	Michael A. Rogers	Revise statement on estimation motion and objections received to include AHC views on estimation motion.	B113	5.60	4,088.00
01/15/24	Nathaniel T. DeLoatch	Review and analyze communications from Rothschild re proposals related to monetization of Debtors' assets.	B113	0.50	407.50

Date	Timekeeper	Narrative	Task	Hours	Amount
01/16/24	Nathaniel T. DeLoatch	Correspond with E. Broderick re draft of statement in response to estimation motion.	B113	0.10	81.50
01/16/24	Michael A. Rogers	Review and incorporate suggested revisions to estimation motion objections statement.	B113	0.70	511.00
01/16/24	Erin E. Broderick	Review email from C. Delo summarizing UCC position on Galaxy fees (.1); respond to same re recommended response (.1); further comments to estimation motion memo and objection summary (1.0).	B113	1.20	1,560.00
01/16/24	Sarah E. Paul	Review and comment on summary for members of estimation motion, objections, and AHC position.	B113	1.10	1,347.50
01/16/24	Michael A. Rogers	Finalize revisions to estimation motion statement.	B113	3.80	2,774.00
01/17/24	Michael A. Rogers	Finalize draft of estimation motion response and objections update.	B113	1.50	1,095.00
01/17/24	Nathaniel T. DeLoatch	Review and revise draft of statement on Debtors' estimation motion.	B113	0.80	652.00
01/17/24	Nathaniel T. DeLoatch	Review various objections re Debtors' Estimation Motion and contemplated procedural timelines (.3); correspond with Debtors' counsel re same (.1).	B113	0.40	326.00
01/17/24	Nathaniel T. DeLoatch	Revise draft of AHC member update re Debtors' Estimation Motion and objections thereto.	B113	1.00	815.00
01/17/24	Michael A. Rogers	Draft revisions to member update related to the Debtors' estimation motion, objections received, and the AHC's position.	B113	1.40	1,022.00
01/17/24	Erin E. Broderick	Review and respond to small claims settlement notice (.1); emails with B. Glueckstein re estimation motion objection status (.1); review and analyze email from customer re S&C investigation into charitable donations and respond to same (.5).	B113	0.70	910.00
01/18/24	Erin E. Broderick	Emails with J. Weyand and M. Harvey re revisions to estimation motion statement re: discussion on post-petition interest and plan provisions (.2); revise member update and research memo on estimation motion objections/issues (.6).	B113	0.80	1,040.00
01/19/24	Michael A. Rogers	Correspond with S. Paul and T. Spring re IRS memo.	B113	0.20	146.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/19/24	Erin E. Broderick	Review FTX Digital settlement motions and joinders for instructions on AHC joinder (.5); emails with S&C re same (.1); review additional estimation motion objections and internal summary of same (.5); emails with team re same (.2); review docket for other items of interest (.4).	B113	1.70	2,210.00
01/19/24	Nathaniel T. DeLoatch	Review of case docket and objections to estimation motion (.4); correspond with E. Broderick and M. Rogers re same (.2).	B113	0.60	489.00
01/19/24	Nathaniel T. DeLoatch	Draft analysis of Debtor's motion to sell FTX Europe and the related objections.	B113	1.10	896.50
01/20/24	Nathaniel T. DeLoatch	Review and respond to emails from E. Broderick and MNAT team re strategy re draft of statement in response to estimation motion.	B113	0.20	163.00
01/20/24	Michael A. Rogers	Finalize and distribute estimation motion objections summary.	B113	0.50	365.00
01/20/24	Nathaniel T. DeLoatch	Draft summary of Debtors motion to sell FTX EU and objections related to same.	B113	1.70	1,385.50
01/20/24	Erin E. Broderick	Review, analyze and revise memo on FTX Europe and recommendations to members on position.	B113	1.00	1,300.00
01/21/24	Erin E. Broderick	Review docket for any other items of interest to include in member updates.	B113	0.50	650.00
01/21/24	Nathaniel T. DeLoatch	Review and respond to email from J. Weyand of MNAT re deadline to file statement on estimation motion (.1); correspond with E. Broderick re same (.1).	B113	0.20	163.00
01/23/24	Nathaniel T. DeLoatch	Revise draft of AHC statement on estimation motion (.4); correspond with E. Broderick re same (.1).	B113	0.50	407.50
01/23/24	Nathaniel T. DeLoatch	Emails to Rothschild re status of coin monetization efforts and implications on customer recoveries.	B113	0.10	81.50
01/23/24	Nathaniel T. DeLoatch	Correspond with AHC team re draft of statement on estimation motion.	B113	0.20	163.00
01/23/24	Sarah E. Paul	Review and comment on revised statement on estimation motion.	B113	0.40	490.00
01/23/24	Erin E. Broderick	Review token monetization proposals and Galaxy fee letter amendment (.5); email to C. Delo re recommendation re same (.1); review letter re examiner appointment (.2); review additional materials re monetization proposals (.2).	B113	1.00	1,300.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/24/24	Erin E. Broderick	Review entered Bahamas court orders on estate settlement (.2); review UCC and Rothschild comments to Galaxy agreement on locked tokens (.2); review and comment on the monetization progress report drafted by Rothschild for member update (.3); quick review of new estimation motion objections and email to S&C re hearing logistics (.3).	B113	1.00	1,300.00
01/25/24	Erin E. Broderick	E-mails with C. Delo re outreach to potential early liquidity facility providers (.2); review and comment on early liquidity facility term sheet (.5); e-mails with Executive Committee member's counsel, E. Christian and C. Delo re same (.4); call with E. Christian re same (.2); call with C. Delo re same (.2); follow-up with S&C to confirm terms discussed (.1); final review of revised term sheet and distribution of same (1.0); review amended bar date notice and follow-up (.2); review revised Galaxy agreement and comment on same/status of monetization subject to agreement (.5).	B113	3.30	4,290.00
01/25/24	Nathaniel T. DeLoatch	Review and revise draft of statement on estimation motion (.4); review and respond to email from E. Broderick re same (.1).	B113	0.50	407.50
01/26/24	Nathaniel T. DeLoatch	Review and respond to emails from E. Broderick re draft of statement on Debtors' Estimation motion (.2); review draft of same (.2).	B113	0.40	326.00
01/26/24	Erin E. Broderick	Review notice of small claims settlement for recommendation to Executive Committee (.2); review comments from M. Harvey on estimation statement (.4).	B113	0.60	780.00
01/27/24	Erin E. Broderick	Revise statement in response to estimation motion (.3); review S. Paul's comments to estimation motion statement (.2); final review and revision of estimation statement and circulate to clients and Debtors (.5).	B113	1.00	1,300.00
01/28/24	Erin E. Broderick	Incorporate comments and finalize estimation statement for filing.	B113	1.00	1,300.00
01/29/24	Nathaniel T. DeLoatch	Analysis of Debtors' omnibus reply in support of the estimation motion.	B113	1.30	1,059.50
01/29/24	Nathaniel T. DeLoatch	Analysis of letter filed by Simon Carter in opposition to the Debtors' estimation motion.	B113	0.80	652.00
01/29/24	Erin E. Broderick	Review two small claims notices from S&C (.1); review Debtors' omnibus reply to estimation motion and brief review of Simon Carter's objection in preparation for hearing (.6).	B113	0.70	910.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/31/24	Erin E. Broderick	Review and comment on Anthropic sale term sheet (.4); emails with C. Delo and E. Gilad re same (.2); review locked tokens offers/update (.2).	B113	0.80	1,040.00
Total for B113 - Case Analysis/Pleading Review				123.10	118,580.00
B150 - Meetings of and Communications with External Stakeholders					
01/04/24	Sarah E. Paul	Participate in portion of AHC Executive Committee meeting.	B150	0.50	612.50
Total for B150 - Meetings of and Communications with External Stakeholders				0.50	612.50
B155 - Court Hearings					
01/24/24	Michael A. Rogers	Attend Bankruptcy Court's scheduled status conference to discuss the appointment of an examiner.	B155	1.10	803.00
01/24/24	Nathaniel T. DeLoatch	Attend in part status conference (.9); draft summary of same for AHC professionals and Executive Committee (.5).	B155	1.40	1,141.00
01/30/24	Erin E. Broderick	Further review of the Debtors' omnibus reply and the estimation motion objection memo and objections for hearing preparation.	B155	1.00	1,300.00
01/31/24	Erin E. Broderick	Prepare remarks for omnibus hearing in response to objections to Ad Hoc Committee settlement/relating to ownership issues (.5); review revised order on estimation motion (.1); attend omnibus hearing (4.0); discussions with M. Harvey and other stakeholders during hearing breaks (including UST on examiner recommendations, S&C and Paul Hastings attorneys on plan issues, objectors on settlement, etc.) (1.0).	B155	5.60	7,280.00
01/31/24	Michael A. Rogers	Attend hearing on Debtors' estimation motion and omnibus objections.	B155	3.30	2,409.00
Total for B155 - Court Hearings				12.40	12,933.00
B160 - Fee/Employment Applications					
01/03/24	Erin E. Broderick	Review November and December fee applications.	B160	0.50	650.00
01/05/24	Sarah E. Paul	Emails with J. Weyand re CNO for October monthly fee application.	B160	0.20	245.00
01/10/24	Erin E. Broderick	Review November and December fee applications (.2); call with J. Weyand re same (.2); call with Eversheds team re same (.2).	B160	0.60	780.00
01/10/24	Sarah E. Paul	Coordinate with J. Weyand re timeline for next fee applications.	B160	0.20	245.00
Total for B160 - Fee/Employment Applications				1.50	1,920.00

Date	Timekeeper	Narrative	Task	Hours	Amount
B190 – Other Contested Matters (excluding assumption/rejection motions)					
01/03/24	Michael A. Rogers	Review current member claims and filed notices of claim transfers in preparation of amended 2019 statement.	B190	0.80	584.00
01/04/24	Michael A. Rogers	Evaluate claim transfers and notices for updating amended 2019 statement.	B190	1.40	1,022.00
01/04/24	Michael A. Rogers	Draft fifth amended 2019 statement.	B190	3.10	2,263.00
01/04/24	Devorah Hirsch	Review and update member information for filing of 2019 Statement.	B190	2.00	520.00
01/05/24	Michael A. Rogers	Review claims updates for adjustments to member holdings to be included in amended 2019 statement (1.3); send same to D. Hirsch for inclusion on statement (.1).	B190	1.40	1,022.00
01/05/24	Devorah Hirsch	Review member information and update chart with information for the filing Rule 2019 Statement.	B190	2.00	520.00
01/08/24	Devorah Hirsch	Continue reviewing emails (.6); update member information for Rule 2019 filing (1.4).	B190	2.00	520.00
01/08/24	Michael A. Rogers	Correspond with members re updated holdings and address for 2019 statement.	B190	0.30	219.00
01/08/24	Michael A. Rogers	Correspond with J. Weyand and N. DeLoatch regarding process for tracking member holdings by asset type and claim type.	B190	0.40	292.00
01/12/24	Michael A. Rogers	Review filed documents and transfer agreements for inclusion in amended 2019 statement.	B190	1.20	876.00
01/16/24	Michael A. Rogers	Revisions to 2019 statement based on new information received from members.	B190	1.70	1,241.00
01/17/24	Michael A. Rogers	Call with member re updated holdings for 2019 statement and verification of new claims.	B190	0.90	657.00
01/17/24	Michael A. Rogers	Draft and revise amendments to 2019 statement based on new claims information received from members.	B190	1.40	1,022.00
01/17/24	Michael A. Rogers	Review and analyze members claim updates for amended 2019 statement.	B190	1.00	730.00
01/17/24	Michael A. Rogers	Correspond with multiple members for verification of current claims for amended 2019 statement.	B190	1.40	1,022.00
01/18/24	Nathaniel T. DeLoatch	Review and respond to email from E. Broderick re draft of 2019 statement.	B190	0.10	81.50

Date	Timekeeper	Narrative	Task	Hours	Amount
01/18/24	Nathaniel T. DeLoatch	Review updated holdings of various members for use on amended 2019 statements.	B190	0.30	244.50
01/22/24	Devorah Hirsch	Draft FTX Ad Hoc committee member list for E. Broderick with member name, contact firm and contact name (0.3); update tracker regarding new claims transfers (0.3); update claim amounts for inclusion in Rule 2019 Statement (0.4).	B190	1.00	260.00
01/24/24	Devorah Hirsch	Update member claim amounts and holdings for Rule 2019 Statement.	B190	3.00	780.00
01/24/24	Michael A. Rogers	Verify addresses of entity members for use on amended 2019 statement in compliance with requests from US trustee.	B190	0.50	365.00
01/25/24	Devorah Hirsch	Review claims transfers documentation and verify and update member claims in preparation for Rule 2019 Statement filing.	B190	2.50	650.00
01/26/24	Devorah Hirsch	Review, verify and update claim amounts for Rule 2019 Statement.	B190	1.00	260.00
01/27/24	Nathaniel T. DeLoatch	Review and further revise draft of statement on estimation motion.	B190	2.00	1,630.00
01/27/24	Michael A. Rogers	Verify additional claims for amended 2019 statement and send same to D. Hirsch.	B190	1.40	1,022.00
01/28/24	Erin E. Broderick	Review and comment on 2019 statement and follow-up on open member claim updates and onboarding.	B190	0.60	780.00
01/29/24	Michael A. Rogers	Review and respond to member inquiries regarding treatment of claims under the extended bar date.	B190	0.40	292.00
01/30/24	Michael A. Rogers	Analyze updated claims portfolios from nine members and draft final amendments to 2019 Statement.	B190	1.60	1,168.00
01/30/24	Michael A. Rogers	Incorporate suggested revisions into final 2019 Statement.	B190	0.40	292.00
01/30/24	Devorah Hirsch	Review, verify and update claims information for Rule 2019 Statement based on additional diligence materials received and transfer documentation.	B190	1.50	390.00
Total for B190 – Other Contested Matters (excluding assumption/rejection motions)				37.30	20,725.00
B195 - Non-Working Travel					
01/30/24	Erin E. Broderick	Travel from Chicago, IL to Wilmington, Delaware to attend FTX omnibus hearing (half-time).	B195	3.20	4,160.00
Total for B195 - Non-Working Travel				3.20	4,160.00

Date	Timekeeper	Narrative	Task	Hours	Amount
B260 – Corporate Governance and Board Matters					
01/04/24	Michael A. Rogers	Attend Executive Committee meeting with E. Broderick, S. Paul, N. DeLoatch, J. Weyand, M. Harvey, and Rothschild team (.7); attend exit facility mechanics discussion with E. Broderick and Rothschild team (.7).	B260	1.40	1,022.00
01/10/24	Michael A. Rogers	Draft amendments to diligence and compliance documents for D. Hirsch to send to new members.	B260	1.10	803.00
01/15/24	Erin E. Broderick	Review member claim register and emails to M. Rogers and D. Hirsch to update or correct claim recordings.	B260	0.60	780.00
01/16/24	Michael A. Rogers	Preparation of potential Executive Committee candidate presentation to Executive Committee.	B260	0.30	219.00
01/17/24	Erin E. Broderick	Call with member's counsel re potential recruitment to Executive Committee and open issues re to same (.4); email to N. DeLoatch and M. Rogers re preparation of proposal to Executive Committee (.2); review member register and updates to claim reporting and PSA support (.4).	B260	1.00	1,300.00
01/17/24	Erin E. Broderick	Emails with M. Rogers and N. DeLoatch re Executive Committee composition and recommendations (.1); respond to inbound inquiries and M. Rogers on onboarding paperwork, KYC clearance and claims verification (.4).	B260	0.50	650.00
01/17/24	Michael A. Rogers	Correspond with E. Broderick and N. DeLoatch re Executive Committee composition.	B260	0.20	146.00
01/18/24	Michael A. Rogers	Prepare for Executive Committee meeting (.1); attend same with E. Broderick, N. DeLoatch, J. Weyand, and Rothschild team (.8); draft summary of topics discussed and tasks moving forward (.2).	B260	1.10	803.00
01/18/24	Michael A. Rogers	Call with D. Hirsch re updated claims.	B260	0.30	219.00
01/18/24	Erin E. Broderick	Email to M. Rogers re instructions on 2019 statement disclosures for estimation of member claims (.2); call with potential candidate for Executive Committee (.4); review background materials provided by candidate (.1).	B260	0.70	910.00
01/18/24	Devorah Hirsch	Call with M. Rogers re: updated claims.	B260	0.30	78.00
01/19/24	Erin E. Broderick	Follow-up with Executive Committee candidates (.2); respond to onboarding inquiries and coordinate with D. Hirsch and M. Rogers (.4); emails re status of 2019 updates (.2).	B260	0.80	1,040.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/23/24	Erin E. Broderick	Finalize review of new member onboarding materials (.4); respond to inquiries re bylaws and PSA joinders (.5).	B260	0.90	1,170.00
01/24/24	Michael A. Rogers	Correspond with L. Munoz re membership changes.	B260	0.20	146.00
01/24/24	Michael A. Rogers	Correspond with member and D. Hirsch re updates to member claims.	B260	0.20	146.00
01/24/24	Michael A. Rogers	Draft updated membership analysis (1.6); send same to L. Munoz (.1).	B260	1.70	1,241.00
01/25/24	Michael A. Rogers	Attend Executive Committee meeting with E. Broderick, E. Christian, M. Rogers, and Rothschild team (1.0); Attend professionals call to discuss liquidity facility updates (.7).	B260	1.70	1,241.00
01/30/24	Michael A. Rogers	Prepare for workflow strategy call with E. Broderick M. Harvey, N. DeLoatch, J. Weyand and Rothschild team(.2); attend same (.7); draft notes of key discussion points.	B260	1.00	730.00
01/31/24	Erin E. Broderick	Final review and comment on fifth supplemental 2019 statement for filing (.5); finalize review of member paperwork and advise new members of membership requirements and communications (0.4).	B260	0.90	1,170.00
Total for B260 – Corporate Governance and Board Matters				14.90	13,814.00
B270 - AHC Member Communications & Meetings					
01/02/24	Erin E. Broderick	Correspondence with N. DeLoatch on Executive Committee and all-member meetings (.4); respond to member inquiries/opposition re estimation motion and analyze same in connection therewith (1.4); correspondence with N. DeLoatch re prior member communication excerpts for written statement/onboarding questions (.4).	B270	2.20	2,860.00
01/03/24	Nathaniel T. DeLoatch	Review and respond to email from Executive Committee member GSR re case status and recent developments.	B270	0.20	163.00
01/04/24	Nathaniel T. DeLoatch	Review and respond to emails from D. Hirsch re AHC all member meeting (.2); correspond with E. Broderick re same (.1); correspond with all AHC members re meeting (.1).	B270	0.40	326.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/04/24	Nathaniel T. DeLoatch	Prepare for and attend meeting with E. Broderick, M. Rogers, S. Paul, J. Weyand, Rothschild team, and Executive Committee re case status and next steps.	B270	0.70	570.50
01/04/24	Nathaniel T. DeLoatch	Attend meeting in part with AHC Executive Committee, Rothschild, E. Broderick, M. Rogers, S. Paul, J. Weyand, M. Harvey, and Rothschild team re mechanisms for customer distributions re plan (.5); follow up call with E. Broderick re further analysis needed of same (.1).	B270	0.60	489.00
01/04/24	Erin E. Broderick	Emails with N. DeLoatch and D. Hirsch to schedule all-member town hall (.1); prepare for and attend in part Executive Committee weekly meeting with M. Rogers, N. DeLoatch, S. Paul, J. Weyand, M. Harvey, and Rothschild team (.7); prepare draft agenda/discussion outline for town hall meeting (.5).	B270	1.30	1,690.00
01/05/24	Nathaniel T. DeLoatch	Review and respond to emails from AHC member re questions on Debtors' estimation motion.	B270	0.20	163.00
01/05/24	Nathaniel T. DeLoatch	Review and correspond via emails with AHC member re notices received from Kroll in response to notice of claim transfer.	B270	0.30	244.50
01/05/24	Michael A. Rogers	Respond to questions from several members re motion to dismiss.	B270	0.60	438.00
01/05/24	Nathaniel T. DeLoatch	Review and respond to email from AHC member re pending motions to dismiss bankruptcy case and notices related thereto.	B270	0.20	163.00
01/08/24	Nathaniel T. DeLoatch	Review and respond to multiple emails from AHC member re Debtors' proposed plan and related timelines.	B270	0.20	163.00
01/08/24	Nathaniel T. DeLoatch	Call with member re KYC processes and related verifications.	B270	0.20	163.00
01/08/24	Nathaniel T. DeLoatch	Correspond with E. Broderick re AHC townhall meeting.	B270	0.20	163.00
01/08/24	Erin E. Broderick	Correspondence with N. DeLoatch on town hall meeting.	B270	0.20	260.00
01/09/24	Nathaniel T. DeLoatch	Review and respond to email from E. Broderick re AHC all member meeting (.1); correspond with AHC members re all member meeting (.2).	B270	0.30	244.50
01/09/24	Nathaniel T. DeLoatch	Review and respond to emails from AHC member re plan and estimation motion.	B270	0.20	163.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/11/24	Nathaniel T. DeLoatch	Prepare for Executive Committee meeting with E. Broderick, M. Rogers, J. Weyand, M. Harvey and Rothschild team (.3); Attend same (.7); review notes summarizing discussion points and Open action items (0.5).	B270	1.50	1,222.50
01/11/24	Michael A. Rogers	Prepare for Executive Committee meeting by reviewing circulated exit facility terms and estimation motion objections.	B270	0.60	438.00
01/11/24	Michael A. Rogers	Attend Executive Committee meeting with E. Broderick, M. Harvey, N. DeLoatch, J. Weyand, and Rothschild team and discuss case developments and strategy.	B270	0.70	511.00
01/11/24	Nathaniel T. DeLoatch	Review and respond to email from AHC member re scheduling meeting re plan process.	B270	0.10	81.50
01/11/24	Sarah E. Paul	Emails with member re KYC questions.	B270	0.20	245.00
01/11/24	Erin E. Broderick	Review materials to discuss in advance of Executive Committee (1.0); attend weekly Executive Committee call with M. Rogers, N. DeLoatch, J. Weyand, M. Harvey and Rothschild team (.7); call with member re case questions (.6).	B270	2.30	2,990.00
01/12/24	Sarah E. Paul	Call with member to walk through KYC and plan questions.	B270	0.40	490.00
01/16/24	Erin E. Broderick	Review S. Paul's comments to member update memo and instruction to M. Rogers on incorporating same (.4); review and comment on member update (.5); prepare for and attend call with representatives of member re case questions/considerations (0.8).	B270	1.70	2,210.00
01/16/24	Sarah E. Paul	Emails with member summarizing discussions with Debtors on tax withholding issue.	B270	0.30	367.50
01/17/24	Michael A. Rogers	Prepare and distribute agenda for Executive Committee call.	B270	0.20	146.00
01/17/24	Nathaniel T. DeLoatch	Review and respond to email from AHC member re case update.	B270	0.10	81.50
01/17/24	Erin E. Broderick	Further review and comment on member case update (1.0); email with member re follow-up on plan and KYC questions (.1); emails with D. Kovsky-Apap re preference settlement status (.2); call with member re confidentiality and status of 2.0 (.5); emails with M. Harvey, J. Weyand, and N. DeLoatch re comments to member update (.2); review and incorporate comments from same (.2).	B270	2.20	2,860.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/18/24	Nathaniel T. DeLoatch	Attend case development and strategy planning call with Executive Committee, E. Broderick, M. Rogers, J. Weyand, and Rothschild team.	B270	0.80	652.00
01/18/24	Michael A. Rogers	Review and respond to emails from members.	B270	0.30	219.00
01/18/24	Michael A. Rogers	Review new claims documents for members re updating 2019 statement.	B270	0.80	584.00
01/18/24	Nathaniel T. DeLoatch	Review and respond to emails from AHC member re plan and KYC process.	B270	0.30	244.50
01/18/24	Erin E. Broderick	Respond to three members re questions on recent filings and case progression (.3); call with Executive Committee member on plan issues and coordination with UCC members (.5).	B270	0.80	1,040.00
01/19/24	Nathaniel T. DeLoatch	Review and respond to emails from AHC member re questions on KYC and claims reconciliation process.	B270	0.20	163.00
01/19/24	Erin E. Broderick	Call with Executive Committee member to discuss open case items (.6); telephone call with member re case items (1.0); call with Executive Committee member re early liquidity facility status (.2).	B270	1.80	2,340.00
01/23/24	Nathaniel T. DeLoatch	Revise draft of AHC member update (.5); review of materials related to same (.3).	B270	0.80	652.00
01/23/24	Nathaniel T. DeLoatch	Review and respond to email from AHC member case status.	B270	0.10	81.50
01/23/24	Nathaniel T. DeLoatch	Draft case developments update for AHC members.	B270	2.20	1,793.00
01/24/24	Thomas A. Spring	E-mail Eversheds team re inclusion of comments to member update.	B270	0.20	130.00
01/24/24	Michael A. Rogers	Revise and finalize member update on topics including: plan process and timeline, Debtors' estimation motion, treatment of government claims, early liquidity options, progress on asset monetization, FTX Europe sale, FTX Bahamas and JPL settlement, appointment of an examiner, and updated 2019 statement and PSA joinders.	B270	4.40	3,212.00
01/24/24	Nathaniel T. DeLoatch	Draft and revise AHC member update (1.5); review materials related to same (1.0).	B270	2.50	2,037.50
01/24/24	Erin E. Broderick	Review member update and start revisions to same (1.0); respond to member inquiries (.3); emails with team on Executive Committee agenda/discussion (.2).	B270	1.50	1,950.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/25/24	Erin E. Broderick	Attend Executive Committee call with N. DeLoatch, M. Rogers, E. Christian, and Rothschild team (1.0); follow-up with subset of Executive Committee on governmental claim analysis and post-petition interest research (.5); respond to customer re estimation motion objections (.2); review, comment and process other internal comments to member update (1.0); office conference with M. Rogers to discuss comments to member update (.6); prepare for (.1) and call with member re general update on case and plan process (.5); call with member team, N. DeLoatch, and M. Rogers (.4).	B270	4.30	5,590.00
01/25/24	Nathaniel T. DeLoatch	Prepare for Executive Committee meeting with E. Broderick, E. Christian, M. Rogers, and Rothschild team (.2); attend same and discuss case development and open issues (1.0).	B270	1.20	978.00
01/25/24	Michael A. Rogers	Draft and incorporate revisions to member update.	B270	4.20	3,066.00
01/25/24	Nathaniel T. DeLoatch	Review and respond to email from Rothschild re AHC member update.	B270	0.10	81.50
01/26/24	Michael A. Rogers	Draft case update memo and strategy report in response to questions from members about timeline and upcoming hurdles in the case.	B270	5.20	3,796.00
01/26/24	Erin E. Broderick	Respond to member re treatment of tokens subject to margin lending under plan (.2); review and comment on revised member update from M. Roger (.6).	B270	0.80	1,040.00
01/26/24	Erin E. Broderick	Address inquiries of member re 2019 reporting and review same for updated 2019 (.3); follow-up with Canyon Partners on finalizing onboarding and 2019 disclosures (.5).	B270	0.80	1,040.00
01/27/24	Michael A. Rogers	Revise member case update to include amended schedules discussion.	B270	0.80	584.00
01/28/24	Michael A. Rogers	Draft revisions on member update re plan terms, deadlines, and IRS/CFTC claims.	B270	1.90	1,387.00
01/29/24	Erin E. Broderick	Review Rothschild's comments to member update and further revisions to draft (.5); email M. Rogers revised draft and instructions for sending other materials (.2); respond to three members' emails asking for clarifications on filed AHC estimation motion statement (.2).	B270	0.90	1,170.00
01/29/24	Michael A. Rogers	Draft amendments to 2019 statement for new claims acquired by members.	B270	1.10	803.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/29/24	Michael A. Rogers	Analyze suggested revisions to and finalize member update.	B270	2.40	1,752.00
01/29/24	Michael A. Rogers	Call with D. Hirsch re case update memo.	B270	0.30	219.00
01/29/24	Michael A. Rogers	Draft update for members re upcoming deadlines and hearing dates.	B270	0.50	365.00
01/31/24	Nathaniel T. DeLoatch	Review and respond to email from AHC member re Jan. 31st hearing.	B270	0.10	81.50
01/31/24	Erin E. Broderick	Call with member re case considerations (1.0); respond to five AHC members re announcements at hearing on 2.0 and 100% recoveries (.4).	B270	1.40	1,820.00
Total for B270 - AHC Member Communications & Meetings				61.00	58,778.00
B310 – KYC Process and Claims Administration					
01/03/24	Michael A. Rogers	Analyze claim amendment/reduction (.6); discuss same with N. DeLoatch for further verification (.3).	B310	0.90	657.00
01/05/24	Erin E. Broderick	Respond to member re questions on amended schedules and implications of estimation motion on treatment of claims (.5); review Howell declaration on specific questions raised by members on FTT, perp positions and MAPS (.3); respond to member inquiries re same (.2).	B310	1.00	1,300.00
01/08/24	Erin E. Broderick	Draft summary of issues in customer claim and KYC process with instruction to N. DeLoatch to follow-up with S&C and A&M re same (.5); emails with M. Rogers and N. DeLoatch re status of claim problems raised by customers (.2); respond to customers re inquiries on Kroll notices/claim submission problems (.4).	B310	1.10	1,430.00
01/08/24	Michael A. Rogers	Review reported claim transfers and A&M's verification schedule to verify unique customer codes and confirmation IDs.	B310	0.40	292.00
01/09/24	Michael A. Rogers	Discussion with N. DeLoatch on claims verification process.	B310	0.70	511.00
01/10/24	Michael A. Rogers	Correspond with N. DeLoatch re following up with Debtors on OTC claims issue (.2); review and respond to emails from members on same (.3).	B310	0.50	365.00
01/11/24	Nathaniel T. DeLoatch	Call with A&M to discuss and resolve issues related to the claims process under the Debtors' amended plan.	B310	0.10	81.50

Date	Timekeeper	Narrative	Task	Hours	Amount
01/15/24	Erin E. Broderick	Emails with A&M team, N. DeLoatch and M. Rogers to confirm status of claim submission issues.	B310	0.20	260.00
01/16/24	Devorah Hirsch	Review and update member claim information.	B310	0.30	78.00
01/16/24	Michael A. Rogers	Correspond with members re KYC and verification issues with claims.	B310	0.60	438.00
01/16/24	Erin E. Broderick	Prepare for and attend claims update call with A&M, UCC and AHC professionals (1.0); follow-up emails with E. Christian and Rothschild team re A&M updated claims reconciliation deck (.2); emails with member re contingent claim treatment (.2); email to A&M and S&C teams re update on OTC, FTX Japan, Quoine and FTX EU claims (.2).	B310	1.60	2,080.00
01/18/24	Erin E. Broderick	Analyze claim and KYC issues raised by customers (.4); follow-up emails with A&M team re same (.2).	B310	0.60	780.00
01/25/24	Michael A. Rogers	Draft update to claims data report.	B310	0.60	438.00
01/27/24	Erin E. Broderick	Review the Debtors' notice of amended schedules, respond to customer inquiries re same and correspond with M. Rogers re providing explanation to members.	B310	0.50	650.00
01/28/24	Erin E. Broderick	Follow-up emails with M. Rogers, A&M and members re issues in claim processing requiring new proofs of claim and other categories covered by amended bar date.	B310	0.30	390.00
01/30/24	Michael A. Rogers	Review and respond to emails from seven members re questions about extended claims bar date.	B310	0.20	146.00
01/30/24	Michael A. Rogers	Draft answers to frequently asked questions about the Kroll technical error that provided submission confirmation IDs despite not receiving the submissions.	B310	0.40	292.00
01/30/24	Erin E. Broderick	Attend call with UCC's and Debtors' legal and financial advisors, C. Delo, J. Kang, and M. Harvey re: claims reconciliation and status (.7); review of updated claims reconciliation deck (.5); e-mails among professional group (Rothschild, M. Harvey, and Executive Committee member's counsel) re points of interest to follow up with Debtors' on (.2); respond to three member inquiries re amended bar date order (.2).	B310	1.60	2,080.00
01/30/24	Erin E. Broderick	Respond to new member inquiries and work with D. Hirsch to verify claims and KYC.	B310	0.50	650.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/31/24	Nathaniel T. DeLoatch	Review and respond to email questions from AHC member re Debtors' notice of amended claims bar date and applicability to member (.1); review Debtors' amended bar date notice relative thereto (.2).	B310	0.30	244.50
01/31/24	Michael A. Rogers	Review and respond to emails from members re extended bar date and possible effect on claims.	B310	0.30	219.00
01/31/24	Michael A. Rogers	Draft list of compiled KYC issues to send to A&M for verification.	B310	0.40	292.00
Total for B310 – KYC Process and Claims Administration				13.10	13,674.00
B320 - Plan and Disclosure Statement (including Business Plan)					
01/01/24	Sarah E. Paul	Coordinate with internal tax team on question re 30% withholding provision in plan.	B320	0.30	367.50
01/02/24	Thomas A. Spring	E-mail E. Broderick and S. Paul re client update on recent submissions.	B320	0.30	195.00
01/02/24	Caroline C. Setliffe	Attend call with S. Paul and J. Buchanan regarding tax withholding issue with current plan.	B320	0.50	632.50
01/02/24	J. Randall Buchanan	Review proposed plan and disclosure from a tax perspective and discussion re same.	B320	1.20	1,806.00
01/02/24	Nathaniel T. DeLoatch	Conduct research on issues relating to customer distributions, including timing and potential mechanics.	B320	3.60	2,934.00
01/02/24	Caroline C. Setliffe	Perform research regarding the withholding issue re: current plan on file.	B320	1.00	1,265.00
01/02/24	Thomas A. Spring	E-mail E. Broderick and S. Paul re further research assignments.	B320	0.30	195.00
01/02/24	Sarah E. Paul	Review foreign tax withholding provisions in draft plan and disclosure statement (0.3); call with C. Setliffe and J. Buchanan to discuss foreign tax withholding issues in plan (0.4); call with Rothschild to discuss exit facility and post-petition interest (0.5); emails with E. Broderick re statement in support of estimation motion (0.2); emails with J. Weyand and E. Broderick re post-petition interest research (0.3).	B320	1.70	2,082.50

Date	Timekeeper	Narrative	Task	Hours	Amount
01/02/24	Erin E. Broderick	Emails with member's counsel re OTC claim treatment under plan and follow-up re status Debtors' determination re same (.3); follow-up emails with S. Paul on tax withholding issues and brief review of related provisions (.5); follow up emails with Rothschild team re related issues of above par and in-kind distributions and analyze current plan and PSA re same (1.0); emails with J. Weyand and M. Harvey re same and summary of PSA provisions (.2); review research from Executive Committee member's counsel and Eversheds team on post-petition interest and English law applicability to outline memo (1.2).	B320	3.20	4,160.00
01/03/24	Erin E. Broderick	Follow-up emails with Eversheds team re post-petition interest memo/research (.4); emails with UK team on English law input (.2); attend call re same (.5); review and comment on initial research summary (.5); follow-up on additional research points and solvent-debtor requirement (1.2); review tax withholding initial advice/research to coordinate discussion with S&C (.5).	B320	3.30	4,290.00
01/03/24	Sarah E. Paul	Call with J. Weyand to discuss post-petition interest research (0.2); call with A. Rogan, S. Andrews and J. Weyand to discuss post-petition interest rate under English law (0.5); emails with E. Broderick re post-petition interest research (0.2); review and analyze summary prepared by J. Buchanan and C. Setliffe on foreign tax withholding questions (0.2).	B320	1.10	1,347.50
01/03/24	Nathaniel T. DeLoatch	Conduct comparative analysis of claim distribution mechanics under the Genesis plan.	B320	0.80	652.00
01/03/24	Nathaniel T. DeLoatch	Email to E. Broderick re possible customer distribution mechanisms in plan.	B320	0.10	81.50
01/03/24	Caroline C. Setliffe	Research regarding the withholding issue in respect of current plan on file.	B320	1.80	2,277.00
01/03/24	J. Randall Buchanan	Discussion with S. Paul and regarding withholding tax issues under the current plan.	B320	0.40	602.00
01/04/24	Caroline C. Setliffe	Participate in an Eversheds team discussion regarding the withholding issue in respect of current plan on file.	B320	0.20	253.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/04/24	Sarah E. Paul	Emails with A. Rogan re additional English case law on post-petition interest rate (0.2); review draft memo on post-petition interest (0.5); calls with E. Broderick and J. Weyand to discuss arguments relating to post-petition interest (1.0); call with C. Setliffe and J. Buchanan to discuss foreign tax withholding issues and preparation for call with debtors (0.2); call with US Trustee's office to discuss estimation motion (0.4).	B320	2.30	2,817.50
01/04/24	Michael A. Rogers	Review and evaluate amendments to the liquidity facility mechanics.	B320	0.40	292.00
01/04/24	Nathaniel T. DeLoatch	Analysis and review of comments to potential distribution mechanisms.	B320	0.40	326.00
01/04/24	Michael A. Rogers	Draft revision suggestions to PPI statement.	B320	1.00	730.00
01/04/24	J. Randall Buchanan	Conference call with S. Paul and C. Setliffe re tax considerations under current plan.	B320	0.20	301.00
01/04/24	Erin E. Broderick	Review and analyze research conducted on English law judgment rate for post-petition interest (.8); attend calls with S. Paul and J. Weyand re same to complete research memo (1.0); review and comment on early liquidity facility presentation from Rothschild (1.2); review and respond to comments from Executive Committee member and counsel on same (.4); attend call with M. Rogers and Rothschild team re early liquidity option (.7); review and comment on revised draft (.5); short call with C. Delo re same (.2); emails with Executive Committee member's counsel re same (.2); review and comment on post-petition interest research memo (.5); review and analyze research summary on withholding tax issues prepared by C. Setliffe and J. Buchanan (.6); e-mails with K. Pasquale and Executive Committee to coordinate in-person plan meeting and agenda (.2); review and comment on revised draft of post-petition interest memo (.3); final review and comment on early liquidity facility presentation (.2).	B320	6.80	8,840.00
01/05/24	Erin E. Broderick	Call with M. Rogers re exit facility (.4); review, analyze and respond to further client comments to draft exit facility presentation (1.0); call with C. Delo re feedback from John Ray on same (.3); final review and comment on early liquidity presentation to circulate to Debtors' professionals (.2); review and final comments to post-petition research memo to circulate to S&C (.4).	B320	2.30	2,990.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/05/24	Michael A. Rogers	Call with E. Broderick re: exit facility.	B320	0.40	292.00
01/06/24	Sarah E. Paul	Draft AHC statement in response to Debtors' estimation motion.	B320	3.80	4,655.00
01/07/24	Erin E. Broderick	Review, analyze and respond to Executive Committee member's counsel comments on post-petition interest research and approach.	B320	0.40	520.00
01/08/24	Erin E. Broderick	Correspondence with M. Rogers to confirm and summarize plan governance provisions (.3); review plan tax summary update from S. Paul after discussion with S&C (.2); attend call with AHC professionals re early liquidity facility (.5); emails on open points discussed on call (.1); email to AHC professionals and Executive Committee re governance provisions and open issues (.2).	B320	1.30	1,690.00
01/08/24	J. Randall Buchanan	Conference call with S&C re US tax considerations in plan (.2); draft note re same (.3).	B320	0.50	752.50
01/08/24	Caroline C. Setliffe	Participate in a conference call with S. Paul, J. Buchanan and S&C team regarding the withholding issue in respect of the current plan on file.	B320	0.20	253.00
01/08/24	Caroline C. Setliffe	Prepare meeting notes regarding the withholding issue in current plan.	B320	0.50	632.50
01/08/24	Sarah E. Paul	Call with debtors on foreign tax withholding issues (0.2); discussions with C. Setliffe and J. Buchanan on next steps re withholding issues (0.2).	B320	0.40	490.00
01/08/24	Michael A. Rogers	Evaluate Debtors' plan of reorganization to determine requirements related to post-restructuring governance.	B320	0.70	511.00
01/09/24	Erin E. Broderick	Review, analyze and comment on exit facility issues list and recommendations (1.0); review and incorporate client comments to same (.3); review and conduct additional research on post-petition interest arguments (.6); draft email to AHC professionals re same (.3).	B320	2.20	2,860.00
01/10/24	Nathaniel T. DeLoatch	Correspond with Eversheds professionals re status and designation of OTC claims under plan (.1); correspond with Debtors re same (.1).	B320	0.20	163.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/10/24	Erin E. Broderick	Prepare for and attend call with AHC professionals re early liquidity and post-petition interest for customers (1.0); follow-up with A. Dietderich and K. Pasquale (separately) re same and plan meeting (.1); follow-up with working group on plan meeting and status of open items (.2); review research/arguments on post-petition interest absent IRS/CFTC consent (.8); review plan documents re preference settlement, distribution and KYC mechanics to discuss with S&C in connection with early cash option (.5); follow up on OTC claim classification (.1).	B320	2.70	3,510.00
01/11/24	Erin E. Broderick	E-mails with M. Harvey and J. Weyand re post-petition interest relating to customer property settlement and solvent debtor requirement (.2); conduct brief additional research re same (.5); emails with E. Christian re exit facility status and issues (.2); emails with AHC professional group re issues to discuss with S&C on early liquidity facility (.2); prepare for and attend call on exit facility with PWP team (.5); e-mails with J. Weyand re potential confirmation objections (.2); revise prior analysis of potential plan objections (.5).	B320	2.30	2,990.00
01/11/24	Edward Christian	Correspondence with counsel regarding early liquidity facility (.4); telephone conferences with counsel regarding liquidity facility (.3).	B320	0.70	812.00
01/12/24	Erin E. Broderick	Call with E. Christian re exit facility open issues and next steps (.5); start draft of term sheet for E. Christian to complete (1.0); emails with E. Christian re same (.2); call with Executive Committee member's counsel re exit facility term sheet (.3); call with C. Delo re same (.4); call with E. Christian on exit facility issues and term sheet drafting (.6); call with members re plan positions and status of negotiations (1.0); follow-up with S. Paul on open tax issues (.1); follow-up with Debtors re "Separate Subsidiary" classifications and treatment (.2); emails with A. Kranzley on PSA joinders to respond to UST inquiry (.1); email with M. Rogers re updated amounts and delivery to Debtors (.2); review summary of same (.2).	B320	4.80	6,240.00
01/12/24	Edward Christian	Calls with E. Broderick re: exit facility open issues (.5) and exit facility term sheet drafting (.6).	B320	1.10	1,276.00
01/12/24	Michael A. Rogers	Attend call with E. Broderick, N. DeLoatch, E. Christian, J. Weyand, M. Harvey, Rothschild team, and Executive Committee members on exit facility.	B320	0.60	438.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/12/24	Nathaniel T. DeLoatch	Attend call with AHC Executive Committee and E. Broderick, E. Christian, J. Weyand, M. Harvey, M. Rogers, and Rothschild team re distribution mechanics and early exit facility.	B320	0.60	489.00
01/13/24	Edward Christian	Correspondence regarding early liquidity facility term sheet.	B320	0.40	464.00
01/14/24	Erin E. Broderick	Follow-up emails to M. Rogers and A. Kranzley on PSA joinder summary, claim updates and verification for reporting to Debtors, UCC and UST.	B320	0.50	650.00
01/15/24	Edward Christian	Correspondence with counsel regarding liquidity facility terms (.3); telephone conference with counsel regarding terms of liquidity facility and related concerns (.3).	B320	0.30	348.00
01/15/24	Erin E. Broderick	Emails and calls with E. Christian, Executive Committee member's counsel, and C. Delo re exit facility term sheet drafting and terms (1.4); analyze plan for related issues in distribution timing and considerations (.5); emails with C. Delo to coordinate with A&M re same (.2).	B320	2.10	2,730.00
01/16/24	Edward Christian	Correspondence with counsel regarding liquidity facility issues and claims impact thereof (.4); telephone conference with Ad Hoc Executive Committee to discuss claims and impact on liquidity facility (.9); review and comment on claims presentation for impact on liquidity facility (.4).	B320	1.70	1,972.00
01/16/24	Erin E. Broderick	Emails with S. Paul re further analysis on plan tax issues and follow-up with inquiring members (.3); review of S. Paul's emails to members and responses re same (.1); draft short summary of specific questions for follow-up with S&C (.3); review and analyze different positions on post-petition interests as set forth in estimation motion statement and accompanying research findings (2.2); emails with Executive Committee member's counsel, M. Harvey, and C. Delo to decide preferred approach (.4); analyze convenience class data and considerations for recommendation to S&C and UCC (.3); emails with S. Crotty and C. Delo re same (.1); review email from FTX Europe directors re plan positions (.2); analyze issues and draft email to M. Harvey re recommended response to same (.3); draft issues list/recommendations re claims allowance and distribution issues (1.0).	B320	5.20	6,760.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/16/24	Sarah E. Paul	Emails with E. Broderick re tax withholding issue follow up re: plan (0.2); email to Executive Committee member's counsel summarizing status of tax withholding issue (0.2).	B320	0.40	490.00
01/17/24	Erin E. Broderick	Follow-up emails with AHC, UCC and Debtors' professionals re possible January 29 plan meetings and issues (.2); e-mails with AHC professionals group on plan issues and analysis (.6); review draft plan to respond to questions on open issues and summarize plan recommendations and update summary of potential confirmation objections (1.2).	B320	2.00	2,600.00
01/18/24	Edward Christian	Telephone conference with executive committee regarding claims and exit facility (1.0); telephone conference with counsel regarding liquidity facility and funding and payments with respect to same (.5).	B320	1.50	1,740.00
01/18/24	Erin E. Broderick	Review, analyze and comment on research memo on governmental claims and related plan treatment (1.2); emails with UCC and Debtors' professionals re plan meetings and agenda (.2); e-mails with C. Delo on preference settlement and post-petition interest positions (.2); call with C. Delo re same (.5); review updated analysis on withholdings tax disclosures (.2); review and analyze Genesis plan materials on "in-kind" recoveries (.6); emails with A. Dietderich re CFTC and IRS negotiation status (.1).	B320	3.00	3,900.00
01/18/24	Michael A. Rogers	Finalize and execute PSA documents for claims exceeding \$125,000,000.	B320	0.60	438.00
01/18/24	Michael A. Rogers	Draft memorandum on the impact of IRS/CFTC objections on confirmation and case timeline.	B320	1.90	1,387.00
01/18/24	Sarah E. Paul	Emails with member re call to discuss withholding tax issues in plan (0.2); emails with C. Setliffe re participation in call with member on withholding tax issues (0.2).	B320	0.40	490.00
01/19/24	Michael A. Rogers	Correspond with new members re questions related to onboarding documents and PSA joinders.	B320	0.30	219.00
01/19/24	Michael A. Rogers	Draft memo re updates on Genesis case and send to Executive Committee.	B320	0.80	584.00
01/19/24	Michael A. Rogers	Review and analyze IRS's claims, Debtor's motion to estimate IRS claims, and positions of both.	B320	1.70	1,241.00
01/19/24	Thomas A. Spring	E-mail M. Rogers, E. Broderick, and S. Paul re analysis of IRS/CFTC claims.	B320	0.40	260.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/19/24	Sarah E. Paul	Coordinate with M. Rogers re analysis of IRS/CFTC claims status and arguments (0.3); review emails from E. Broderick re current plan status (0.2).	B320	0.50	612.50
01/19/24	J. Randall Buchanan	Review notes and discuss re: withholding tax issues in current plan.	B320	0.20	301.00
01/19/24	Edward Christian	Correspondence with counsel regarding liquidity facility claims issues.	B320	0.40	464.00
01/20/24	Edward Christian	Correspondence with counsel regarding terms of liquidity facility and procedures for implementation of same (.3).	B320	0.30	348.00
01/20/24	Erin E. Broderick	Draft issues list/responses to questions from S&C on early liquidity facility (.5); emails with C. Delo and E. Christian re same (.2).	B320	0.70	910.00
01/22/24	Sarah E. Paul	Call with E. Broderick, C. Setliffe and member to discuss foreign withholding tax issues in plan.	B320	0.50	612.50
01/22/24	Sarah E. Paul	Coordinate with M. Rogers and T. Spring on memo summarizing IRS and CFTC claims and status.	B320	0.30	367.50
01/22/24	Edward Christian	Telephone conference with E. Broderick, M. Harvey, C. Delo, and Debtors regarding liquidity facility terms (.9); review and analysis of claims information related to liquidity facility (1.0).	B320	1.90	2,204.00
01/22/24	Erin E. Broderick	Review S&C guidance on tax withholdings (.3); attend call with S. Paul, C. Setliffe, and certain members re withholdings issues (.5); correspondence with C. Delo and E. Christian re exit facility write-up and related issues (.5); review member claim updates and respond to questions for purposes of reporting PSA joinders to Debtors, UCC and UST (1.2); attend call with Debtors' professionals, Rothschild team, M. Harvey and E. Christian on exit facility (1.0); call with M. Harvey on post-petition interest arguments raised by Debtors (.5); follow-up research re accrual post-effective date in prior cases (.6).	B320	4.60	5,980.00
01/22/24	Caroline C. Setliffe	Review notes from S&C conference to prepare for external conference call on the withholding issue with member.	B320	0.50	632.50
01/22/24	Michael A. Rogers	Draft IRS claims status and memo re: plan issues.	B320	1.70	1,241.00
01/22/24	Michael A. Rogers	Evaluate engagement letters and PSA joinders for compliance with bylaws and PSA requirements.	B320	1.10	803.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/22/24	Michael A. Rogers	Research IRS claims status for inclusion in memo re: plan issues.	B320	1.80	1,314.00
01/22/24	Caroline C. Setliffe	Participate in an external conference with E. Broderick and S. Paul in respect of the withholding issue.	B320	0.50	632.50
01/23/24	Michael A. Rogers	Draft revisions to memorandum on open plan issues and IRS/CFTC claims.	B320	1.20	876.00
01/23/24	Thomas A. Spring	E-mail E. Broderick, S. Paul, and M. Rogers re CFTC claims analysis.	B320	0.10	65.00
01/23/24	Michael A. Rogers	Continue revisions on IRS claims memo and finalize same.	B320	2.00	1,460.00
01/23/24	Michael A. Rogers	Revise and condense IRS/ CFTC claims memo, incorporating research from T. Spring re: plan issues.	B320	1.70	1,241.00
01/23/24	Thomas A. Spring	Research and analyze CFTC claims per instructions from S. Paul.	B320	1.60	1,040.00
01/23/24	Sarah E. Paul	Review and comment on IRS/CFTC claims summary memo.	B320	0.20	245.00
01/23/24	Erin E. Broderick	Attend call with E. Christian, M. Harvey, Rothschild, and Executive Committee members on exit facility follow-up (.5); emails with group to finalize approach and term sheet (.6); analyze and comment on governmental claims memo and research analysis (1.2); call with member re plan issues input (.6); respond to two members' emails re potential exit facility (.2); brief initial review of recovery analysis (.8); emails with Rothschild team, M. Harvey, and Executive Committee member's counsel to coordinate collective comments on same (.3).	B320	4.20	5,460.00
01/24/24	Edward Christian	Correspondence with counsel regarding early liquidity facility term sheet and comments and structure thereof (.6); telephone conferences with counsel regarding liquidity facility term sheet revisions and terms (.8); review and comment on liquidity facility term sheet (2.6).	B320	4.00	4,640.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/24/24	Erin E. Broderick	Review and comment on early cash out option/exit facility term sheet (1.2); call with E. Christian re same (.2); e-mails with C. Delo and related diligence re same (.4); review and analyze recovery analysis for aggregation of open plan issues list (2.0); review further comments from E. Christian on early cash election term sheet (.4); review revised term sheet for further comment (.8); review post-petition interest research update to send to the Debtors and emails with team re same (.5); follow-up on withholding tax issues and disclosures (.5); emails with team to solicit feedback on open items for recovery analysis and plan discussion (.4).	B320	6.40	8,320.00
01/24/24	Michael A. Rogers	Research question from N. DeLoatch related to docket items to include in members update.	B320	0.40	292.00
01/25/24	Sarah E. Paul	Call with E. Broderick to discuss CFTC and IRS claims.	B320	0.30	367.50
01/25/24	Nathaniel T. DeLoatch	Call with E. Broderick re analysis of CFTC claims and impact on customer distributions (.2); email to S. Paul re same (.1); analysis and research related to same (2.7).	B320	3.00	2,445.00
01/25/24	Erin E. Broderick	Review and follow-up on recovery analysis (.5); call with S. Paul re analysis of governmental claims and post-petition interest (.3); call with N. DeLoatch re same (.2); research re same to send to team (1.0); further review of recovery analysis and e-mails to solicit comments from team re same (.7); quick review of research on post-petition interest accrual dates and rates and emails re same (.4); analyze proposed distribution timing and mechanics for discussions with professionals for potential improvement (1.2).	B320	4.30	5,590.00
01/25/24	Edward Christian	Telephone conferences with Executive Committee, E. Broderick, M. Rogers, N. DeLoatch, and Rothschild team regarding liquidity facility term sheet terms (1.1); correspondence with counsel regarding liquidity facility term sheet (.5); review and comment on revised liquidity term sheet (1.3).	B320	2.90	3,364.00
01/26/24	Nathaniel T. DeLoatch	Attend Executive Committee meeting with E. Broderick, E. Christian, M. Rogers, and Rothschild team (1.0); Attend professionals call to discuss liquidity facility updates (.7).	B320	0.60	489.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/26/24	Nathaniel T. DeLoatch	Review and respond to email from S. Paul re CFTC claim and impact on plan process and customer recoveries (.1); prepare for and attend call with S. Paul and E. Broderick re same (1.0); research related to same CFTC (1.2); call with M. Rogers re materials prepared related to IRS claim (.1).	B320	2.40	1,956.00
01/26/24	Erin E. Broderick	Review and analyze Third Circuit decision on constructive trust and tracing requirements to respond to customers on PSA implications (.5); prepare for and attend call with N. DeLoatch and S. Paul re treatment of government claims and plan implications (1.0); review prior summary prepared by T. Spring re: same (.2); review and revise summary on post-petition interest accrual dates to send to Debtors (.5); brief review of Madoff precedent sent by S. Paul re DOJ victim fund (.3); review Rothschild recovery analysis summary and follow-up on specific points (1.2).	B320	3.70	4,810.00
01/26/24	Michael A. Rogers	Draft analysis of IRS and CFTC claims (.7); send same to S. Paul (.1).	B320	0.80	584.00
01/26/24	Sarah E. Paul	Emails with N. DeLoatch re CFTC claims (0.2); prepare for and attend call with E. Broderick and N. DeLoatch to discuss various open plan items, including IRS and CFTC claims and estimation motion statement (1.0).	B320	1.20	1,470.00
01/27/24	Michael A. Rogers	Conduct diligence for reporting new PSA joinder claims to Debtors' and UCC.	B320	1.80	1,314.00
01/27/24	Nathaniel T. DeLoatch	Continued research on CFTC claim priority and implications on plan and customer recovery process.	B320	1.70	1,385.50
01/27/24	Erin E. Broderick	Draft email to S&C re post-petition interest with research findings and emails with clients re status of same.	B320	0.30	390.00
01/27/24	Sarah E. Paul	Review and comment on revised draft of statement on estimation motion.	B320	0.80	980.00
01/28/24	Nathaniel T. DeLoatch	Draft summary of findings re CFTC claim and issues related thereto.	B320	3.30	2,689.50
01/28/24	Michael A. Rogers	Draft updated PSA joinder summary to include newly closed trades.	B320	0.80	584.00
01/28/24	Nathaniel T. DeLoatch	Continued research on CFTC claim and implications of non-subordination.	B320	2.50	2,037.50
01/28/24	Erin E. Broderick	Review and comment on CFTC claim research and analyze plan anti-double dip and other implications.	B320	1.20	1,560.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/28/24	Sarah E. Paul	Emails with N. DeLoatch and E. Broderick discussing write up on CFTC claims and priority (.5); review and comment on draft write up on CFTC claims (1.1).	B320	1.60	1,960.00
01/28/24	Sarah E. Paul	Email to members walking through CFTC claims and priority issues.	B320	0.30	367.50
01/29/24	Erin E. Broderick	Attend call with S. Paul, Executive Committee members re governmental claims analysis (.6); review plan provisions and prior analysis and research in response to client inquiries raised on call (.5); draft email to Executive Committee members to respond to questions on governmental claims (.2); analyze double-dip provision in plan and preliminary research on challenging applicability to potential governmental distributions (.6); attend video call with N. DeLoatch, M. Harvey, C. Delo, J. Kang, and several representatives from FTI, PWP, A&M, Paul Hastings and S&C on recovery analysis walk-through (1.7); short call with C. Delo re open plan items to discuss with S&C (.2); further review of recovery analysis materials to instruct team on research needed for plan discussions (.5); call with S. Paul on governmental claim issues (.2).	B320	4.50	5,850.00
01/29/24	Michael A. Rogers	Analyze treatment of class 4 separate subsidiary claims compared to dotcom customer entitlement claims under current amended plan.	B320	0.70	511.00
01/29/24	Nathaniel T. DeLoatch	Review and respond to email from E. Broderick re distribution mechanics in Debtors' plan.	B320	0.20	163.00
01/29/24	Michael A. Rogers	Conduct diligence on executed PSA joinder parties for update on claims for Debtors.	B320	1.00	730.00
01/29/24	Nathaniel T. DeLoatch	Prepare for meeting with Debtors and UCC (.1); attend same with E. Broderick, M. Harvey, C. Delo, and J. Kang (1.7).	B320	1.80	1,467.00
01/29/24	Nathaniel T. DeLoatch	Analysis of Debtors' plan re treatment and recovery mechanisms for separate subsidiaries.	B320	0.10	81.50
01/29/24	Devorah Hirsch	Call with M. Rogers re: member update (.3); finalize member update and upload to HighQ (.3); send email to members re: same (.2).	B320	0.80	208.00
01/29/24	Sarah E. Paul	Review and analyze member queries on CFTC claims and distribution priority re: plan (0.6); call with members to discuss CFTC claims and distribution priority (0.2); follow-up call with E. Broderick re: same (.2).	B320	1.40	1,715.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/30/24	Michael A. Rogers	Attend call with UCC's and Debtors' legal and financial advisors and M. Harvey, N. DeLoatch, E. Broderick and J. Weyand re: recovery analysis.	B320	0.80	584.00
01/30/24	Erin E. Broderick	E-mails with J. Iaffaldano and E. Gilad (copying UCC advisors) and Executive Committee member's counsel and C. Delo re plan open issues list and positioning (.5); conduct additional diligence and review of relevant precedent on plan items to discuss with UCC advisors (2.2); e-mails with N. DeLoatch, S. Paul, M. Harvey, M. Rogers and C. Delo re research points/needed follow up (.2); attend call with UCC's and Debtors' legal and financial advisors and M. Harvey, N. DeLoatch, M. Rogers, J. Weyand re recovery analysis (.8).	B320	3.70	4,810.00
01/31/24	Sarah E. Paul	Participate in portion of call with UCC counsel to discuss plan/DS issues.	B320	0.50	612.50
01/31/24	Erin E. Broderick	Review and comment on open plan issues list prepared by UCC advisors (.2); e-mails with C. Delo, M. Harvey and Executive Committee member's counsel re further considerations to discuss with UCC and Debtors (.3); call with representatives of Paul Hastings and FTI and C. Delo, J. Kang, and M. Harvey re open plan issues (1.0); review and comment on revised plan issues list (.2); short call with C. Delo re positions on PPI and convenience class (.2); e-mails with A. Dietderich re governmental claim treatment/plan issues (.1); office conference with M. Harvey and C. Delo on phone to discuss next steps on plan items (.3); review Genesis plan distribution scheme and mechanics for client discussion and in response to UCC recommendations (1.2); initial review of S&C mark-up to early liquidity term sheet (.3); e-mails with professionals re response to same (.1).	B320	3.90	5,070.00
Total for B320 - Plan and Disclosure Statement (including Business Plan)				169.50	190,491.00
B410 - General Bankruptcy Advice/Opinions					
01/02/24	Nathaniel T. DeLoatch	Prepare for group call re case status and strategy (.1); attend same with E. Broderick, M. Harvey, M. Rogers, J. Weyand, and Rothschild team (.5).	B410	0.60	489.00
01/02/24	Erin E. Broderick	Prepare for strategy and workflow group call with M. Rogers, N. DeLoatch, J. Weyand, M. Harvey, and Rothschild team (.1); attend same (.5); follow up with J. Weyand, S. Paul and T. Spring re PPI research (.2); follow up with Rothschild re discussions with A&M/diligence on other open items (.2).	B410	1.00	1,300.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/09/24	Michael A. Rogers	Prepare for weekly workflow strategy call (.2); attend same with J. Weyand, N. DeLoatch, D. Hirsch, E. Broderick, M. Harvey, and Rothschild team (.9).	B410	1.10	803.00
01/09/24	Nathaniel T. DeLoatch	Prepare for and attend in part AHC professionals call re case status and other issues with E. Broderick, M. Rogers, D. Hirsch, J. Weyand, M. Harvey, and Rothschild team.	B410	0.80	652.00
01/09/24	Devorah Hirsch	Participate in weekly case strategy call with M. Rogers, E. Broderick, N. DeLoatch, J. Weyand, M. Harvey, and Rothschild team.	B410	0.90	234.00
01/09/24	Erin E. Broderick	Attend weekly group call with M. Rogers, N. DeLoatch, D. Hirsch, J. Weyand, M. Harvey, and Rothschild team re: case strategy and status of open workstreams.	B410	0.90	1,170.00
01/12/24	Erin E. Broderick	Attend in part call with N. DeLoatch, M. Rogers, J. Weyand and Rothschild team re estimation motion/objection analysis and other case updates and open workflow items (.8).	B410	0.80	1,040.00
01/12/24	Erin E. Broderick	Attend call with M. Rogers, E. Christian, J. Weyand, M. Harvey, Rothschild team, and Executive Committee members on exit facility.	B410	0.60	780.00
01/12/24	Michael A. Rogers	Participate in workflow call with E. Broderick, N. DeLoatch, S. Paul, J. Weyand, M. Harvey, and Rothschild teams re: estimation motion/AHC response and objections to same as well as other open case issues.	B410	1.10	803.00
01/12/24	Nathaniel T. DeLoatch	Attend in part AHC professionals call re case status and estimation motion.	B410	0.80	652.00
01/12/24	Sarah E. Paul	Attend call in part with Rothschild team, J. Weyand, M. Rogers, and N. DeLoatch to discuss post-petition interest and other plan issues.	B410	0.50	612.50
01/16/24	Devorah Hirsch	Attend in part strategy meeting with E. Broderick, M. Rogers, N. DeLoatch, E. Christian, J. Weyand, M. Harvey, and Rothschild teams.	B410	0.50	130.00
01/16/24	Michael A. Rogers	Attend workflow strategy meeting with E. Broderick, N. DeLoatch, D. Hirsch, J. Weyand, M. Harvey, and Rothschild team.	B410	0.80	584.00
01/16/24	Nathaniel T. DeLoatch	Attend AHC professionals meeting with M. Rogers, E. Broderick, D. Hirsch, J. Weyand, M. Harvey, and Rothschild team re case strategy and plan implementation.	B410	0.80	652.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/16/24	Erin E. Broderick	Attend weekly team call with M. Rogers, N. DeLoatch, D. Hirsch, J. Weyand, M. Harvey, and Rothschild team (.8); emails with M. Rogers, J. Weyand, S. Paul, and N. DeLoatch to provide instructions on individual tasks (.4).	B410	1.20	1,560.00
01/23/24	Nathaniel T. DeLoatch	Call with E. Broderick re AHC professionals call (.1); draft and revise agenda for AHC professionals call (.2); review materials related to same (.4).	B410	0.70	570.50
01/23/24	Michael A. Rogers	Prepare agenda and timeline items for weekly professionals meeting.	B410	1.10	803.00
01/23/24	Nathaniel T. DeLoatch	Call with M. Rogers re draft of member update and WIP chart.	B410	0.10	81.50
01/23/24	Nathaniel T. DeLoatch	Attend in part weekly call with E. Broderick, M. Rogers, M. Harvey, and Rothschild team to coordinate on case action items.	B410	0.50	407.50
01/23/24	Michael A. Rogers	Correspond with J. Weyand and N. DeLoatch re updating WIP chart for efficient project management (.2); call with N. DeLoatch re: same (.1).	B410	0.30	219.00
01/23/24	Michael A. Rogers	Attend weekly professionals call between with E. Broderick, N. DeLoatch, M. Harvey, and Rothschild team to plan strategy and division of work streams.	B410	0.70	511.00
01/23/24	Erin E. Broderick	Call with N. DeLoatch re: AHC professionals call.	B410	0.10	130.00
01/23/24	Erin E. Broderick	Attend weekly call with M. Rogers, N. DeLoatch, M. Harvey, and Rothschild team to coordinate on case action items.	B410	0.70	910.00
01/25/24	Michael A. Rogers	Office conference with E. Broderick re member update and case strategy (.6); prepare for call with E. Broderick, N. DeLoatch, and member (.1); attend same (.4); draft summary of questions discussed and answers thereto (.3).	B410	1.40	1,022.00
01/30/24	Erin E. Broderick	Attend professionals working group call on all open items and next steps.	B410	0.70	910.00
01/30/24	Nathaniel T. DeLoatch	Prepare for call with UCC's and Debtors' advisors, E. Broderick, M. Harvey, M. Rogers, and J. Weyand (.1); attend same and discuss recovery analysis (.7).	B410	0.80	652.00
Total for B410 - General Bankruptcy Advice/Opinions				19.50	17,678.00
B450 - Case Examiner					
01/19/24	Erin E. Broderick	Respond to member inquiries re appointment of an examiner.	B450	0.50	650.00

Date	Timekeeper	Narrative	Task	Hours	Amount
01/19/24	Erin E. Broderick	Review decision from the Third Circuit in the appeal of the denial of the US Trustee's motion to appoint an examiner and follow up on next steps.	B450	0.60	780.00
01/19/24	Nathaniel T. DeLoatch	Analysis of Third Circuit's opinion ordering appointment of an examiner.	B450	1.20	978.00
01/19/24	Michael A. Rogers	Analyze Third Circuit decision overturning the Bankruptcy Court's denial of the U.S. Trustee's motion to appoint an examiner.	B450	1.00	730.00
01/20/24	Nathaniel T. DeLoatch	Review filings related to appointment of examiner (.6); draft summary of same (.5).	B450	1.10	896.50
01/21/24	Nathaniel T. DeLoatch	Revise draft of AHC member update re examiner ruling.	B450	0.80	652.00
01/21/24	Erin E. Broderick	Review, analyze and comment on examiner appointment write-up for members drafted by N. DeLoatch.	B450	0.60	780.00
01/24/24	Erin E. Broderick	Review and comment on FTX examiner hearing summary.	B450	0.30	390.00
01/26/24	Erin E. Broderick	Emails with M. Harvey and S. Paul re: potential examiner candidates to make recommendation to UST and review of materials re: same (1.4); emails re same with S. Paul and M. Harvey (.3).	B450	1.70	2,210.00
01/27/24	Erin E. Broderick	Respond to potential examiner candidates and UST request for recommendation.	B450	0.40	520.00
01/29/24	Erin E. Broderick	E-mails with S. Paul, M. Harvey and potential examiner candidate to discuss recommendation to UST.	B450	0.10	130.00
01/30/24	Sarah E. Paul	Call with potential examiner candidate.	B450	0.30	367.50
01/30/24	Erin E. Broderick	Emails to M. Harvey and S. Paul re recommendation for examiner.	B450	0.10	130.00
01/31/24	Erin E. Broderick	Call with interested party re potential examiner appointment (.2); call with interested party re potential examiner appointment (.3).	B450	0.50	650.00
Total for B450 - Case Examiner				9.20	9,864.00
				Fees	\$477,584.50
B110 Case Administration					
Nathaniel T. DeLoatch				0.10	Hours @ 815.00
Michael A. Rogers				1.50	Hours @ 730.00
Devorah Hirsch				1.30	Hours @ 260.00
				2.90	
					1,514.50

B112 General Creditor Inquiries

Erin E. Broderick	1.80	Hours @ 1,300.00	2,340.00	
Sarah E. Paul	0.70	Hours @ 1,225.00	857.50	
Nathaniel T. DeLoatch	3.00	Hours @ 815.00	2,445.00	
Michael A. Rogers	8.40	Hours @ 730.00	6,132.00	
Devorah Hirsch	4.10	Hours @ 260.00	1,066.00	
	18.00			12,840.50

B113 Case Analysis/Pleading Review

Erin E. Broderick	46.40	Hours @ 1,300.00	60,320.00	
Caroline C. Setliffe	0.50	Hours @ 1,265.00	632.50	
Sarah E. Paul	1.70	Hours @ 1,225.00	2,082.50	
Nathaniel T. DeLoatch	19.20	Hours @ 815.00	15,648.00	
Michael A. Rogers	49.40	Hours @ 730.00	36,062.00	
Thomas A. Spring	5.90	Hours @ 650.00	3,835.00	
Nathaniel T. DeLoatch	0.00	Hours @ 0.00	0.00	
	123.10			118,580.00

B150 Meetings of and Communications with External Stakeholders

Sarah E. Paul	0.50	Hours @ 1,225.00	612.50	
	0.50			612.50

B155 Court Hearings

Erin E. Broderick	6.60	Hours @ 1,300.00	8,580.00	
Nathaniel T. DeLoatch	1.40	Hours @ 815.00	1,141.00	
Michael A. Rogers	4.40	Hours @ 730.00	3,212.00	
	12.40			12,933.00

B160 Fee/Employment Applications

Erin E. Broderick	1.10	Hours @ 1,300.00	1,430.00	
Sarah E. Paul	0.40	Hours @ 1,225.00	490.00	
	1.50			1,920.00

B190 Other Contested Matters (excluding assumption/rejection motions)

Erin E. Broderick	0.60	Hours @ 1,300.00	780.00	
Nathaniel T. DeLoatch	2.40	Hours @ 815.00	1,956.00	
Michael A. Rogers	19.30	Hours @ 730.00	14,089.00	
Devorah Hirsch	15.00	Hours @ 260.00	3,900.00	
	37.30			20,725.00

B195 Non-Working Travel

Erin E. Broderick	3.20	Hours @ 1,300.00	4,160.00	
	3.20			4,160.00

B260 Corporate Governance and Board Matters

Erin E. Broderick	5.40	Hours @ 1,300.00	7,020.00	
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Michael A. Rogers	9.20	Hours @ 730.00	6,716.00	
Devorah Hirsch	0.30	Hours @ 260.00	78.00	
	14.90			13,814.00
B270 AHC Member Communications & Meetings				
Erin E. Broderick	22.20	Hours @ 1,300.00	28,860.00	
Sarah E. Paul	0.90	Hours @ 1,225.00	1,102.50	
Nathaniel T. DeLoatch	13.70	Hours @ 815.00	11,165.50	
Michael A. Rogers	24.00	Hours @ 730.00	17,520.00	
Thomas A. Spring	0.20	Hours @ 650.00	130.00	
Nathaniel T. DeLoatch	0.00	Hours @ 0.00	0.00	
	61.00			58,778.00
B310 Claims Administration and Objections				
Erin E. Broderick	7.40	Hours @ 1,300.00	9,620.00	
Nathaniel T. DeLoatch	0.40	Hours @ 815.00	326.00	
Michael A. Rogers	5.00	Hours @ 730.00	3,650.00	
Devorah Hirsch	0.30	Hours @ 260.00	78.00	
	13.10			13,674.00
B320 Plan and Disclosure Statement (including Business Plan)				
J. Randall Buchanan	2.50	Hours @ 1,505.00	3,762.50	
Erin E. Broderick	79.60	Hours @ 1,300.00	103,480.00	
Caroline C. Setliffe	5.20	Hours @ 1,265.00	6,578.00	
Sarah E. Paul	18.00	Hours @ 1,225.00	22,050.00	
Edward Christian	15.20	Hours @ 1,160.00	17,632.00	
Nathaniel T. DeLoatch	21.30	Hours @ 815.00	17,359.50	
Michael A. Rogers	24.20	Hours @ 730.00	17,666.00	
Thomas A. Spring	2.70	Hours @ 650.00	1,755.00	
Devorah Hirsch	0.80	Hours @ 260.00	208.00	
	169.50			190,491.00
B410 General Case Strategy				
Erin E. Broderick	6.00	Hours @ 1,300.00	7,800.00	
Sarah E. Paul	0.50	Hours @ 1,225.00	612.50	
Nathaniel T. DeLoatch	5.10	Hours @ 815.00	4,156.50	
Michael A. Rogers	6.50	Hours @ 730.00	4,745.00	
Devorah Hirsch	1.40	Hours @ 260.00	364.00	
	19.50			17,678.00
B450 Case Examiner				
Erin E. Broderick	4.80	Hours @ 1,300.00	6,240.00	
Sarah E. Paul	0.30	Hours @ 1,225.00	367.50	
Nathaniel T. DeLoatch	3.10	Hours @ 815.00	2,526.50	
Michael A. Rogers	1.00	Hours @ 730.00	730.00	
	9.20			9,864.00

	<div>486.10</div>	<div>477,584.50</div>
TOTAL CURRENT BILLING		\$477,584.50

Name	Title	Practice Group; Date of First Admission	Hourly Rate	Hours Billed	Amount Billed
Broderick, Erin E.	Partner	Finance, 2008	\$1,300.00	185.10	240,630.00
Buchanan, Randy	Partner	Tax, 1989	\$1,505.00	2.50	3,762.50
Paul, Sarah	Partner	Litigation, 2004	\$1,225.00	23.00	28,175.00
Setliffe, Caroline	Partner	Tax, 1999	\$1,265.00	5.70	7,210.50
Partner Total				216.30	279,778.00
Christian, Edward	Senior Counsel	Finance, 1995	\$1,160.00	15.20	17,632.00
Senior Counsel Total				15.20	17,632.00
DeLoatch, Nathaniel T.	Associate	Finance, 2019	\$815.00	69.70	56,805.50
Rogers, Michael A.	Associate	Finance, 2022	\$730.00	152.90	111,617.00
Spring, Thomas A.	Associate	Litigation, 2021	\$650.00	8.80	5,720.00
Associate Total				231.40	174,142.50
Hirsch, Devorah	Paralegal	Litigation	\$260.00	23.20	6,032.00
Paralegal Total				23.20	6,032.00

Total**486.10 \$477,584.50****Blended Hourly Rate: \$990.00**

U.S. Trustee Task Code and Project Category	Hours Billed	Amount Billed
B110 Case Administration	2.90	1,514.50
B112 General Creditor Inquiries	18.00	12,840.50
B113 Case Analysis/Pleading Review	123.10	118,580.00
B150 Meetings of and Communications with External Stakeholders	0.50	612.50
B155 Court Hearing	12.40	12,933.00
B160 Fee/Employment Applications	1.50	1,920.00
B190 Other Contested Matters (excluding assumption/rejection motions)	37.30	20,725.00
B195 Non-Working Travel	3.20	4,160.00
B260 Corporate Governance and Board Matters	14.90	13,814.00
B270 AHC Member Communications & Meetings	61.00	58,778.00
B310 KYC Process and Claims Administration	13.10	13,674.00
B320 Plan and Disclosure Statement (including Business Plan)	169.50	190,491.00
B410 General Case Strategy	19.50	17,678.00
B450 Case Examiner	9.20	9,864.00
Grand Total	486.10	\$ 477,584.50